



**Precision Medicine Clinics  
Landscape Overview 2019  
Most Advanced Clinics  
Technologies and Methods**

# Precision Medicine Clinics Landscape Overview 2019

## Analysis of Most Advanced Methods Technologies and Clinics

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## **Within the scope of the report, the following topics will be prioritised and analysed in-depth:**

### **Diagnostic and Prognostic Technologies**

- Best methods and available technologies for the precise assessment of current biological age
- Optimized panel of biomarkers of aging
- Modern methods and technologies for advanced full diagnostics
- Methods and technologies for prognostic assessment of required treatments and preventative interventions
- Modern approaches and methods for precise monitoring of state-of-health
- Artificial Intelligence for Precision Preventive medicine

### **Major Priorities of Modern Preventive and Restorative Precision Medicine**

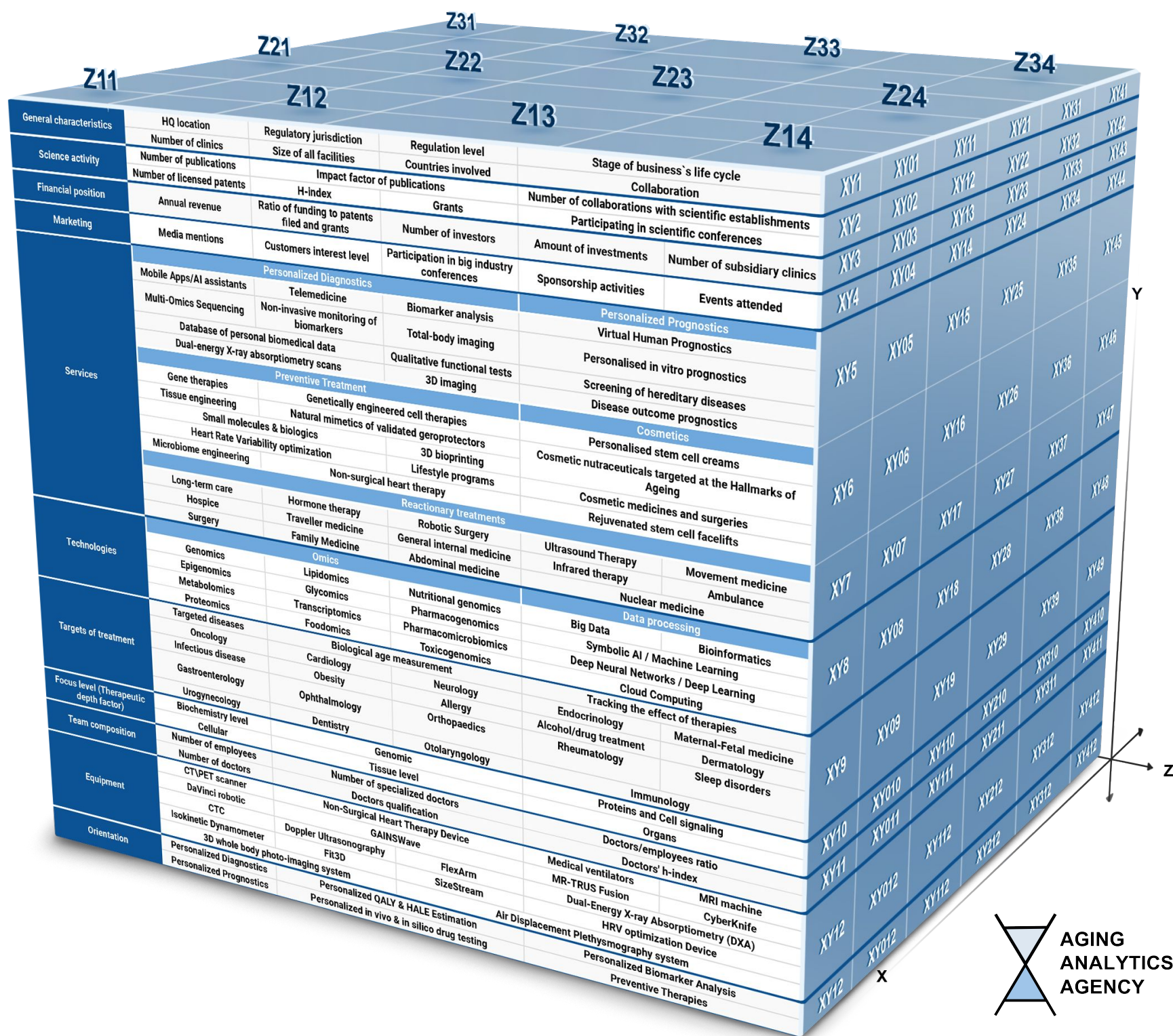
- Microbiota (methods of analysis, treatments and optimization; diets)
- Microbiome
- Nutraceuticals
- Geroprotectors
- DNA analysis
- Stem Cells
- SleepTech
- Blood
- Endocrine System
- NeuroTech
- Weight and Fat Optimization
- Viruses
- Chronic inflammation
- Immunology
- Cardiovascular health

### **Special Cases**

- BioHackers (the best working methods and technologies)
- BeautyTech (modern technologies for rejuvenation of skin and face in particular)
- Modern Fitness Programs (the best exercise regimens and methods of optimized personalized fitness programs)
- Pets Life Extension & Health Optimization
- Guide to the Assembly of the Optimal P3 Medicine Clinic (assessment of required budget and other crucial elements)

# Precision Medicine Clinics 3D Analytical Framework

*Aging Analytics Agency believes that the effective analysis of as complex and multidimensional an industry as Precision Medicine Clinics requires the application of an equally multidimensional analytical framework. This analytical framework presented in the present white paper includes metrics for identifying the breadth of the industry, identifying the degree of technological development, staff professionalism, range of provided services, financial position and scientific activity.*



# Precision Medicine Clinics Industry Analytical Framework

|                                |  |   |                     |                          |   |   |                               |   |                                   |   |                                  |                  |
|--------------------------------|--|---|---------------------|--------------------------|---|---|-------------------------------|---|-----------------------------------|---|----------------------------------|------------------|
|                                |  |   |                     |                          |   |   |                               |   |                                   | Targeted diseases                       | Alcohol/drug treatment           |                  |
|                                |  |   |                     |                          |   |   |                               |   |                                   | Biological age measurement              | Dermatology                      |                  |
|                                |  |   |                     |                          |   |   |                               |   | CT/PET scanner                    | CTC                                     | Tracking the effect of therapies | Gastroenterology |
| HQ location                    |  |   |                     |                          |   |   |                               |   | Non-Surgical Heart Therapy Device | Doppler Ultrasonography                 | Oncology                         | Ophthalmology    |
| Regulatory jurisdiction        |  |   |                     |                          |   |   |                               | Number of publications                                  | Medical ventilators               | FlexArm                                 | Cardiology                       | Orthopaedics     |
| Regulation level               |  |   |                     |                          | Personalized Diagnostics                      | Biochemistry level                            | Number of employees           | Impact factor of publications                           | MRI machine                       | Isokinetic Dynamometer                  | Neurology                        | Rheumatology     |
| Countries involved             | Annual revenue                               | Media mentions                            |                     | Personalized Prognostics | Personalized QALY & HALE Estimation           | Genomic                                       | Number of doctors             | Number of licensed patents                              | DaVinci robotic                   | Dual-Energy X-ray Absorptiometry (DXA)  | Endocrinology                    | Sleep disorders  |
| Number of clinics              | Ratio of funding to patents filed and grants | Customers interest level                  |                     | Personalized Diagnostics | Personalized Biomarker Analysis               | Proteins and Cell signaling                   | Number of specialized doctors | Number of collaborations with scientific establishments | GAINSWave                         | Fit3D                                   | Maternal-Fetal medicine          | Urogynecology    |
| Size of all facilities         | Number of investors                          | Participation in big industry conferences |                     | Preventive Treatment     | Personalized Prognostics                      | Cellular                                      | Doctors/employees ratio       | H-index   | HRV optimization Device           | SizeStream                              | Infectious disease               | Dentistry        |
| Stage of business's life cycle | Amount of investments                        | Sponsorship activities                    | Data processing     | Reactionary treatments   | Personalized in vivo & in silico drug testing | Tissue level                                  | Doctors qualification         | Grants  | MR-TRUS Fusion                    | Air Displacement Plethysmography system | Obesity                          | Otolaryngology   |
| Collaboration                  | Number of subsidiary clinics                 | Events attended                           | Omics               | Cosmetics                | Preventive Therapies                          | Organs  | Doctors' h-index              | Participating in scientific conferences                 | CyberKnife                        | 3D whole body photo-imaging system      | Allergy                          | Immunology       |
| <b>General characteristics</b> | <b>Financial position</b>                    | <b>Marketing</b>                          | <b>Technologies</b> | <b>Services</b>          | <b>Orientation</b>                            | <b>Focus level (Therapeutic depth factor)</b> | <b>Team composition</b>       | <b>Science activity</b>                                 | <b>Equipment</b>                  |   | <b>Targets of treatment</b>      |                  |

