DEEP KNOWLEDGE GROUP

LONGEVITY INDUSTRY ANALYTICS

Longevity Real Estate Industry Landscape Overview

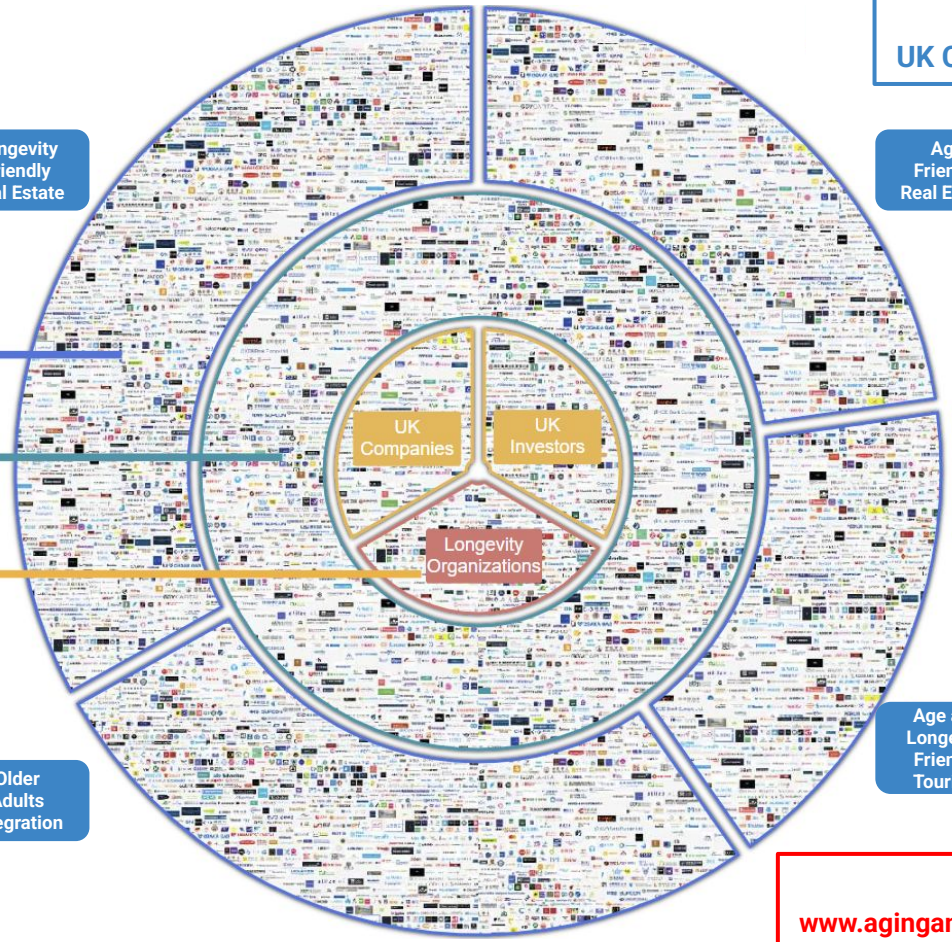
Q1 2025

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Longevity International Real Estate Q1 2025

Companies– 15400
Investors – 2200
UK Companies and Investors– 1300



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View more:
www.aginganalytics.com/longevity-real-estate

Longevity Real Estate Industry Outlook

Longevity Real Estate is a specialized sector focused on **designing, developing, and investing** in properties that enhance the health, well-being, and independence of aging populations. With rising global life expectancy, demand for **senior-friendly housing and healthcare-integrated developments** is growing rapidly.

This sector includes **senior living communities, age-friendly housing, and healthcare real estate**, designed to support active and healthy aging through mobility-friendly designs, smart home technology, and on-site healthcare services. It also plays a crucial role in urban planning, ensuring accessibility to medical services, public transportation, and social spaces to foster inclusive communities.

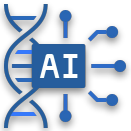
Beyond its social benefits, Longevity Real Estate is **an emerging investment opportunity**, attracting developers, investors, and policymakers. As healthcare, real estate, and technology converge, this sector is poised to drive long-term economic growth and innovation in urban development.

Drivers of Growth



Aging Population Boom

Global life expectancy is rising, increasing demand for senior housing.



Healthcare & AI Integration

The rise of telemedicine, AI, and smart home automation is enhancing independent living and senior care.



Strong Investment & Policy Support

Governments and investors are backing age-friendly infrastructure, senior housing incentives, and healthcare-focused developments.

