

Global Philanthropy Ecosystem Size Assessment

In today's **tech-driven era**, philanthropy lags in innovation compared to other industries. Estimating its size has been challenging due to complex metrics, with estimates ranging from \$550 billion to \$1.5 trillion. **Deep Knowledge Philanthropy** and **Philanthropy.International** aim to transform philanthropy using technologies like blockchain and loT, envisioning a transparent, efficient system. The resulting assessment **values the global philanthropy ecosystem at \$4 trillion**, equal to 4% of global GDP.

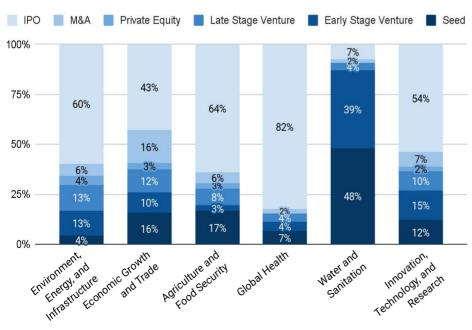
Global Philanthropy Ecosystem 2023





Source: www.philanthropy.international

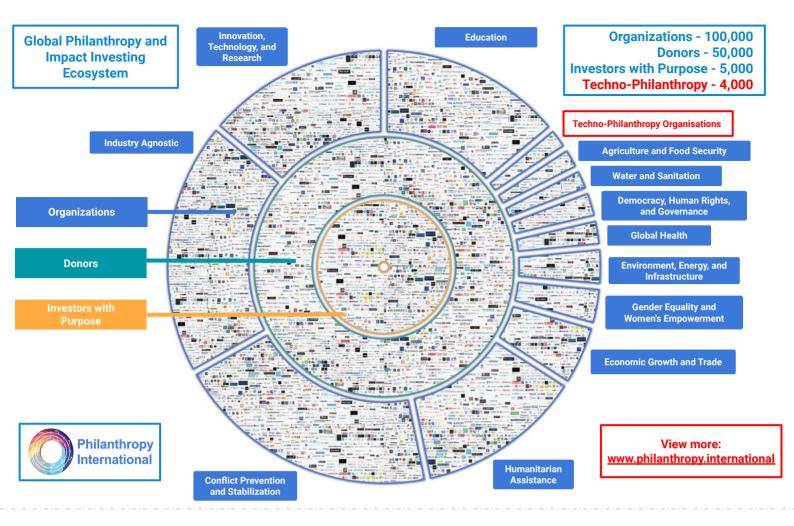
Entities Breakdown by Subsector and Funding Status



Source: www.philanthropy.international



In the philanthropy ecosystem, IPOs make up nearly half of the funding sources, with varying structures across subsectors. IPOs dominate in five of six sub sectors, ranging from 43% to 82%. However, the Nature and Climate Protection subsector is an exception, with Seed stage (48%) and Early Stage Venture (39%) leading the way.

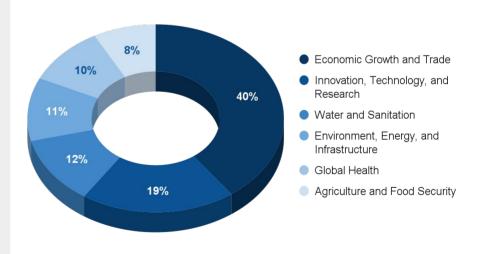


Funding Status of Philanthropy Entities in 2023

Financial Inclusion is the largest category in the philanthropy and Impact Investing Ecosystem, comprising 40% of all analyzed companies. The second and the third biggest types are Sustainable Development and Nature and Climate Protection, with a share of 19% and 12%, respectively.

The majority of the ecosystem companies (58%) are based in the North America region, with the US as a leading country. Asia and Pacific is the second biggest region accounting for 13% from the total number of companies. Europe is in third place with 13%.

Subsector Distribution of Philanthropic Companies in 2023



Given the financial position of enterprises operating in the philanthropic ecosystem, initial public offerings (IPOs) are the predominant form, making up over half of the total number. Subsector-wise, the funding status structure of companies is very differentiated. It is important to note that the initial public offering (IPO) status is the primary status for five out of the six subsectors, accounting for 43-82% depending on the subsector. The exception to this rule is the field of nature and climate protection, which is currently being led by Seed stage (48%) and Early stage venture (39%).

Source: www.philanthropy.international