| SERVICES                 |                                 |  |   |                                       |                           |  |                 |
|--------------------------|---------------------------------|--|---|---------------------------------------|---------------------------|--|-----------------|
| Reactionary treatments   | Nuclear medicine                | Infrared therapy                       | Ultrasound Therapy  | Movement medicine                     | Abdominal medicine        | General internal medicine                    | Robotic Surgery |
|                          | Ambulance                       | Family Medicine                        | Traveller medicine  | Hormone therapy                       | Surgery                   | Hospice                                      | Long-term care  |
| Preventive Treatment     | Microbiome engineering          | Lifestyle programs                     | Non-surgical heart therapy                                  | Heart Rate Variability optimization   | 3D bioprinting            | Natural mimetics of validated geroprotectors |                 |
|                          | Small molecules & biologics     | Tissue engineering                     | Genetically engineered cell therapies                       | Cell therapies                        | Gene therapies            |  |                 |
| Personalized Diagnostics | 3D imaging                      | Dual-energy X-ray absorptiometry scans | Total-body imaging  | Non-invasive monitoring of biomarkers | Multi-Omics Sequencing    |  |                 |
|                          | Qualitative functional tests    | Database of personal biomedical data   | Biomarker analysis  | Telemedicine                          | Mobile Apps/AI assistants |  |                 |
| Cosmetics                | Rejuvenated stem cell facelifts | Cosmetic medicines and surgeries       | Cosmetic nutraceuticals targeted at the Hallmarks of Ageing | Personalised stem cell creams         |                           |  |                 |
| Personalized Prognostics | Disease outcome prognostics     | Screening of hereditary diseases       | Personalised in vitro prognostics                           | Virtual Human Prognostics             |                           |  |                 |
| TECHNOLOGIES             |                                 |  |   |                                       |                           |  |                 |
| Omics                    | Toxicogenomics                  | Pharmacomicrobiomics                   | Pharmacogenomics  | Nutritional genomics                  | Foodomics                 |  |                 |
|                          | Transcriptomics                 | Glycomics                              | Lipidomics  | Proteomics                            | Metabolomics              |  |                 |
| Data processing          | Bioinformatics                  | Cloud Computing                        | Deep Neural Networks / Deep Learning                        | Symbolic AI / Machine Learning        | Big Data                  |  |                 |



# Precision Medicine Clinics Industry Analytical Framework

|  |  |   |   |   |                              |  |
|--|--|---|---|---|------------------------------|--|
| General characteristics                | HQ location                            | Regulatory jurisdiction                       | Regulation level                          | Stage of business's life cycle                              |                              |  |
|  | Number of clinics                      | Size of all facilities                        | Countries involved                        | Collaboration   |                              |  |
| Science activity                       | Number of publications                 | Impact factor of publications                 |   | Number of collaborations with scientific establishments     |                              |  |
|  | Number of licensed patents             | H-index                                       | Grants                                    | Participating in scientific conferences                     |                              |  |
| Financial position                     | Annual revenue                         | Ratio of funding to patents filed and grants  | Number of investors                       | Amount of investments                                       | Number of subsidiary clinics |  |
| Marketing                              | Media mentions                         | Customers interest level                      | Participation in big industry conferences | Sponsorship activities                                      | Events attended              |  |
| Services                               | Personalized Diagnostics               |   |   | Personalized Prognostics                                    |                              |  |
|  | Mobile Apps/AI assistants              | Telemedicine                                  | Biomarker analysis                        | Virtual Human Prognostics                                   |                              |  |
|  | Multi-Omics Sequencing                 | Non-invasive monitoring of biomarkers         | Total-body imaging                        | Personalised in vitro prognostics                           |                              |  |
|  | Database of personal biomedical data   |   | Qualitative functional tests              | Screening of hereditary diseases                            |                              |  |
|  | Dual-energy X-ray absorptiometry scans |   | 3D imaging                                | Disease outcome prognostics                                 |                              |  |
|  | Preventive Treatment                   |   |   | Cosmetics   |                              |  |
|  | Gene therapies                         | Genetically engineered cell therapies         |   | Personalised stem cell creams                               |                              |  |
|  | Tissue engineering                     | Natural mimetics of validated geroprotectors  |   | Cosmetic nutraceuticals targeted at the Hallmarks of Ageing |                              |  |
|  | Small molecules & biologics            |   | 3D bioprinting                            |   |                              |  |
|  | Heart Rate Variability optimization    |   | Lifestyle programs                        | Cosmetic medicines and surgeries                            |                              |  |
|  | Microbiome engineering                 | Non-surgical heart therapy                    |   | Rejuvenated stem cell facelifts                             |                              |  |
|  | Reactionary treatments                 |   |   |   |                              |  |
|  | Long-term care                         | Hormone therapy                               | Robotic Surgery                           | Ultrasound Therapy  | Movement medicine            |  |
|  | Hospice                                | Traveller medicine                            | General internal medicine                 | Infrared therapy  | Ambulance                    |  |
|  | Surgery                                | Family Medicine                               | Abdominal medicine                        | Nuclear medicine  |                              |  |
| Technologies                           | Omics                                  |   |   | Data processing   |                              |  |
|  | Genomics                               | Lipidomics                                    | Nutritional genomics                      | Big Data  | Bioinformatics               |  |
|  | Epigenomics                            | Glycomics                                     | Pharmacogenomics                          | Symbolic AI / Machine Learning                              |                              |  |
|  | Metabolomics                           | Transcriptomics                               | Pharmacomicrobiomics                      | Deep Neural Networks / Deep Learning                        |                              |  |
|  | Proteomics                             | Foodomics                                     | Toxicogenomics                            | Cloud Computing   |                              |  |
| Targets of treatment                   | Targeted diseases                      | Biological age measurement                    |   | Tracking the effect of therapies                            |                              |  |
|  | Oncology                               | Cardiology                                    | Neurology                                 | Endocrinology   | Maternal-Fetal medicine      |  |
|  | Infectious disease                     | Obesity                                       | Allergy                                   | Alcohol/drug treatment                                      | Dermatology                  |  |
|  | Gastroenterology                       | Ophthalmology                                 | Orthopaedics                              | Rheumatology  | Sleep disorders              |  |
|  | Urogynecology                          | Dentistry                                     | Otolaryngology                            | Immunology  |                              |  |
| Focus level (Therapeutic depth factor) | Biochemistry level                     | Genomic                                       |   | Proteins and Cell signaling                                 |                              |  |
|  | Cellular                               | Tissue level                                  |   | Organs  |                              |  |
| Team composition                       | Number of employees                    | Number of specialized doctors                 |   | Doctors/employees ratio                                     |                              |  |
|  | Number of doctors                      | Doctors qualification                         |   | Doctors' h-index  |                              |  |
| Equipment                              | CT/PET scanner                         | Non-Surgical Heart Therapy Device             |   | Medical ventilators   | MRI machine                  |  |
|  | DaVinci robotic                        | GAINSWave                                     |   | MR-TRUS Fusion  | CyberKnife                   |  |
|  | CTC                                    | Doppler Ultrasonography                       | FlexArm                                   | Dual-Energy X-ray Absorptiometry (DXA)                      |                              |  |
|  | Isokinetic Dynamometer                 | Fit3D   | SizeStream                                | HRV optimization Device                                     |                              |  |
|  | 3D whole body photo-imaging system     |   | Air Displacement Plethysmography system   |   |                              |  |
| Orientation                            | Personalized Diagnostics               | Personalized QALY & HALE Estimation           |   | Personalized Biomarker Analysis                             |                              |  |
|  | Personalized Prognostics               | Personalized in vivo & in silico drug testing |   | Preventive Therapies  |                              |  |

