

Longevity Industry in UK Q4 2018

1000+ Page Second Edition of Longevity Industry in UK Analytical Report by Aging Analytics Agency



1000+ page open-access analytical report, “Longevity Industry in UK Q4 2018” featuring extended profiles of 260 companies and 250 investors in the UK Longevity sphere. Although the first edition was released only six months ago, Aging Analytics Agency compelled to update the report in response to the outstandingly rapid growth in the UK Longevity Industry over this short period of time.

The Second Edition of the Report Reaches Several Timely and Updated Conclusions:

The central role of technology in improving the lives of the elderly has been generally recognised at a government level. However, efforts that intelligently direct technological agendas towards improving Healthy Longevity itself has been lacking. 2018 saw an unprecedented boom in Longevity industry activities and developments, and a growing expansion of interest from investors, analysts and leading business media. The number of Longevity-focused startups and investors continues to grow at an exponential rate. We are also witnessing the gradual convergence of Longevity, advanced biomedicine and preventive medicine. While 2017 was the dawn of the Longevity industry, 2018 was clearly its indisputable rise to mainstream prominence and maturity.

Going forward, the UK government should work to proactively establish overarching agencies to direct, guide and govern ongoing developments in its Longevity industry, akin to the ways it supported UK’s growing AI industry: forming the AI Industrial National Strategy and establishing an All-Party Parliamentary Group on AI and a Government Office for AI.



Rapid Longevity Industry Progress Since Release of the First Edition in Q2 2018

In July 2018, Aging Analytics Agency published an analytical report titled “Longevity Industry in UK Landscape Overview 2018.” This regional case study documented the factors that make the UK well-suited as a global Longevity industry hub, and provided insight on how to foster that potential. To reach its conclusion, the report profiled hundreds of relevant companies and investors, provided an overview of major UK Longevity nonprofits and research labs, and identified major industry trends. The report then utilised comprehensive infographics to distill industry data and conclusions into easily understandable summaries, and offered guidance on how various stakeholders and government officials could work to strengthen the industry and assist the UK to reach its full potential as a global Longevity Industry hub. One of the strongest conclusions of the report was that the UK has sufficient resources in each of the three most crucial sectors for Longevity—biotechnology, AI and the financial industry—to succeed. However, the nation must focus on cross-sector collaboration and synergetic convergence among disparate but related fields to become a leader in the global Longevity industry.

Conclusion: The UK Needs to Form Dedicated Longevity Governance Bodies

The publication of the first edition of the report in July 2018 coincided with the launch and development of the UK government’s Healthy Ageing Industrial Strategy Challenge Fund, and private initiatives such as the establishment of the London AgeTech and Longevity Hub. However, Q3 and Q4 of 2018 turned out to be periods of astonishingly accelerated industry development for this sector. Given this exponential progress, it became relevant to reassess, update and extend the trends, insights and major conclusions of the original report. Furthermore, a re-evaluation allows us to closely tie new conclusions to progress made in Q4 2018, ensuring a more quantitative understanding of these new developments. The Second Edition features in-depth profiles of 260 companies and 250 investors in the UK Longevity sphere, and three new chapters: an overview of recent Longevity Industry developments in Q4 of 2018; a chapter calling for the establishment of an All-Party Parliamentary Group on Longevity to coordinate cross-industry efforts and initiatives; and a chapter focusing on the economics of Longevity in the UK. All signs indicate that the current period of rapid developments in this sector will continue into 2019.

Longevity Industry in UK: Q4 2018

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Longevity Industry in UK Landscape Q4 2018

Companies - 260
Investors - 250
Non-Profits - 50
Research Labs - 25



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