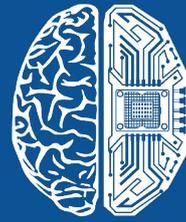


# GovTech / E-governance Global Industry Landscape in the Post-Pandemic World 2021/Q2



DEEP  
KNOWLEDGE  
ANALYTICS  
GOVTECH DIVISION

The new GovTech Division's analytical report "GovTech / E-governance Global Industry Landscape in the Post-Pandemic World 2021/Q2" is the second iteration after the report published in 2019, which provides a broad analysis of the development of the GovTech industry.

"GovTech / E-governance Global Industry Landscape in the Post-Pandemic World 2021/Q2" provides information on the main types of technologies used by GovTech including Blockchain, AI and Machine Learning, IoT, Robotic Automation, and etc. The report reviews 500 GovTech companies in 12 categories, as well as 500 investors in GovTech industry. 36 hubs, 81 journalists and influencers are also presented in the report. Additionally, it investigates main trends and obstacles of the industry, with charter cities being the new direction of Governance. The report also covers the impact of COVID-19 on the GovTech industry, as well as investigates the issue of Longevity in the context of Government.

500

Companies

500

Investors

35+

Hubs

5

Regions

10+

Categories

## GovTech and E-governance Global Industry

Advanced technologies have penetrated everyday life, changing the way people communicate, study, work, shop and rest. Personalized and easy-to-use mobile services such as online banking, social networks, Uber, etc., have become an inescapable necessity. With this revolution encompassing all regions and populations around the world, it inevitably affects the nature of interactions between modern governments and citizens.

Modern states emulate communication tools used by modern companies in their relationship with clients. I.e., they want to be closer to their customers. This has enabled the rise of GovTech, an approach focused on driving innovation in the government sector and transforming the state into a rapidly growing level of technological development and, most importantly, the demands of citizens for personalized and user-friendly services.

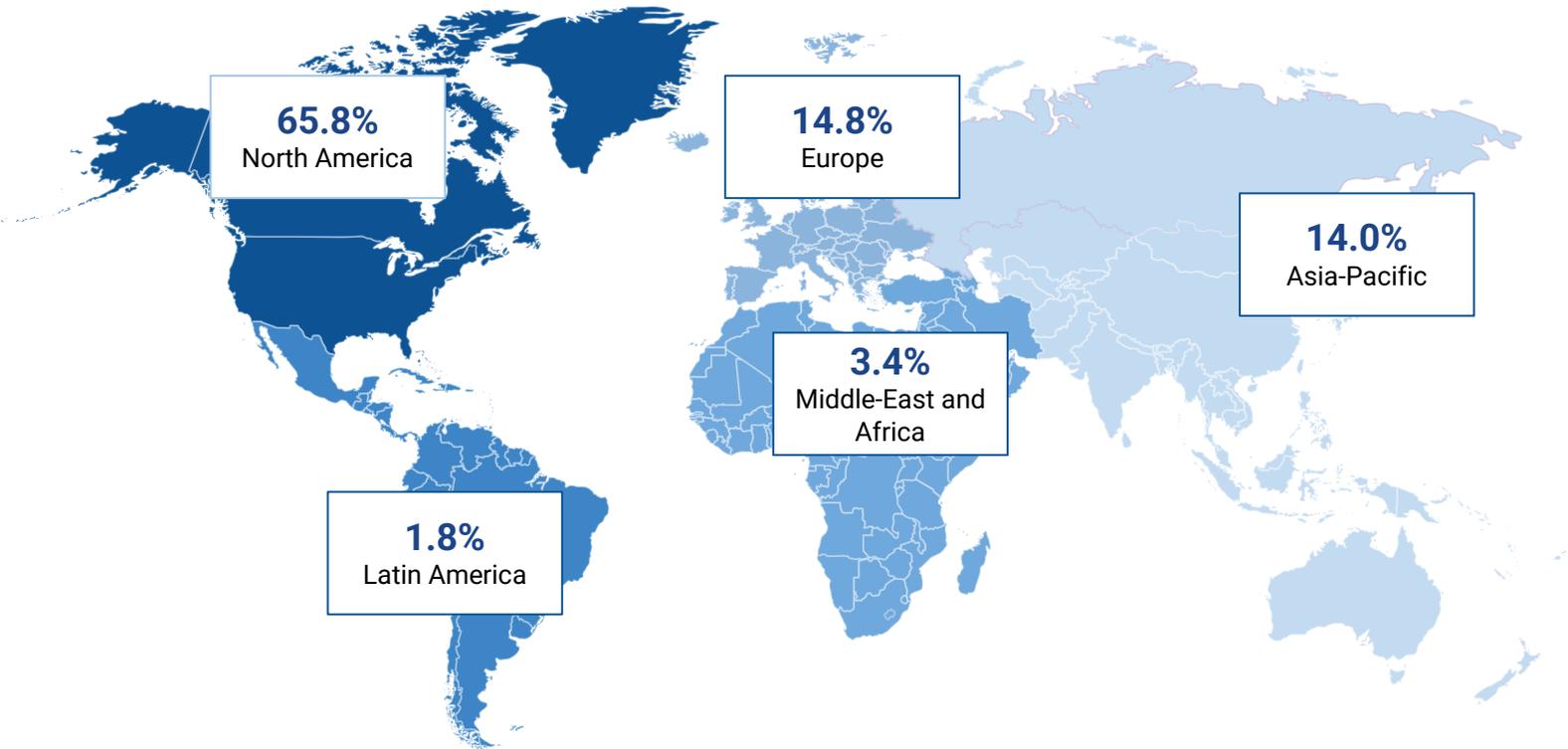
Digital transformation is catalyzed by federal programs and regulations that accelerate technology adoption by increasing capital investment and streamlining procurement processes.

GovTech helps governments to provide services that are relevant to their citizens and to ease civil servants' workloads, allowing public organizations to focus on issues of greater priority. GovTech adoption will also create more jobs and drive economic growth.

The stay-at-home ordinances and social distancing due to COVID-19 have changed government and constituency engagement. The new urgency exposed the flaws of legacy tech stacks. The limitations of legacy systems became apparent to government officials, highlighting critical capacity gaps as well as cybersecurity deficiencies. Some of the analysis's takeaways include the following:

- The pandemic has accelerated the adoption of e-governance by states across the globe and urged the venture capital world to impact-invest.
- According to the case study, leading GovTech startups have secured at least \$686 million in investment over the last year.
- The industry is expected to become one of the most profitable in the near future, but many startups are still reluctant to enter the new market.

# Distribution of GovTech Companies by Regions



## Global GovTech and E-governance Industry Landscape 2021/Q2

Companies - 500  
Investors - 500  
Hubs - 35+