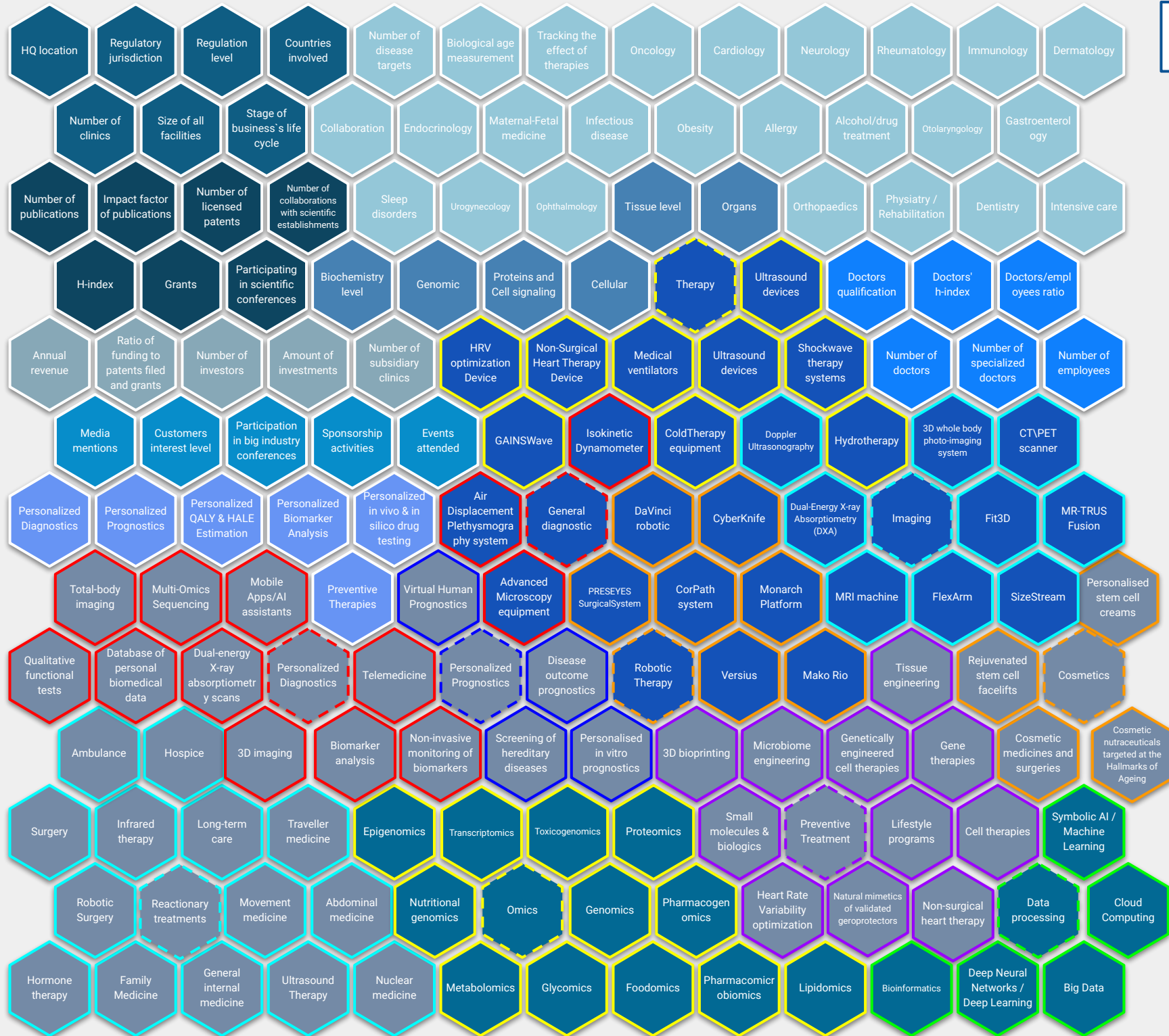


# Precision Medicine Clinics Industry Analytical Framework

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| Science activity                       | Number of publications             | Impact factor of publications                 |   | Number of collaborations with scientific establishments |                              |
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| Marketing                              | Media mentions                     | Customers interest level                      | Participation in big industry conferences | Sponsorship activities                                  | Events attended              |
| Services                               | Personalized Diagnostics           |   |   | Personalized Prognostics                                |                              |
|  | Preventive Treatment               |   |   | Cosmetics   |                              |
|  | Reactionary treatments             |   |   |   |                              |
| Technologies                           | Omics                              |   |   | Data processing   |                              |
| Targets of treatment                   | Targeted diseases                  | Biological age measurement                    |   | Tracking the effect of therapies                        |                              |
|  | Oncology                           | Cardiology                                    | Neurology                                 | Endocrinology   | Maternal-Fetal medicine      |
|  | Infectious disease                 | Obesity                                       | Allergy                                   | Alcohol/drug treatment                                  | Dermatology                  |
|  | Gastroenterology                   | Ophthalmology                                 | Orthopaedics                              | Rheumatology  | Sleep disorders              |
|  | Urogynecology                      | Dentistry                                     | Otolaryngology                            | Immunology  |                              |
| Focus level (Therapeutic depth factor) | Biochemistry level                 | Genomic                                       |   | Proteins and Cell signaling                             |                              |
|  | Cellular                           | Tissue level                                  |   | Organs  |                              |
| Team composition                       | Number of employees                | Number of specialized doctors                 |   | Doctors/employees ratio                                 |                              |
|  | Number of doctors                  | Doctors qualification                         |   | Doctors' h-index  |                              |
| Equipment                              | CT\PET scanner                     | Non-Surgical Heart Therapy Device             |   | Medical ventilators                                     | MRI machine                  |
|  | DaVinci robotic                    | GAINSWave                                     |   | MR-TRUS Fusion  | CyberKnife                   |
|  | CTC                                | Doppler Ultrasonography                       | FlexArm                                   | Dual-Energy X-ray Absorptiometry (DXA)                  |                              |
|  | Isokinetic Dynamometer             | Fit3D   | SizeStream                                | HRV optimization Device                                 |                              |
|  | 3D whole body photo-imaging system |   | Air Displacement Plethysmography system   |   |                              |
| Orientation                            | Personalized Diagnostics           | Personalized QALY & HALE Estimation           |   | Personalized Biomarker Analysis                         |                              |
|  | Personalized Prognostics           | Personalized in vivo & in silico drug testing |   | Preventive Therapies                                    |                              |



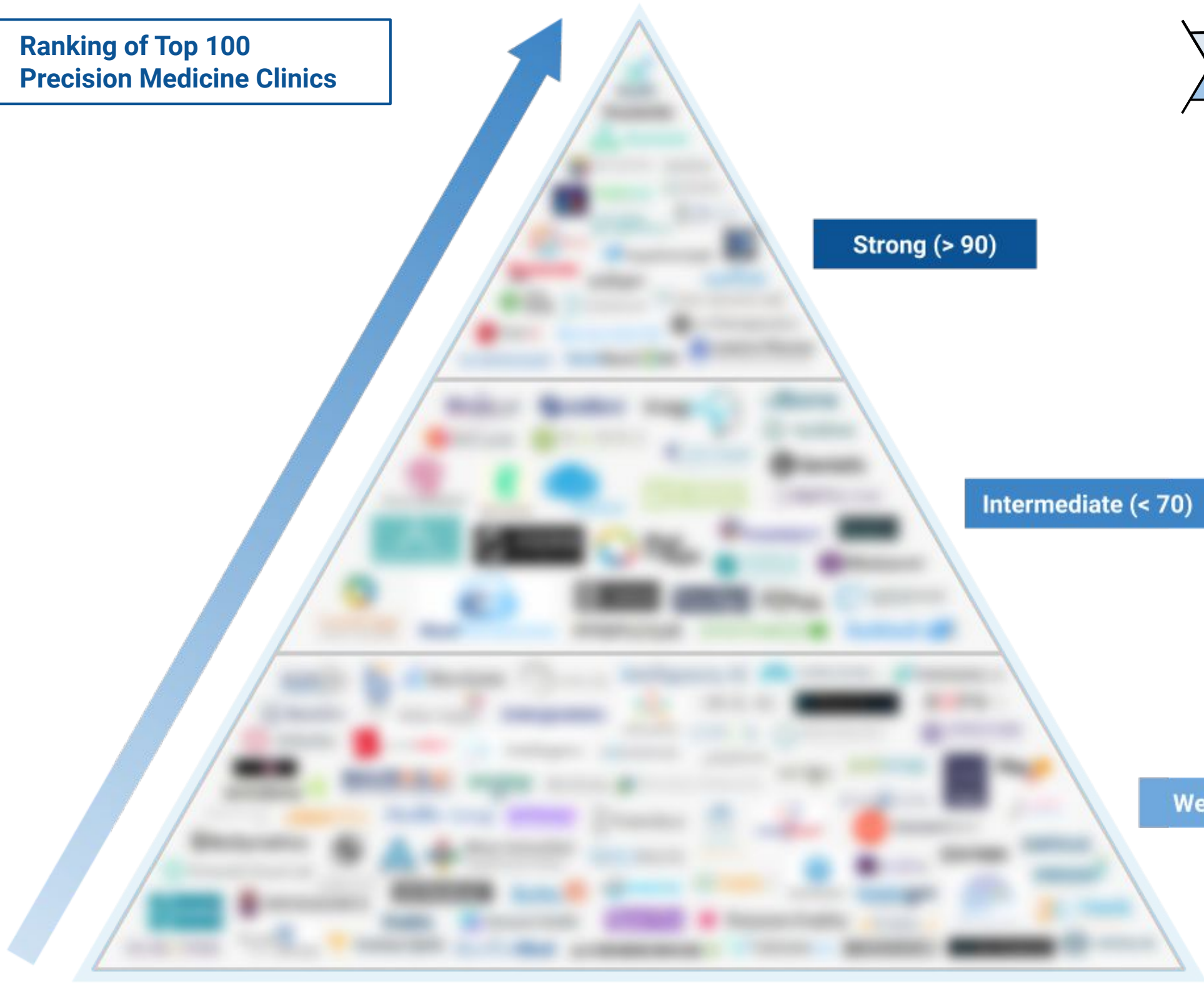
# Precision Medicine Clinics Analytical Framework



- Focus level (Therapeutic depth factor)** ●
- Targets of treatment** ●
- Team composition** ●
- Orientation** ●
- Marketing** ●
- Financial position** ●
- Science activity** ●
- General characteristics** ●
- Services** ●
- Personalized Diagnostics** ●
- Personalized Prognostics** ●
- Preventive Treatment** ●
- Reactionary treatments** ●
- Cosmetics** ●
- Technologies** ●
- Omics** ●
- Data processing** ●
- Equipment** ●
- Imaging** ●
- General diagnostic** ●
- Therapy** ●
- Robotic Therapy** ●