Longevity Real Estate Industry Key Features

Elderly-Centric Design

Longevity real estate refers to land and buildings designed to meet the unique needs of older adults, incorporating features like wider doorways, ramps, and step-free access to enhance mobility and ensure safety.

Health and Wellness Integration

These developments are equipped with healthcare services, fitness centers, and wellness programs, addressing the physical, mental, and emotional health of residents. Some properties integrate smart health technologies for real-time health monitoring.

Adaptability and Flexibility

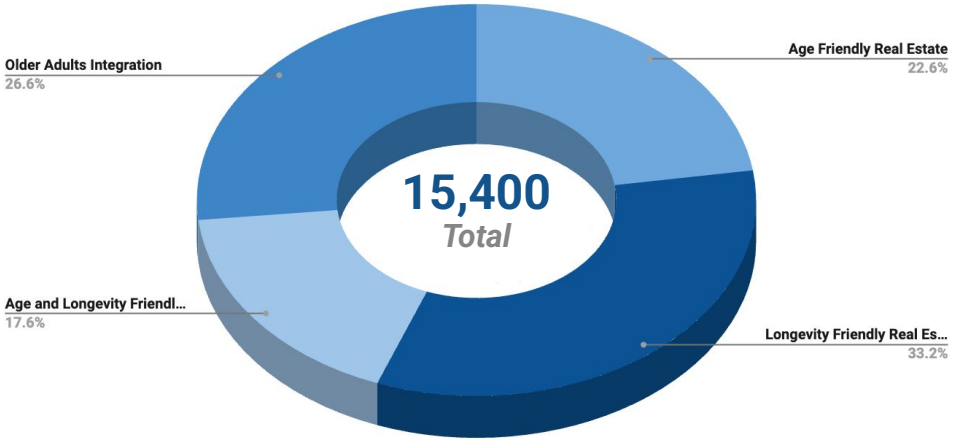
These properties are designed to be adaptable to the evolving needs of aging residents, allowing for modifications to living spaces as mobility decreases or healthcare needs change over time

Promoting Independence

One key goal is to allow elderly residents to maintain independence for as long as possible by integrating technologies and services that support autonomous living.

Age Friendly Real Estate	3,477
Longevity Friendly Real Estate	5,112
Age and Longevity Friendly Tourism	2,710
Older Adults Integration	4,101

Number of Companies by Industry



Longevity Real Estate Framework

Longevity Real Estate Developers

- Senior Living Communities
- Age-Friendly Housing Developers
- Health and Wellness-Integrated Real Estate
- Mixed-Use Longevity Developments
- Active Adult Housing Developers
- Continuing Care Retirement Communities

Longevity-Focused Investors

- Longevity REITs
- Private Equity in Senior Housing
- Longevity-Focused Venture Capitalists

Healthcare and Assisted Living Services

- Assisted Living Facilities
- Memory Care Centers
- Home Healthcare Service Providers

Technology Solutions for Longevity Real Estate

- Smart Home Automation for Seniors
- Remote Health Monitoring Systems
- AI and IoT for Assisted Living

Longevity Design and Architecture

- Age-Inclusive Urban Planning
- Wellness-Centric Building Design
- Smart Homes for Aging Populations

