

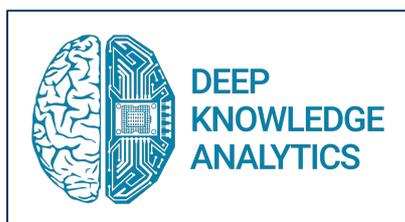
Global FoodTech Landscape Overview 2021 Q4 report contains a comprehensive overview of the FoodTech sector, providing such qualitative indicators as key findings and general overview of the industry, and quantitative ones, as distribution of FoodTech companies by countries and investors by regions, distribution of companies by categories and by number of employees, etc.

FoodTech is the emergent sector exploring how technology can be leveraged to improve efficiency and sustainability in designing, producing, choosing, delivering and the consumption of food.

FoodTech Categories Reviewed in the Report

Food Marketing	Food Science	Delivery	Food Processing	GreenTech
AgTech	Food Service	Retail	Next-Gen Food and Drinks	Others

About Deep Knowledge Analytics



Deep Knowledge Analytics is a DeepTech focused agency producing advanced analytics on DeepTech and frontier-technology industries using sophisticated multi-dimensional frameworks and algorithmic methods that combine hundreds of specially-designed and specifically-weighted metrics and parameters to deliver sophisticated market intelligence, pragmatic forecasting and tangible industry benchmarking.

Deep Knowledge Analytics has produced a number of comprehensive analytical reports in coordination with the **UK All-Parties Parliamentary Groups on AI** and on **Blockchain**.

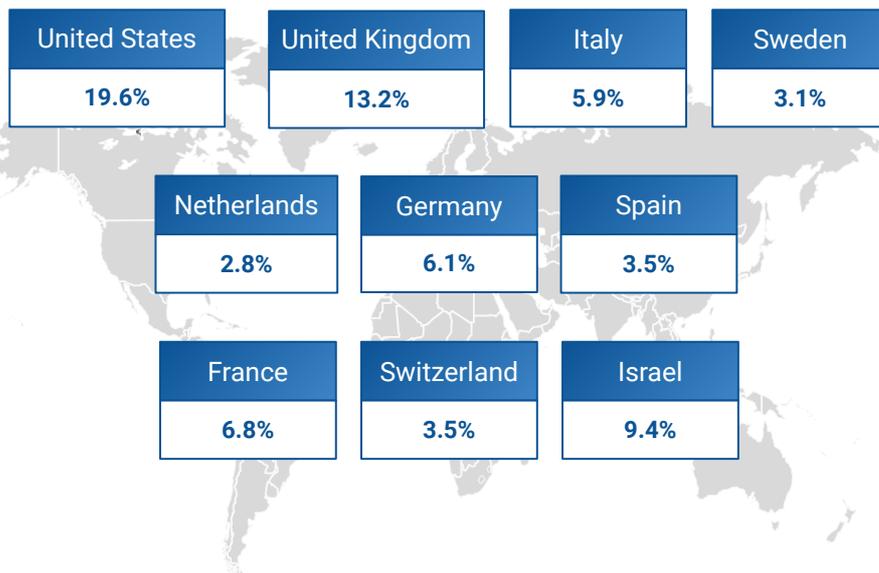
It is an analytical subsidiary of **Deep Knowledge Group**, an international consortium of commercial and non-profit organizations focused on the synergetic convergence of DeepTech and Frontier Technologies (AI, Longevity, MedTech, FinTech, GovTech), applying progressive data-driven Invest-Tech solutions with a long-term strategic focus on AI in Healthcare, Longevity and Precision Health, and aiming to achieve positive impact through the support of progressive technologies for the benefit of humanity via scientific research, investments, entrepreneurship, analytics and philanthropy.

Analytical Departments of Deep Knowledge Analytics

Deep Pharma Intelligence	GovTech E-Governance Analytics	COVID-19 Analytics	Innovation Eye
Interactive Mind Maps	SpaceTech Analytics	Gulf Region Analytics	

Global FoodTech Market Overview

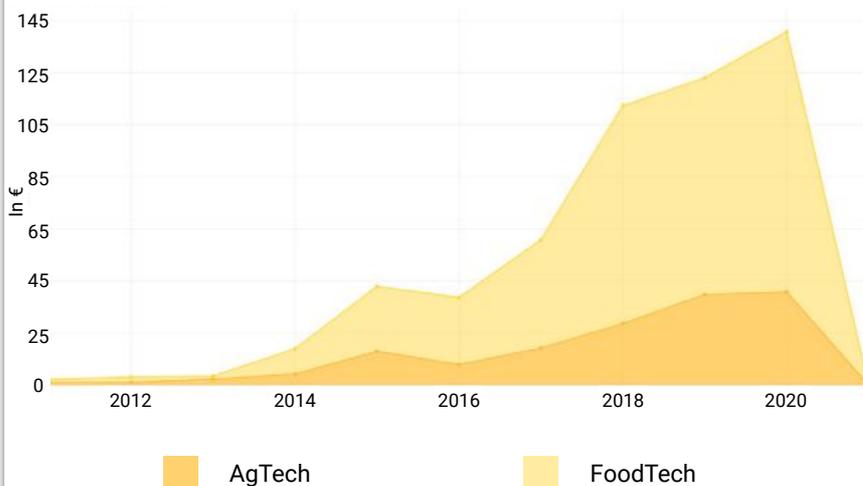
Top-10 Countries by the Number of FoodTech Companies



The largest amount of FoodTech companies are located in United States. The food industry in the US is developing fast, with the number of startups in the country rapidly increasing. The United Kingdom and Israel follow the United States, accounting for 13.2% and 9.4% of analyzed companies, respectively.

However, almost a half of investors are located in North America. The second biggest region by investors' location is Europe with a more than 42% share. The Top-3 countries by the number of investors are the United States (39.5%), the United Kingdom (9.9%), and Germany (6.2%).

Evolution of the Raised Capital: How Much Capital Has Been Raised Over Time?



Raised Capital Evolution

Historically, the level of investment in the agri FoodTech sector started getting a significant boost in 2016, and has kept growing at a 42% CAGR since then. Geographically, while the US has been leading the charge, both in terms of number of startups and level of investment, Europe and now Asia are quickly catching up.

Foodtech (in opposition to Agtech) is becoming a larger component of the overall agriFoodTechnology space. As of the end of Q3 2020, AgriFoodTech startups are going to raise \$11.6B in funding, and FoodTech companies made up 72% of those investments.

Main Goals of the Report:

- Highlight trends and obstacles for the development of the global FoodTech sector and to define the future perspectives of the growth;
- Consider how the COVID-19 pandemic has affected the development of the FoodTech sector;
- Determine the leading countries in terms of the number of FoodTech companies and investors and define the main technologies they implement for the development.

Notes: *Based on the analysed companies
Sources: The State of Global FoodTech Report