**Ranking of Top 100  
Precision Medicine Clinics**

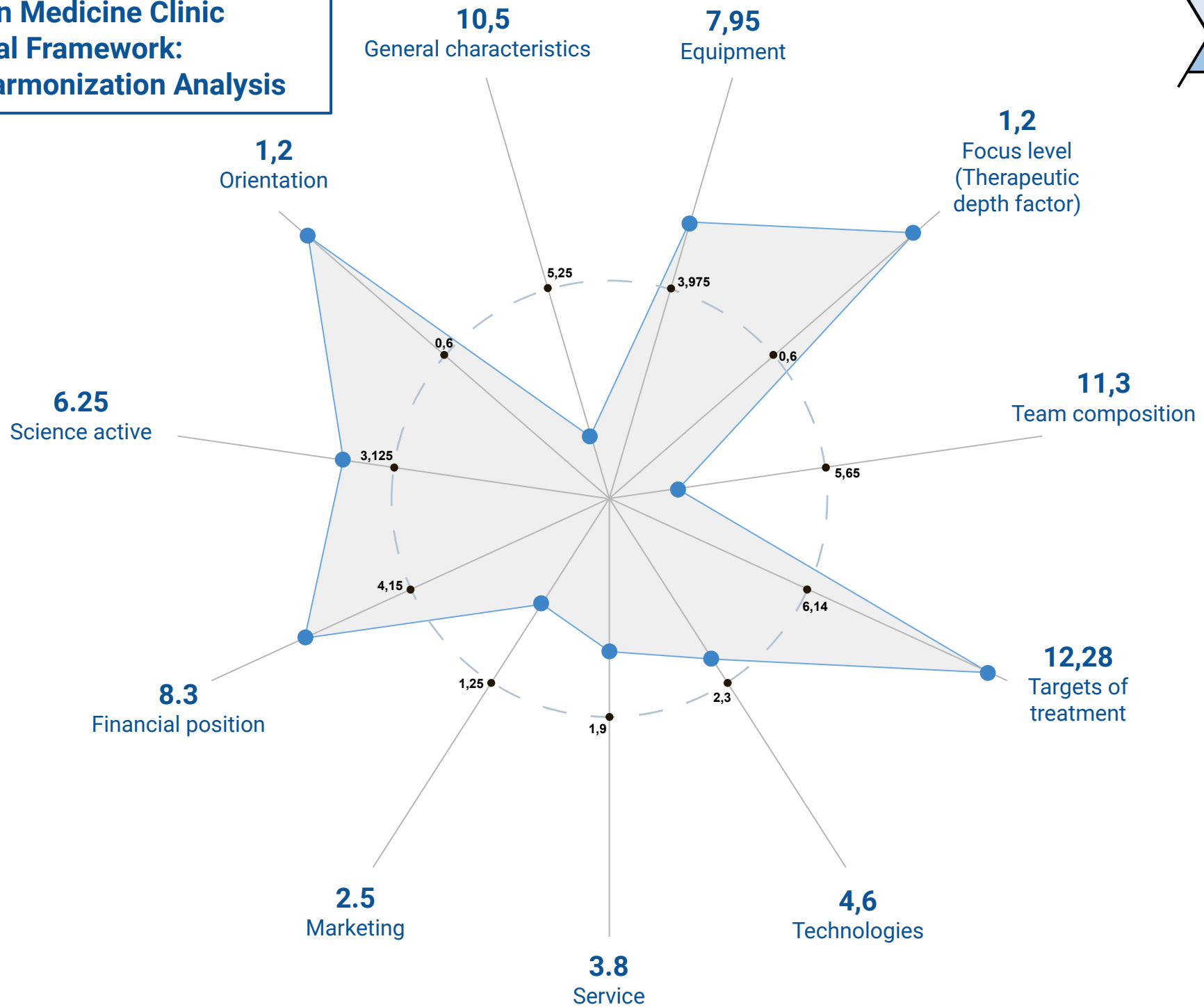


**Strong (> 90)**

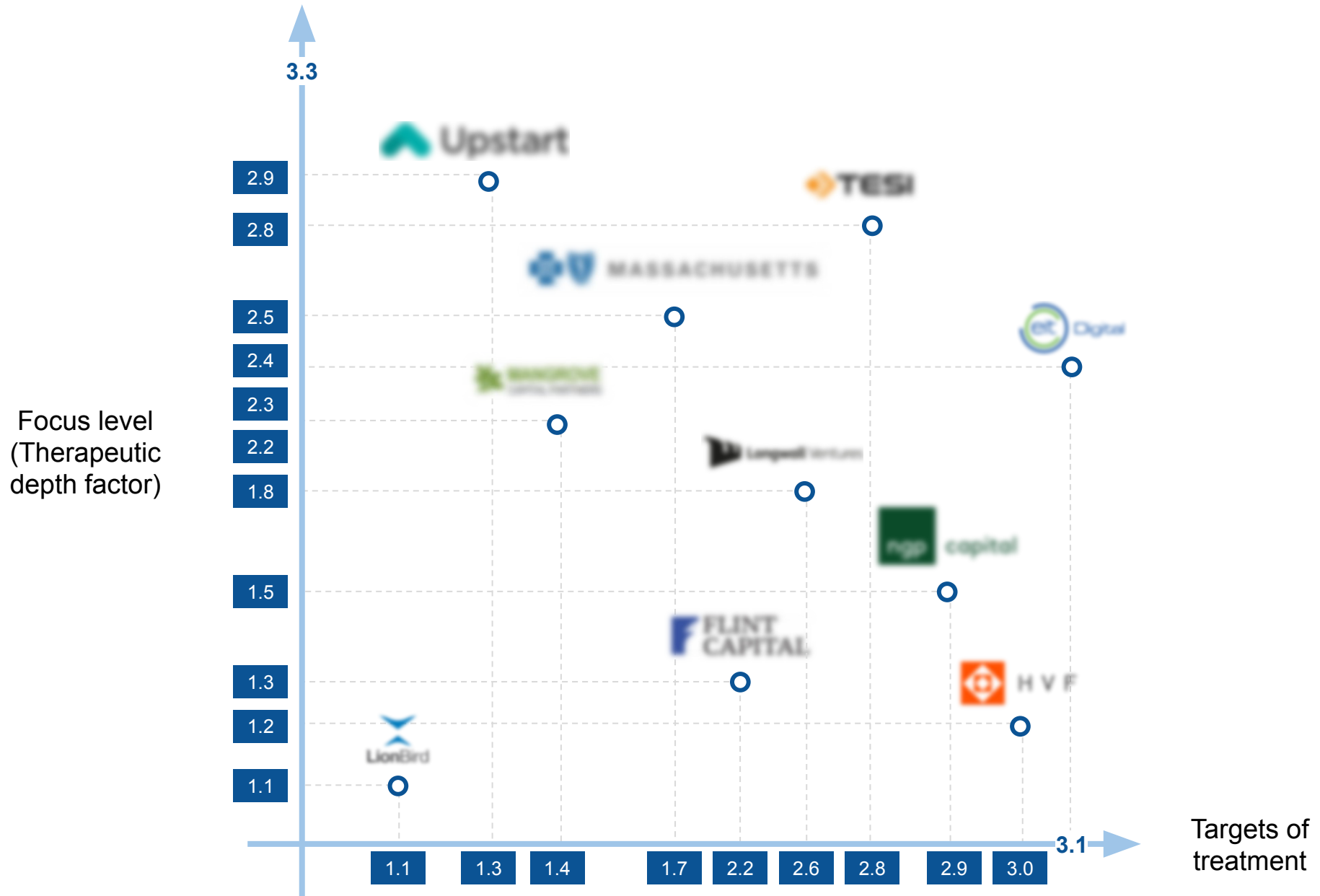
**Intermediate (< 70)**

**Weak (< 50)**

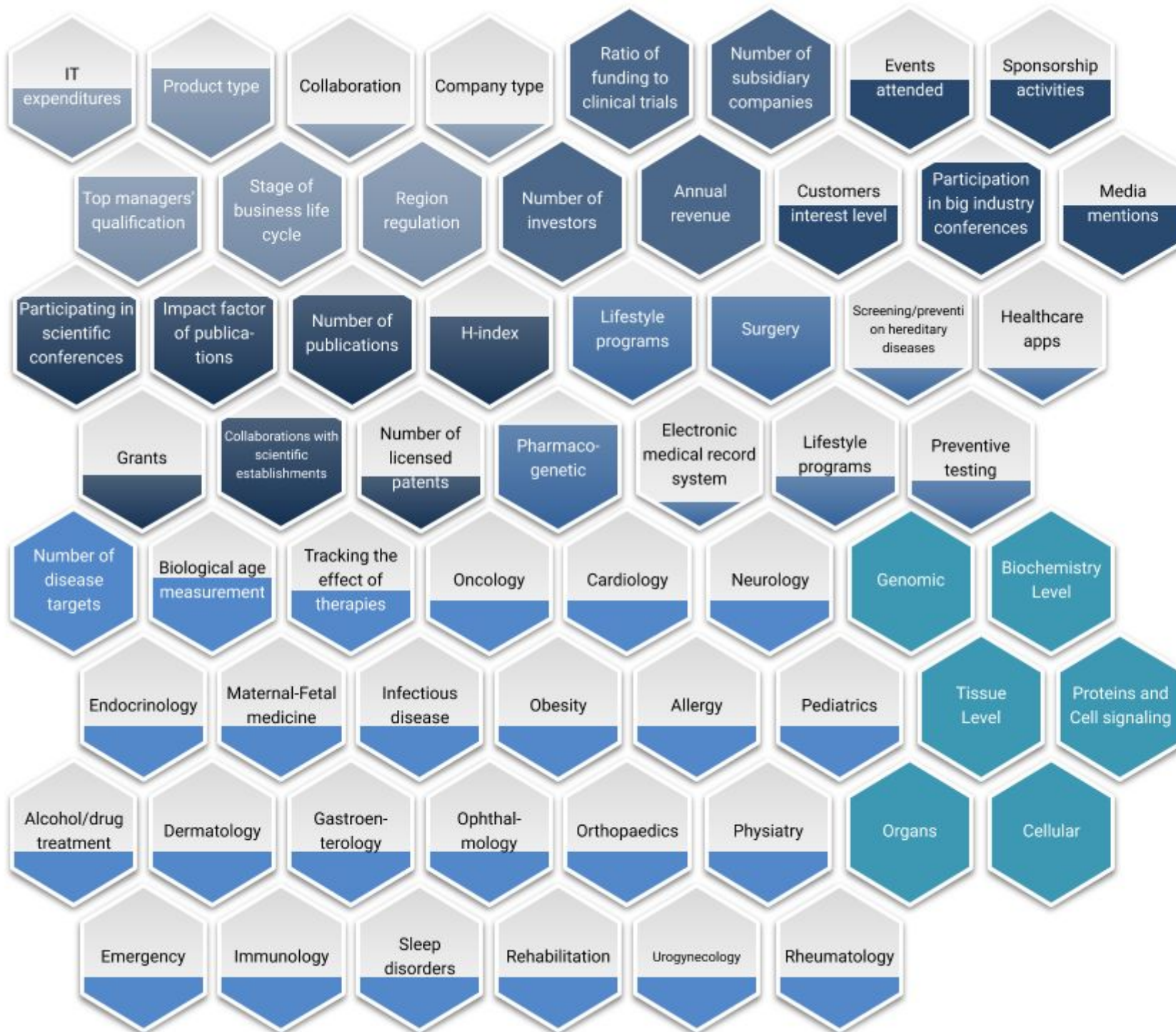
# Precision Medicine Clinic Analytical Framework: Clinic Harmonization Analysis



# Precision Medicine Clinic Product and Service Pipeline Therapeutic Depth vs. Breadth Analysis



# Precision Medicine Clinics Industry Analytical Framework



- General characteristics ●
- Science activity ●
- Financial position ●
- Marketing ●
- Services ●
- Targets of treatment ●
- Focus level (depth factor) ●

## Technology Readiness Level (TRL)

|   |                   |
|---|-------------------|
| 9 | Commercialized    |
| 8 | Pre-Production    |
| 7 | Field Test        |
| 6 | Prototype         |
| 5 | Bench/Lab Testing |
| 4 | Detailed Design   |

Technology Readiness Levels (TRL) are a common measure of how close a technology is for practical use, used in many engineering disciplines.

By applying it to progressive medicine, we can forecast how long it will take a given therapeutic or technology to witness practical applications in the clinic or home. The darkness of each hexagon represents its TRL, with darker colors indicating a low TRL and brighter colors indicating a high TRL.

All technologies and therapeutics shown here have a TRL between 8-9.