Longevity Real Estate Regulatory and Policy Bodies

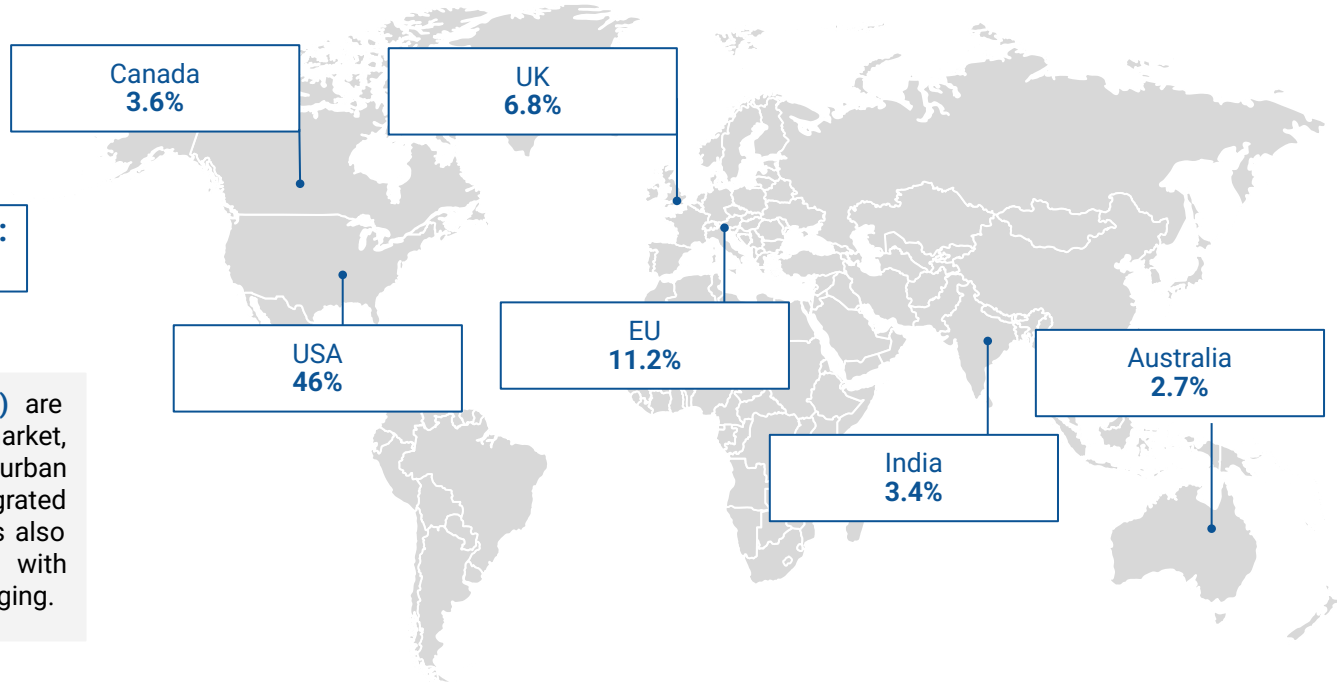
- Government Age-Inclusive Housing Programs
- Senior Housing Policy Makers
- Healthcare Regulations Impacting Real Estate

Longevity-Focused Financial Institution

- Reverse Mortgage Providers
- Long-Term Care Insurance
- Longevity-Based Investment Banks

Longevity Real Estate Industry at a Glance

Total Amount of Companies: 15,400



Canada (3.6%) and **India (3.4%)** are also emerging players in the market, focusing on age-inclusive urban planning and healthcare-integrated developments. **Australia (2.7%)** is also witnessing steady growth, with increasing investments in smart aging.

In 2024, the Longevity Real Estate sector continues to expand globally, with the **United States leading the market**, accounting for **46% of all companies** in the sector. The **European Union (11.2%)** and the **United Kingdom (6.8%)** also play significant roles in shaping the industry, driven by aging populations and strong investment in senior housing and healthcare infrastructure.

Longevity Real Estate Summary



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LONGEVITY INDUSTRY ANALYTICS

Longevity Real Estate

Longevity Real Estate in the Context of the Longevity Blueprint Advanced Management System (LBAMS)

www.dkv.global

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Longevity Real Estate Corporate Blueprints

Longevity Real Estate Corporate Blueprints (Ideal Pipeline for Project Execution)

Hotel Refurbished into Longevity Clinic

Description: Transform an existing hotel or resort into a longevity clinic, blending hospitality with advanced wellness and medical services.

Features

1. Remodelling: Convert hotel rooms into medical suites and wellness areas.
2. Wellness and Health Services: Health assessments, anti-aging treatments, and personalised wellness programs.
3. Specialist Staff: Medical professionals, wellness coaches, and therapists.
4. Target Clients: Health-focused travellers seeking a combination of vacation and medical care.

Key Benefits: Provides health-conscious tourists with high-quality wellness services in a comfortable, familiar hotel setting.

New Longevity Clinic in a Resort

Description: A from-scratch longevity clinic built within a resort, designed for high-end clients seeking wellness services alongside their luxury vacation.

Features:

1. Eco-Friendly Design: Incorporates sustainable building materials and wellness-oriented architecture.
2. Comprehensive Medical Services: Diagnostics, anti-aging programs, and biohacking treatments.
3. Advanced HealthTech Equipment: State-of-the-art health tech, including body scanners and labs.
4. Target Clients: Elite guests wanting comprehensive health care integrated into their vacation.

Key Benefits: A luxury resort that offers not only relaxation but personalised longevity services for long-term health improvement.

Healthy Lifestyle Homes and Apartments

Description: Residential spaces focused on supporting wellness, from clean air to fitness facilities, providing residents with an environment that promotes overall health.

