

This Investment Digest summarizes key observations in the Financial Institutions that engage in the Longevity Industry. **Aging Analytics Agency** in cooperation with **InvestTech Advanced Solutions** have highlighted the biggest deals lead or co-led by top 300 Financial Institutions that have helped the Longevity Industry's smooth performance.

Financial Institutions are among the key players in the industry, and this digest provides the critical insights into the performance and interaction of Financial Institutions with the Longevity Industry.

Longevity Financial Institutions

Banks

Pension Funds

Insurance
Companies

Reinsurance
Companies

Asset Management Firms

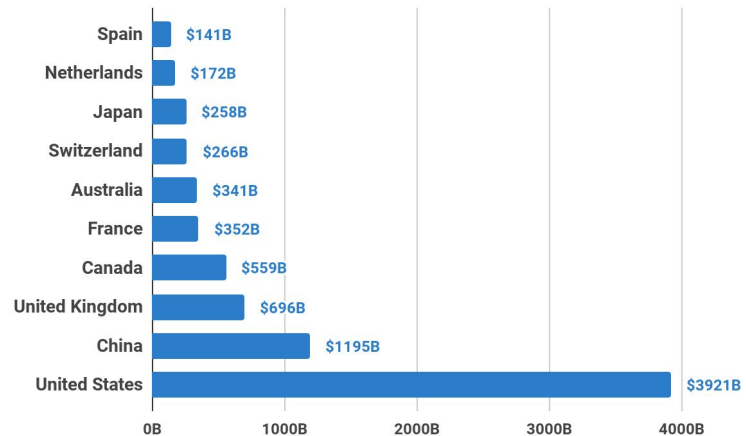
Cumulative Capitalization Dynamics in 2020-2021

Since Q1 2020 market downturn, 194 financial institutions have fully recovered by year-end and continued to grow in 2021.

Given that many financial institutions advancing longevity are included in the S&P 500, this chart represents the approximate dynamics of the whole stock market.



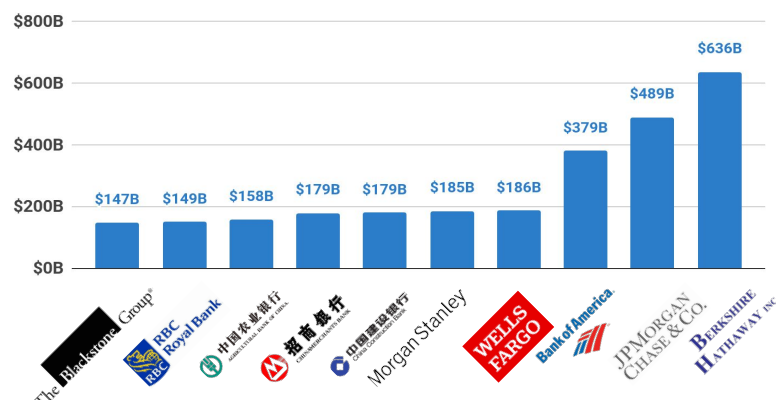
Total Market Capitalization of Longevity Financial Institutions by Country



Some of the key takeaways from this digest include:


- The Banking industry is beginning to realize the potential of the older population. They begin to adapt their services to seniors.
- The capitalization of Top 10 asset management firms has reached **\$3.7 trillion** amounting to **15%** of the total in the longevity industry and making a **117% growth** since 2020.
- During the last ten years, **China** has been the fastest-growing pension market showing a **680%** rise since 2010.
- Global **non-life premium growth is expected to recover to 3.6% in 2021 and 2022**, supported by strong rate hardening in commercial lines across countries.
- **The US is a leader among countries by allocation of Financial Institutions engaged in the Longevity Industry** and total market capitalization of those institutions. There are 107 Financial Institutions with an aggregate capitalization of almost **\$4 trillion**.

Top 10 Financial Institutions in 2021




20 Reinsurance Companies


The collage displays logos for various pension providers and their associated countries. The logos are arranged in a grid-like fashion. Countries shown include Germany (Aberkannal, AstraZeneca, babcock, BAE SYSTEMS, bp, BNP, CYS Health, CYS Health Pension Scheme, CYS HBOS plc, LAFARGE, LIPA, MNPPE, MPS, RBS, RAILWAYS, SCOTSHIPPOWER, Shell, Tesco, TOTAL, UBS), France (KOREAN LIFE, HODGE LIFETIME, HODGE LIFE, PeakRe, Munich Re), Switzerland (PartnerRe, PACIFIC LIFE, RGA, SCOR, Swiss Re), Austria (ODYSSEY RE, TaaRe, talanx, TransRe, Scottish Re), and the UK (Aberkannal, AstraZeneca, babcock, BAE SYSTEMS, bp, BNP, CYS Health, CYS Health Pension Scheme, CYS HBOS plc, LAFARGE, LIPA, MNPPE, MPS, RBS, RAILWAYS, SCOTSHIPPOWER, Shell, Tesco, TOTAL, UBS).









Nebraska

-  **Berkshire Hathaway**
Omaha, Nebraska, US

North Carolina

-  **Bank of America**
Charlotte, North Carolina, US

New York

-  **JPMorgan Chase**
New York City, New York, US
-  **American Express**
New York City, New York, US
-  **Citigroup**
New York City, New York, US
-  **Goldman Sachs Group Inc.**
New York City, New York, US
-  **Wells Fargo & Co.**
New York City, New York, US
-  **Morgan Stanley**
New York City, New York, US