## Overview of the Progressive Model of P3 Medicine Platform

Personalisation and precision of diagnostics, prognostics and treatment for individual patients



Healthy lifespan extension and ageing processes reversal to a young state

01

Access to advanced preventive restorative medicine technologies

- Safe testing of novel therapies on individual's stem cells, skin and other organs

02

Personalized longevity programs

- Personalised diagnostics, prognostics and therapeutics
- Virtual human body for health monitoring

03

Health management by world leading experts

- Continuous health monitoring by the world leading experts

# Ideal Integrated Assembly of Precision Health Clinic Pipeline

## AI-Driven Precision Diagnostics



- Multi-Omic Sequencing
- Continuous monitoring powered by Big Data Analytics
- Continuous monitoring of health state based on changes in biomarkers of aging

## AI-Driven Advanced Prognostics



- AI-driven prognostics
- Advanced biomarker-based prognostics
- AI-driven predictive prognostics based on personalized multi-omics

## Personalised Treatment Optimization



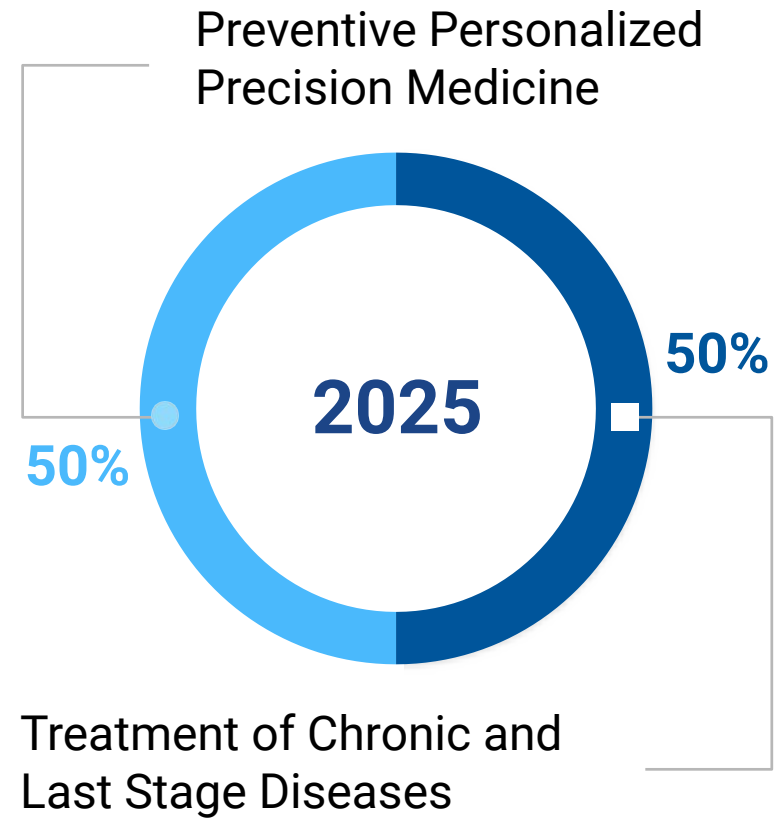
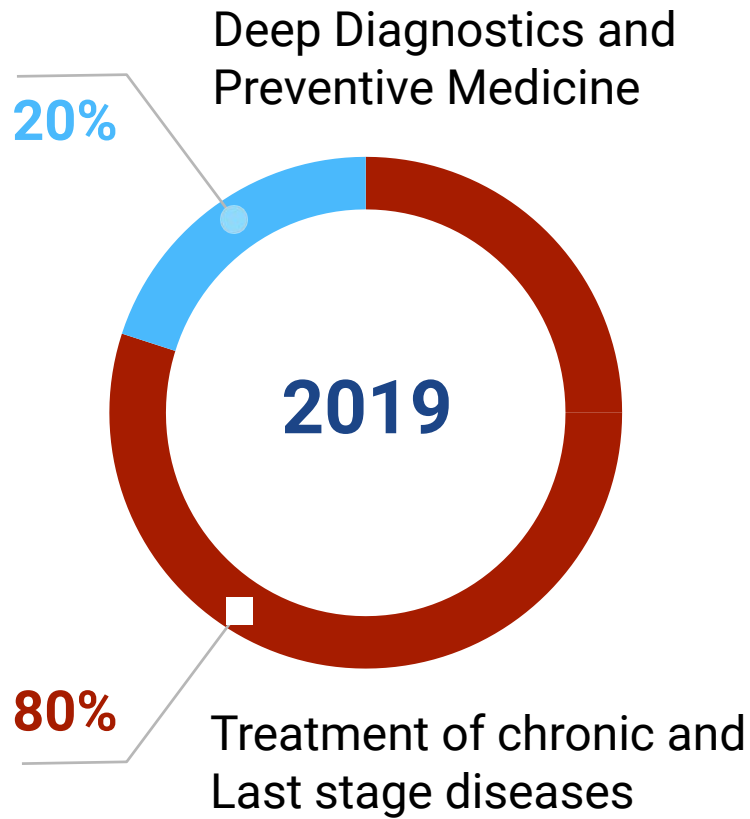
- AI-driven *in silico* personalised treatment optimization
- AI-driven personalised *in vivo* drug optimization
- Treatment optimization based on patient genetics