Features:

1. Clean Air Systems: Air and water purification for optimal health.
2. In-Home Fitness & Wellness: Yoga rooms, meditation spaces, and personal fitness facilities.
3. Smart Health Monitoring: Sensors to track air quality, sleep patterns, and physical health metrics.
4. Target Clients: Families or individuals focused on optimising their health in daily life.

Key Benefits: Residents enjoy continuous health improvements thanks to built-in features that promote mental and physical well-being.

Longevity Real Estate Corporate Blueprints

Longevity Real Estate Corporate Blueprints (Ideal Pipeline for Project Execution)

Longevity City Zones

Description: Urban areas or neighbourhoods designed with wellness in mind, featuring green spaces, eco-friendly infrastructure, and community health resources.

Features

1. Urban Design: Parks, walkable areas, and bike paths integrated into the city layout.
2. Wellness Centers: Clinics and wellness centres offering preventive health services, diagnostics, and treatments.
3. Sustainable Living: Eco-friendly buildings with low energy consumption and renewable energy sources.
4. Target Clients: Urban professionals and families seeking a health-focused lifestyle.

Key Benefits: Residents benefit from living in a clean, health-conscious environment that encourages physical activity and community connection.

Longevity Business Mega-Centers

Description: Large-scale facilities housing multiple health and wellness clinics under one roof, providing diverse services in one centralised location.

Features:

1. Multi-Clinic Setup: Offers a range of services, from regenerative medicine to wellness and mental health.
2. Shared Resources: Centralised labs, diagnostic tools, and data-sharing between clinics.
3. AI-Driven: AI-powered systems to manage patient data, diagnostics, and personalised treatment plans.
4. Target Clients: Healthcare professionals, companies, and high-net-worth individuals.

Key Benefits: A convenient, centralised location for advanced health services, offering cutting-edge treatments with streamlined processes.

Existing Longevity Clinic Upgrade

Description: Enhancing an existing clinic with new technologies, modern infrastructure, and expanded services to offer the latest in longevity and wellness.

Features:

1. Technology Upgrades: Implementing AI diagnostics, robotic treatments, and telemedicine platforms.
2. Expanded Services: Adding new wellness programs, such as biohacking, regenerative medicine, or mental health therapies.
3. Renovations: Upgrading patient spaces to create a more comfortable, modern healing environment.
4. Target Clients: Current patients and new clients seeking cutting-edge treatments.

Key Benefits: Offers more advanced services and a more comfortable patient experience, improving overall clinic performance.

Longevity Real Estate Corporate Blueprints

Longevity Real Estate Corporate Blueprints (Ideal Pipeline for Project Execution)

Loneliness-Combating Community Spaces

Description: Real estate focused on fostering social connections and reducing loneliness, integrating community wellness activities into residential living.

Features

1. Shared Social Spaces: Lounges, community kitchens, and co-working spaces that encourage interaction.
2. Organised Events: Group fitness, meditation sessions, and social events to promote bonding and reduce isolation.
3. On-Site Mental Health Services: Access to therapists and counsellors, group therapy sessions, and mental wellness workshops.
4. Target Clients: Seniors, singles, and those seeking stronger community ties.

Key Benefits: Encourages social engagement and emotional well-being, helping residents combat loneliness and mental health challenges.

Clean Air and Environmental Wellness Living

Description: Homes equipped with advanced air filtration systems and eco-friendly designs to provide an optimal living environment focused on respiratory and environmental health.

Features:

1. Air Filtration Systems: High-tech purification systems that continuously remove pollutants and allergens.
2. Green Design: Indoor plants and natural elements incorporated to improve air quality and mental wellness.
3. Real-Time Monitoring: Sensors that monitor indoor air quality and adjust systems automatically for optimal health.
4. Target Clients: Health conscious individuals with eco-friendly living goals.

Key Benefits: Cleaner air for better respiratory health, improved mental clarity, and reduced environmental stress.

Mindfulness and Meditation Residences

Description: Homes designed with mindfulness and meditation at core, offers spaces and services focused on mental relaxation and stress relief.

Features:

1. Meditation Rooms: Calm, quiet spaces designed for meditation and relaxation, equipped with sound therapy and natural light.
2. Mindfulness Coaches: On-site or virtual meditation guides to help residents practise mindfulness.
3. Nature-Inspired Design: Open spaces with natural elements like water features and plants, promoting calmness and mental clarity.
4. Target Clients: Individuals seeking mental peace, emotional balance, and stress management.