## AI-Driven Preventative Treatment

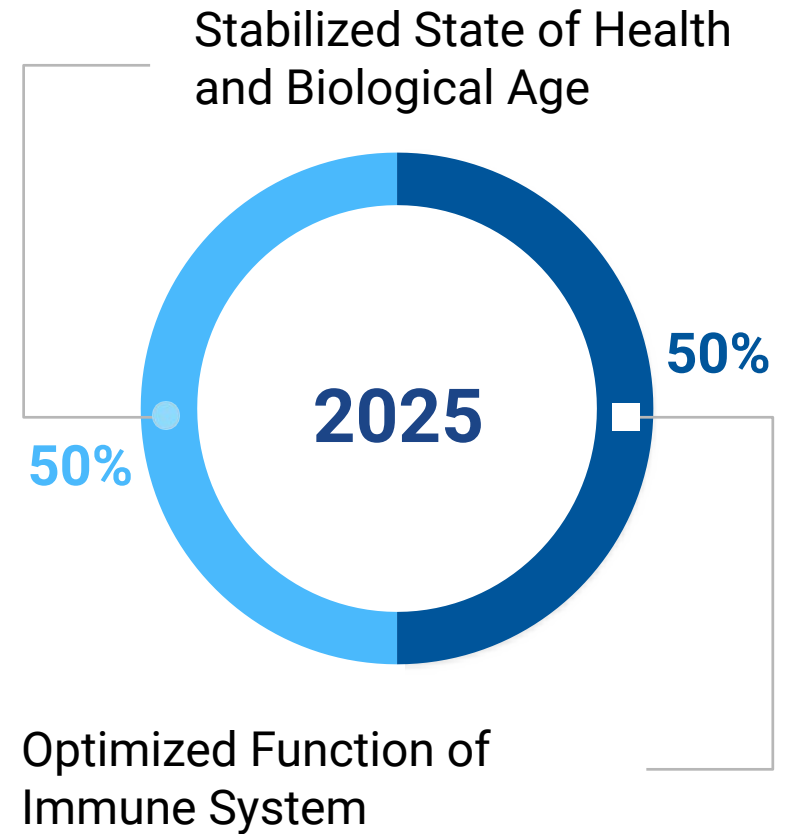
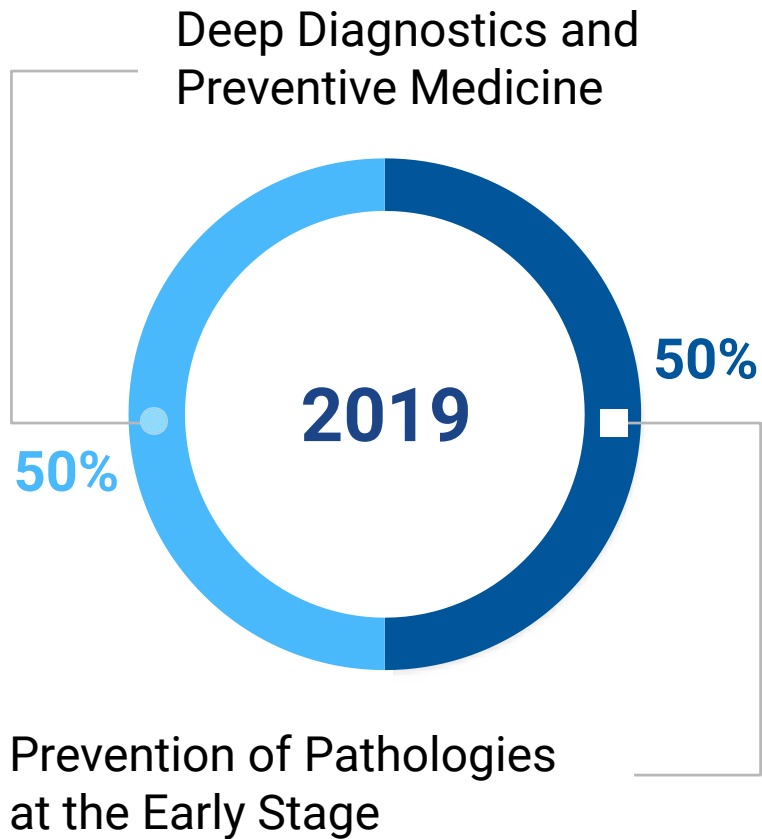


- Maintenance state of precision health through preventive medicine
- AI-based predictions of optimal drug combination

# Paradigm Shift from Treatment to Prevention



The New Frontier – from Precision Medicine to Precision Health







Digital avatar visualizes a combination of biomarkers and other diagnostic results

### Collect your data today:

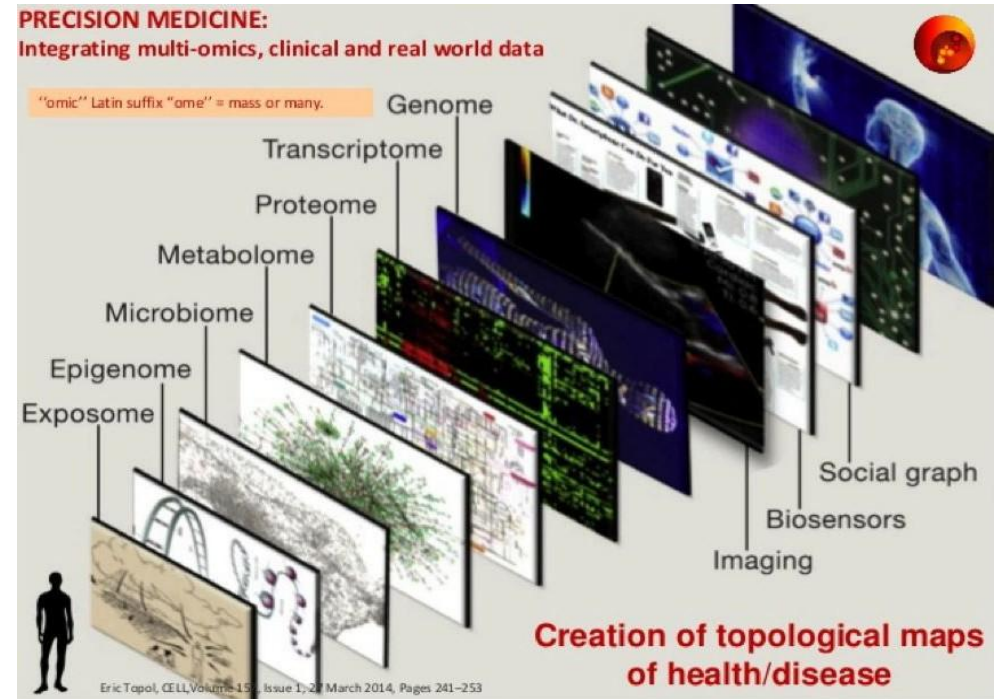
- Blood samples
- Biomarker analysis
- Database of personal biomedical data stored on blockchain

### Future benefits:

- Data driven analysis of biomarkers dynamics over time
- Analyse the changes in your digital avatar
- Personalized interventions

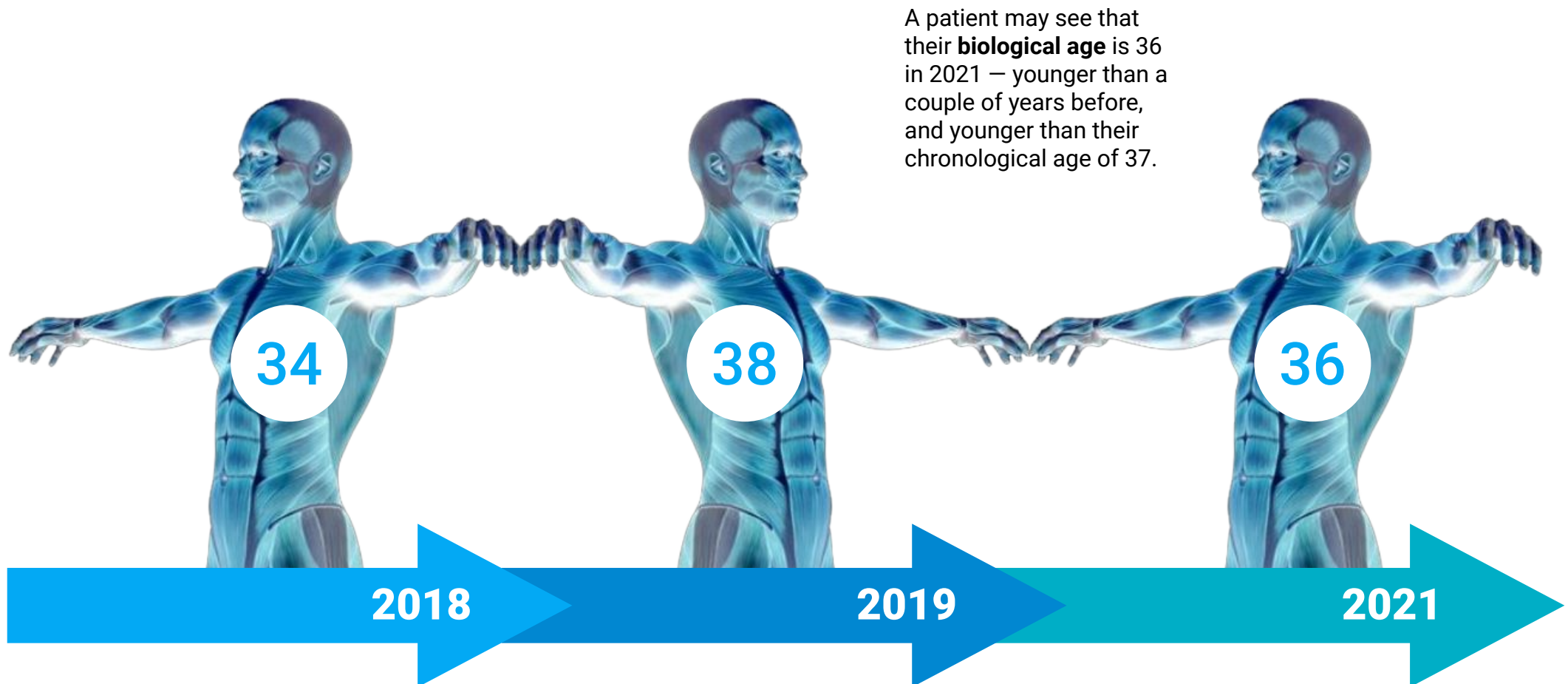


- Multi-Omics Sequencing
- Non-invasive continuous monitoring of biomarkers
- Multi-modal total-body imaging
- Qualitative functional tests
- Whole-body and organ specific biological age calculation based on biomarkers
- 3D integration of cross-sectional tissue and organ imaging