Key Benefits: Promotes mental clarity, reduces anxiety, and fosters emotional well-being in everyday life.

Longevity Real Estate Corporate Blueprints

Longevity Real Estate Corporate Blueprints (Ideal Pipeline for Project Execution)

Wellness-Focused Family Homes

Description: Family homes designed to enhance overall wellness, with features that promote physical health, mental well-being, and family bonding.

Features

1. Family Wellness Programs: On-site or virtual coaching for parents and children focused on health, nutrition, and mental wellness.
2. Outdoor Play Areas: Safe, stimulating play spaces for children and fitness trails for the entire family.
3. Healthy Kitchens: Equipped with smart cooking appliances and water filtration systems for easy, nutritious meal preparation.
4. Target Clients: Families seeking a healthier, more connected lifestyle.

Key Benefits: Supports family health and wellness in a cohesive, nurturing environment.

Nature-Integrated Living Spaces

Description: Homes that blend indoor and outdoor living to enhance wellness through direct access to nature, promoting physical and mental health.

Features:

1. Indoor-Outdoor Living: Large windows, open-air patios, and garden spaces integrated into daily living areas.
2. Nature Therapy Programs: Access to activities like forest bathing, gardening, and nature walks.
3. Sustainable Materials: Homes built using eco-friendly, natural materials like wood and stone.
4. Target Clients: Nature lovers and those looking to reconnect with the environment for better mental health.

Key Benefits: Enhances mental well-being, reduces stress, and fosters a deeper connection with nature.

Multi-Generational Wellness Communities

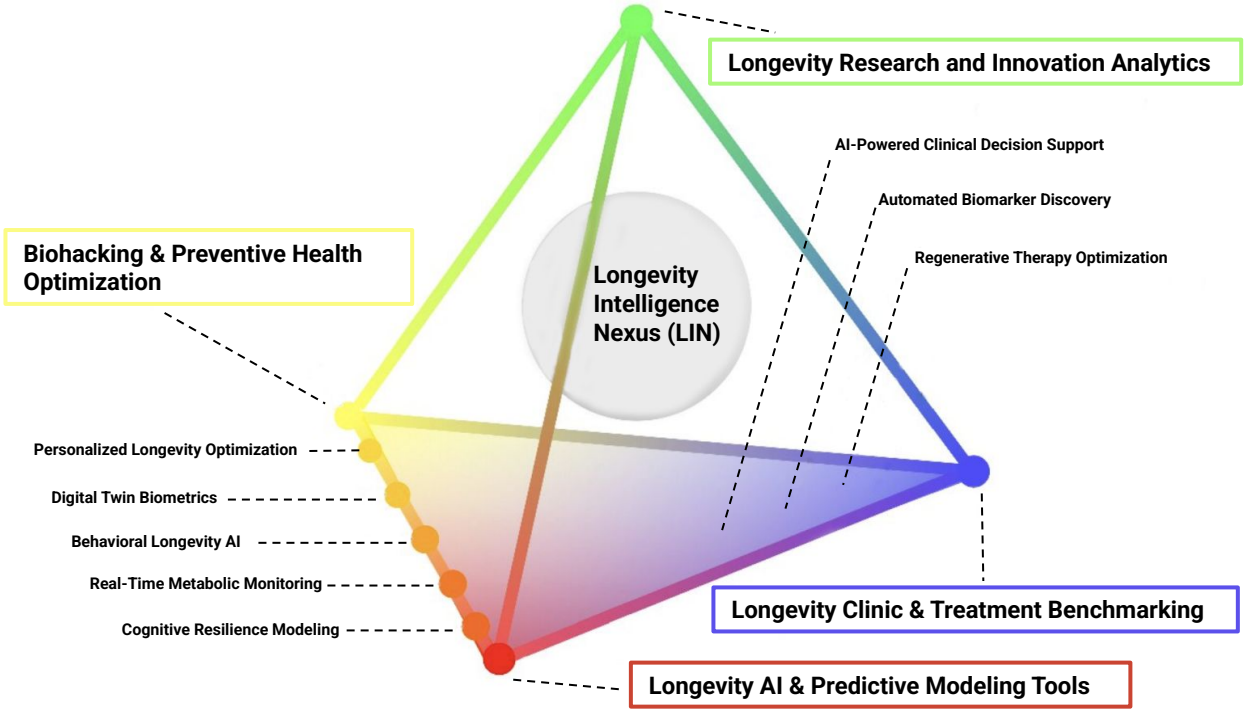
Description: Communities designed for multi-generational living, offering wellness services tailored for different age groups to encourage family bonding and well-being.