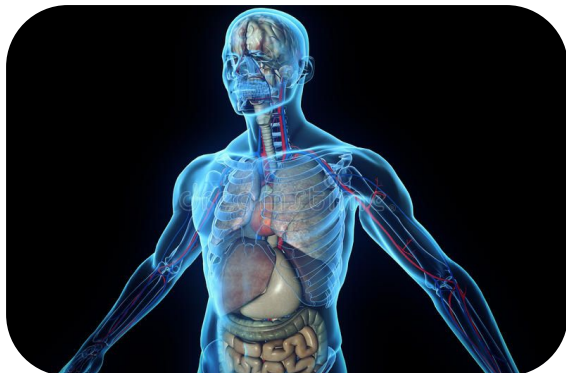
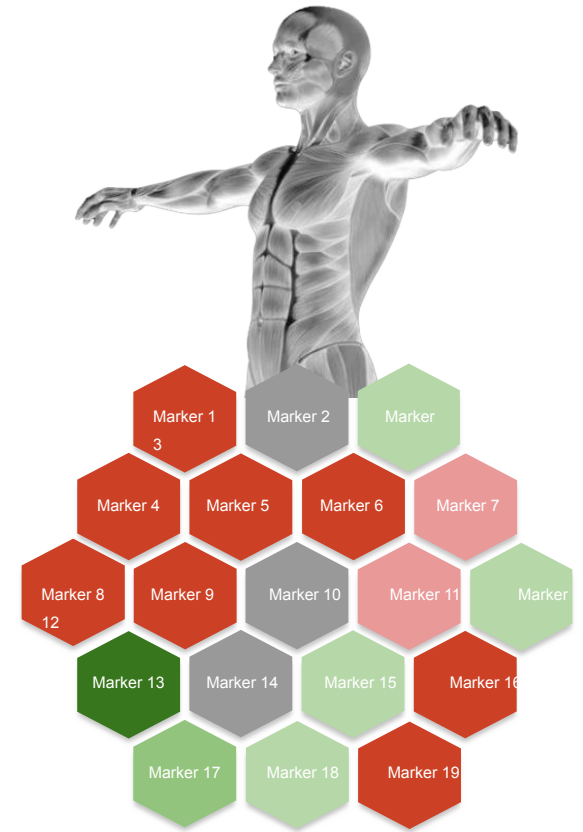
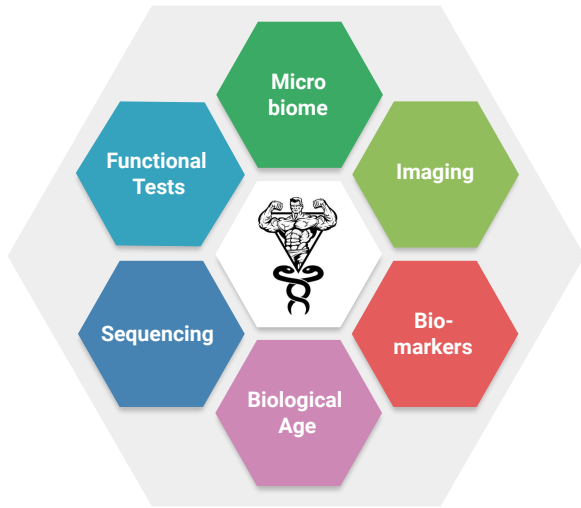


**Young.AI** is one such digital avatar, powered by AI to take biological data and assess patient health and age. The power of taking patient information and plugging into an AI-driven, digital environment is that not only does it enable insights impossible to obtain otherwise, but it allows for a powerful analysis of all these layers of data **over time**.

A truly 3D visualisation of patient health includes time, and follows not only deteriorations but also improvements over custom timeframes that allow interpretation based on personal circumstances including changing lifestyle, trialling treatments, etc. As such, a patient may be able to see how their body has been changing over 5 years in terms of health, function, biological age, etc.