Features:

1. Intergenerational Living: Homes designed to accommodate extended families, with shared spaces for interaction and separate areas for privacy.
2. Health Monitoring: Wearable tech and smart home systems that track the health of each generation, from children's activity levels to seniors' well-being.
3. Group Wellness Programs: Wellness activities for the whole family, such as yoga for all ages, fitness classes, and family-centred wellness coaching.

Key Benefits: Promotes mental clarity, reduces anxiety, and fosters emotional well-being in everyday life.

A



B

Longevity Research and Innovation Analytics

Agents: Many decentralized research groups, institutions, and startups.
Tasks: Multiple, consecutive tasks focusing on emerging trends, breakthrough therapies, and scientific discoveries.
Sharing: Cross-task and cross-organization collaboration to accelerate knowledge exchange.
Shared Information: Data from clinical trials, patents, scientific literature, market analytics, and funding landscapes.

Longevity Clinic & Treatment Benchmarking

Agents: Clinics, hospitals, medical research organizations.
Tasks: Standardized benchmarking of treatment efficacy, patient outcomes, and longevity interventions.
Sharing: Cross-institutional comparison of methodologies and success rates.
Shared Information: Clinical trial data, treatment success metrics, biomarkers, and regulatory compliance reports.

Longevity AI & Predictive Modeling Tools

Agents: AI-driven analytics platforms, machine learning models, computational biology tools.
Tasks: Predicting healthspan, disease risk modeling, AI-driven biomarker discovery.
Sharing: AI models exchange learned patterns across different datasets.
Shared Information: Genomic, proteomic, and biometric data; AI-generated disease progression simulations.

Biohacking & Preventive Health Optimization

Agents: Individual users, wearable tech, decentralized health communities.
Tasks: Self-experimentation, biometrics tracking, personalized optimization of health routines.
Sharing: Cross-user insights from wearable data and biohacking experiments.
Shared Information: Metabolic markers, sleep data, cognitive performance metrics, longevity-focused supplement and lifestyle effectiveness.

C

Algorithmic Approach	Agents	Consecutive Tasks	Multiple Tasks	Knowledge Reuse	Regulatory Complexity	Scalability	AI Integration	Personalization	Investment Potential
Longevity Research & Innovation Analytics	Many	✅	✅	✅	🔵	🟠	🔴	🔴	🟠
Longevity Clinic & Treatment Benchmarking	Many	✅	✅	🟡	🟠	🔵	↕️	🔵	🔵🟠
Longevity AI & Predictive Modeling Tools	AI-driven	✅	✅	✅	🟠	🟠	✳️	🟠	🟢
Biohacking & Preventive Health Optimization	Individuals	🟡	✅	✅	🔵	↔️	🟠	🟢	🟠

✅ - Core
✳️ - Core Feature
🟡 - Partial
↔️ - Variable
↕️ - Moderate
🟢 - Very High
🟠 - High
🔵 - Medium
🔴 - Low

Forms of Proposed Cooperation

Deep Knowledge Group offers a variety of collaboration and cooperation options for parties seeking to enhance their strategic decision making, corporate and operational intelligence, and tactical execution capabilities by accessing one or more of our 70+ health and life sciences-focused Big Data Analytical Dashboards and Market Intelligence Systems.

We offer access to our Dashboards across 3 tiers: Subscription (baseline access to tools and components), White Label Solution (access to full scope of features with certain degrees of customization, personalization and plug-and-play feature selection), and Custom Dashboard Creation (end-to-end customized solution tailored to your specific operational needs and requirements).

Big Data Analytics Dashboard Subscription

- Subscription access is the most economical option for parties seeking to utilize our dashboards
- Offers full scope of ready-for-use analytics, corporate and competitive intelligence, market monitoring and benchmarking tools
- Discounted rates for multi-dashboard access available.

Big Data Analytics Dashboard White Label Solution

- Enhanced access to a wider scope of Dashboard features and functionality
- Includes a certain degree of client-directed Dashboard component and functionality customization and personalization and plug-and-play feature selection
- Highly flexible choice of data sources

Custom Market Intelligence Dashboard Creation

- End-to-end custom solution tailored to the operational and organizational needs and specifics of the client
- Plug-and-play feature selection
- Ground-up custom design of new components according to client need
- Most versatile, customizable and sophisticated option available

We are open to a mutually beneficial cooperation

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