# Diagnostics Panel for Digital Avatar

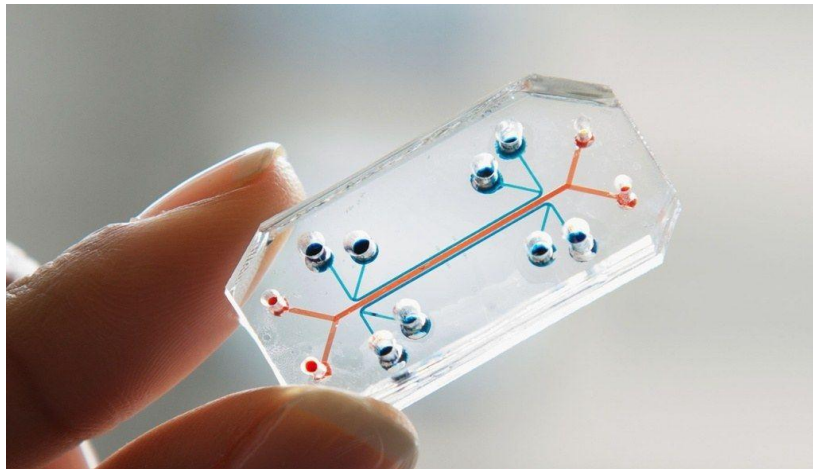


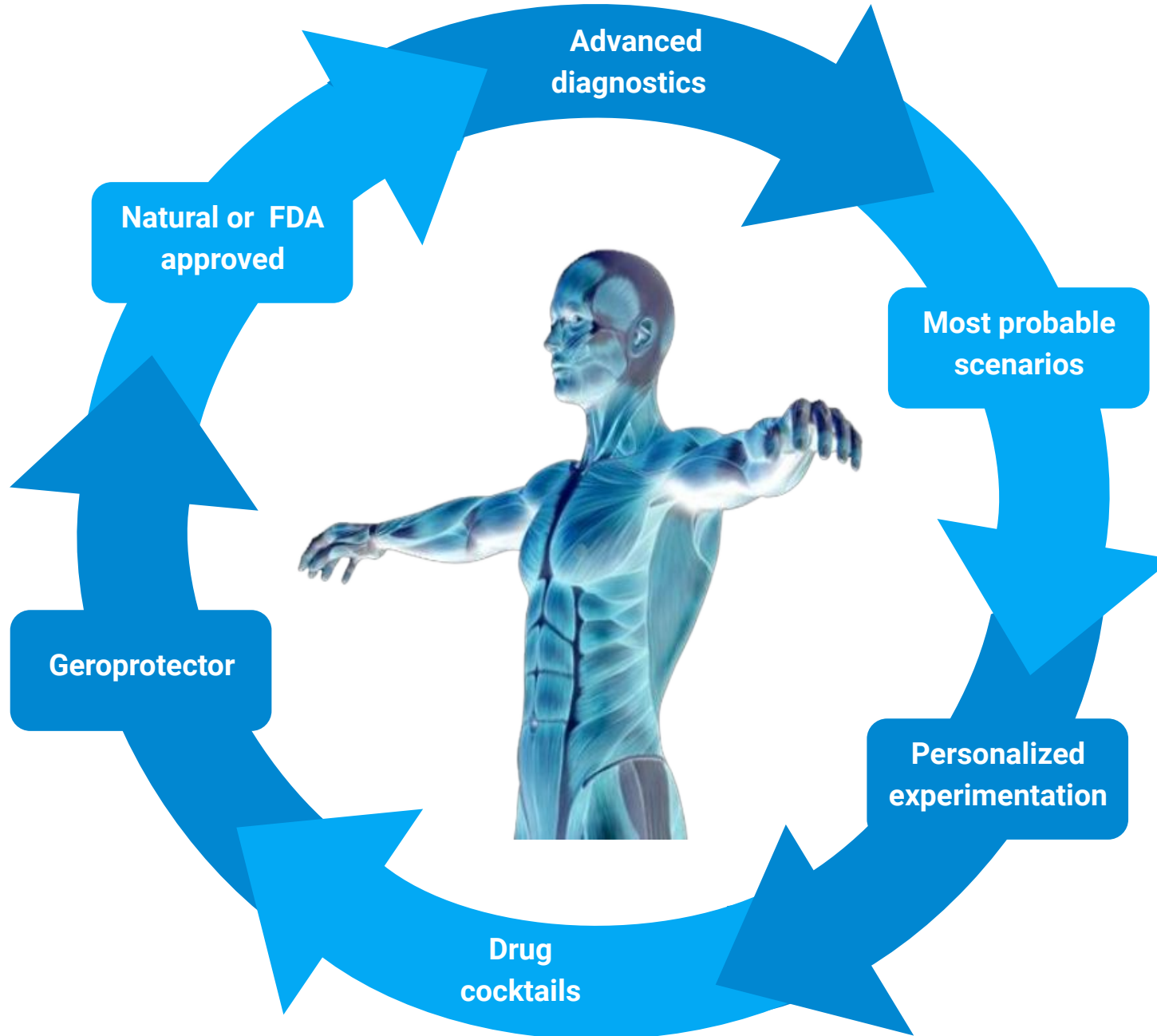
Biomarker panel

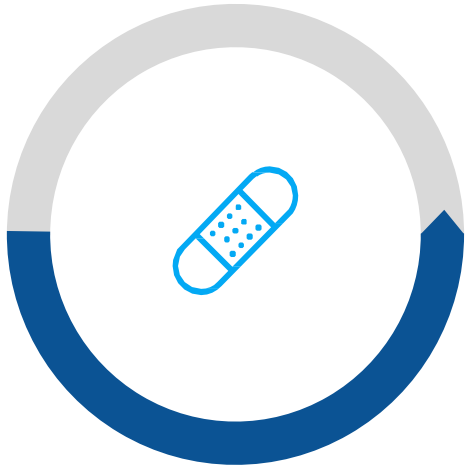




- Intelligent *in silico* experimentation
- Personalised *in vivo* experimentation on human cells
- Organ-on-a-chip systems
- Real time tracking of changes in health and aging biomarkers in response ongoing treatments
- Personalised *ex vivo* experimentation on 3D bioprinted tissues and organs using patient-specific cells
- AI based personalized biomarker development and drug response profiling via Deep Learning and Generative Adversarial Networks





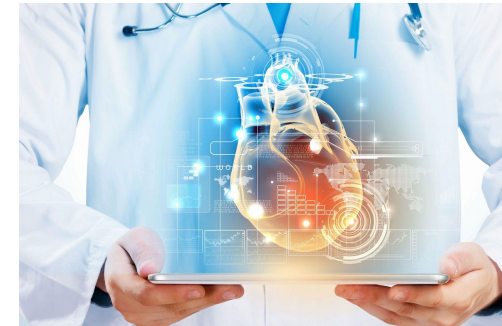
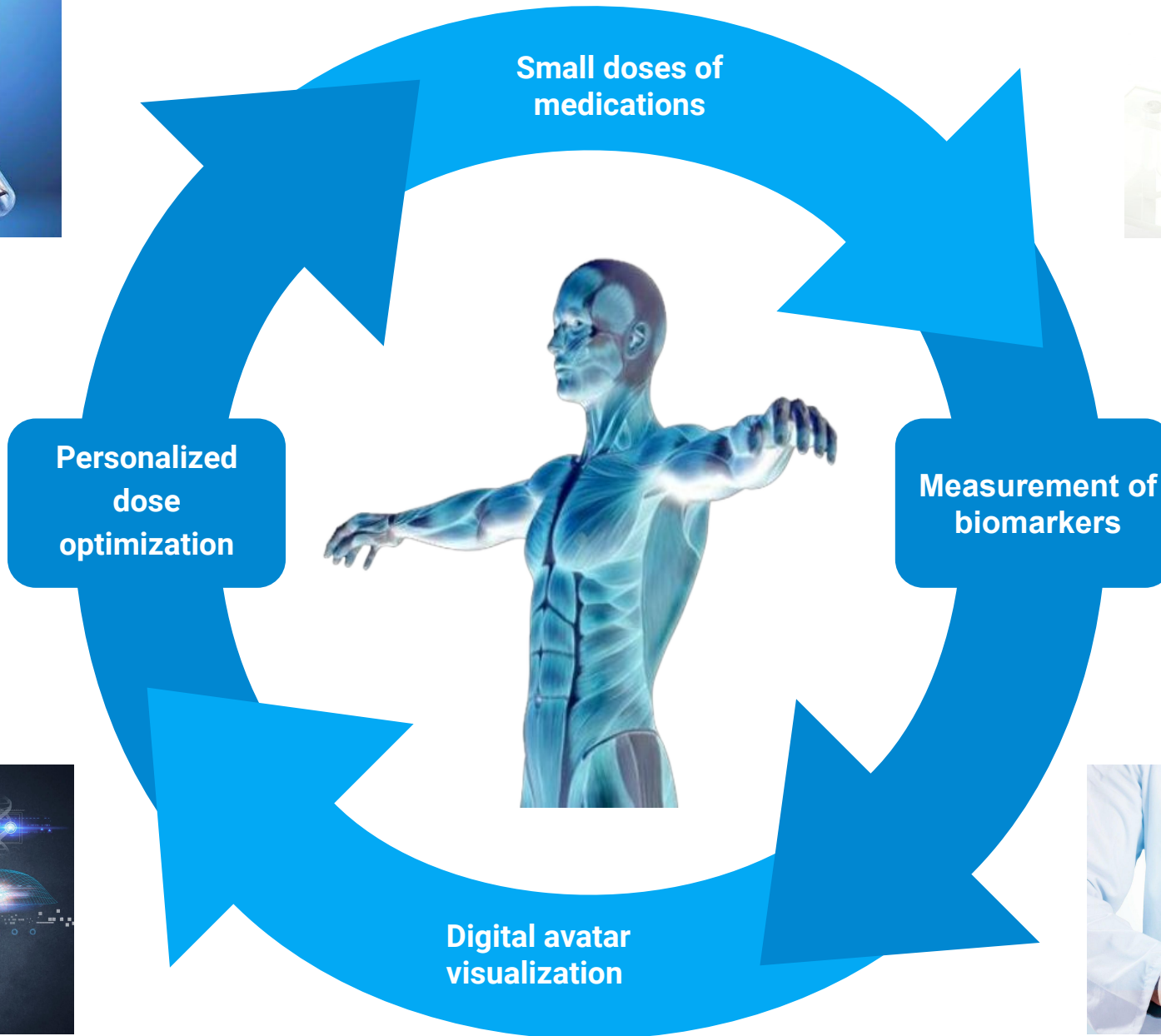


- Gene therapies
- Cell therapies
- Tissue engineering
- Small molecules & biologics
- Natural mimetics of validated geroprotectors (e.g. metformin, rapamycin)
- Genetically engineered cell therapies
- 3D bioprinting
- Microbiome engineering



**Preventive Treatment**

New intervention





# Report Value Proposition

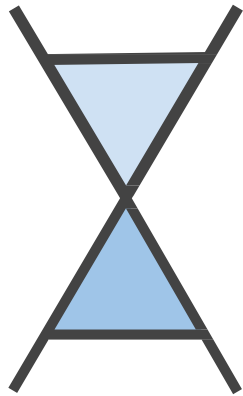
1. **What leading personalised and preventive therapies, diagnostics, prognostics, technologies and techniques can clinics add to their existing pipeline to maximize their competitive advantage?**
2. **What is the optimal assembly of advanced precision health technologies and services, and how can it be integrated into clinics' existing scope of products and services in the most ideal manner?**
3. **What techniques and technologies will become market-ready in the 3-5 year horizon? What technologies should be watched closely for integration into clinics' existing pipelines within the next several years?**

*We feel that our efforts over the course of the past five years have established a solid foundation of knowledge and expertise upon which we intend to begin our biggest project to date: the production of a new report entitled **Precision Medicine Landscape Overview 2019: Most Advanced Clinics, Technologies and Methods**.*

This will be a 1,000 page report aiming to answer these three specific questions, to be produced over the next 3-6 months, with a new edition of this report during each financial quarter, incrementally increasing its breadth and depth as we go along, and with each edition providing a deeper, more comprehensive and more precise understanding of the landscape. It will deliver:

- Concrete deep analysis of which technologies and therapies are available today,
- Tangible estimations of what we can expect in 3-5 years horizon, which new technologies and treatments will be market-ready by 2020-2022,
- Practical guide to the optimized pathway for assembling the best possible combination of technologies and treatments today and tomorrow.

**The parties who will have early access to this report will gain deep expertise on how they can optimize their clinics' strategic, technological and scientific prospects in order to deliver the most sophisticated and comprehensive precision health products and services for their clients.**



# AGING ANALYTICS AGENCY

**Aging Analytics Agency** is primarily interested in strategic collaboration with international corporations, organisations and governments of progressive countries on projects and initiatives related to Longevity.

**Aging Analytics Agency** is open to engage with strategic clients via a variety of approaches, including:

- Conducting customised case studies, research and analytics for internal (organizational) use, tailored to the precise needs of specific clients;
- Producing open-access analytical reports;
- Offering customised analysis using specialised interactive industry and technology databases and IT-platforms.

In certain specific cases, if it fits our interests, Aging Analytics Agency is open to co-sponsoring research and analytics for the production of both internal and openly-access industry reports and special case studies on the topics of Longevity, Precision Health, Personalized Medicine, Digital Health, Blockchain in Healthcare as well as other advanced topics.

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