

MedTech Startups in Europe Overview

The 21-page report summarizes essential information about European startups participating in the medical device (MedTech) industry.

The report covers European MedTech startups that have raised up to €5M or its equivalent and are up to Series A in their investment round. DPI considers only the startups that are already in clinical trials with their prototype device.

The report delivers the comprehensive coverage of:

- 521 startups headquartered across 29 out of 50 European countries;
- Geographical, technological and investments mapping of European MedTech companies;
- Profiling the investment deals and promising market players;
- Assessment of companies technological performance.

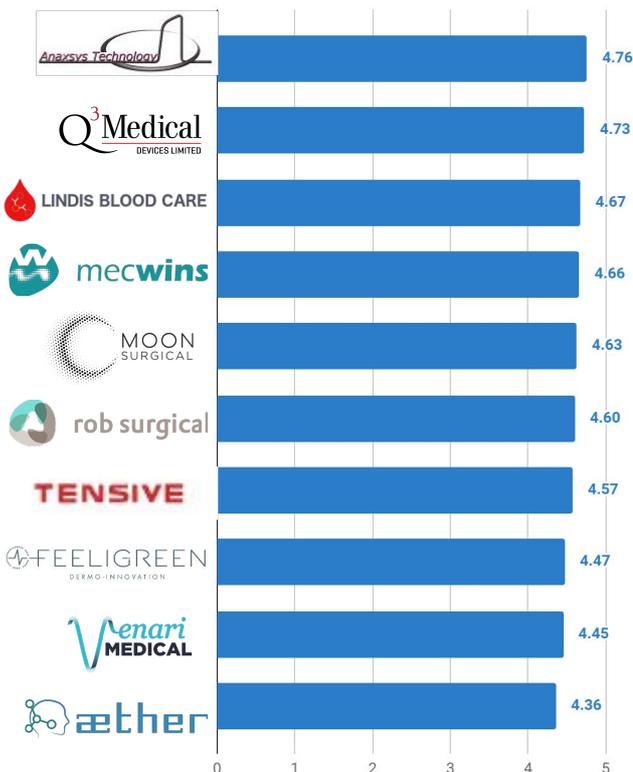
The report covers MedTech industry (commonly referred to as medical devices) consisting of instruments, apparatuses, or machines that are used in the prevention, diagnosis or treatment of illness or disease or for detecting, measuring, restoring, correcting, or modifying the structure or function of the body for some health purpose.



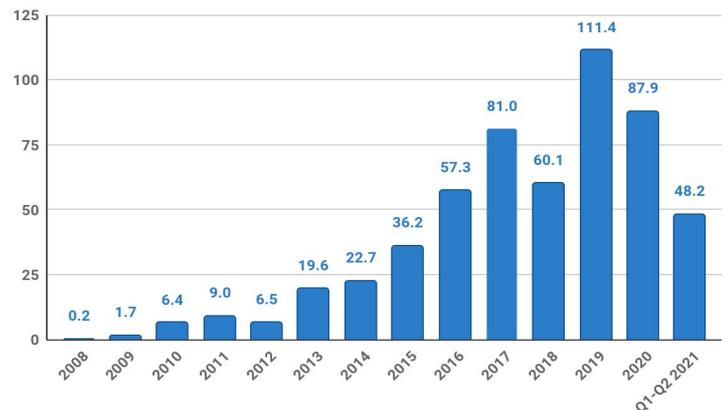
Key Takeaways

- **Mental health treatment, diagnostic solutions for infectious diseases and medical image analysis** are the most promising subsectors within the digital health solutions sector.
- **United Kingdom, Germany, Italy, France and Switzerland** are the countries with the most significant number of companies, amounts of investments in MedTech companies receiving early-stage investments.
- **2021 has shown the highest value per one investment ever, almost reaching 0.7 million EUR per funding.**

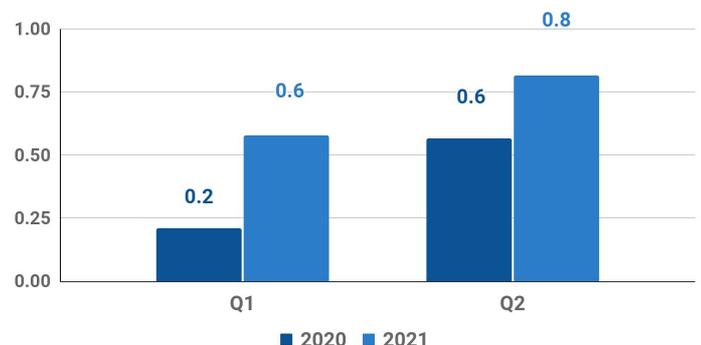
Total Funding Up to 2021, M €



Funding Up to Series A Round by Years, M €



Number of Investments 2020 vs 2021

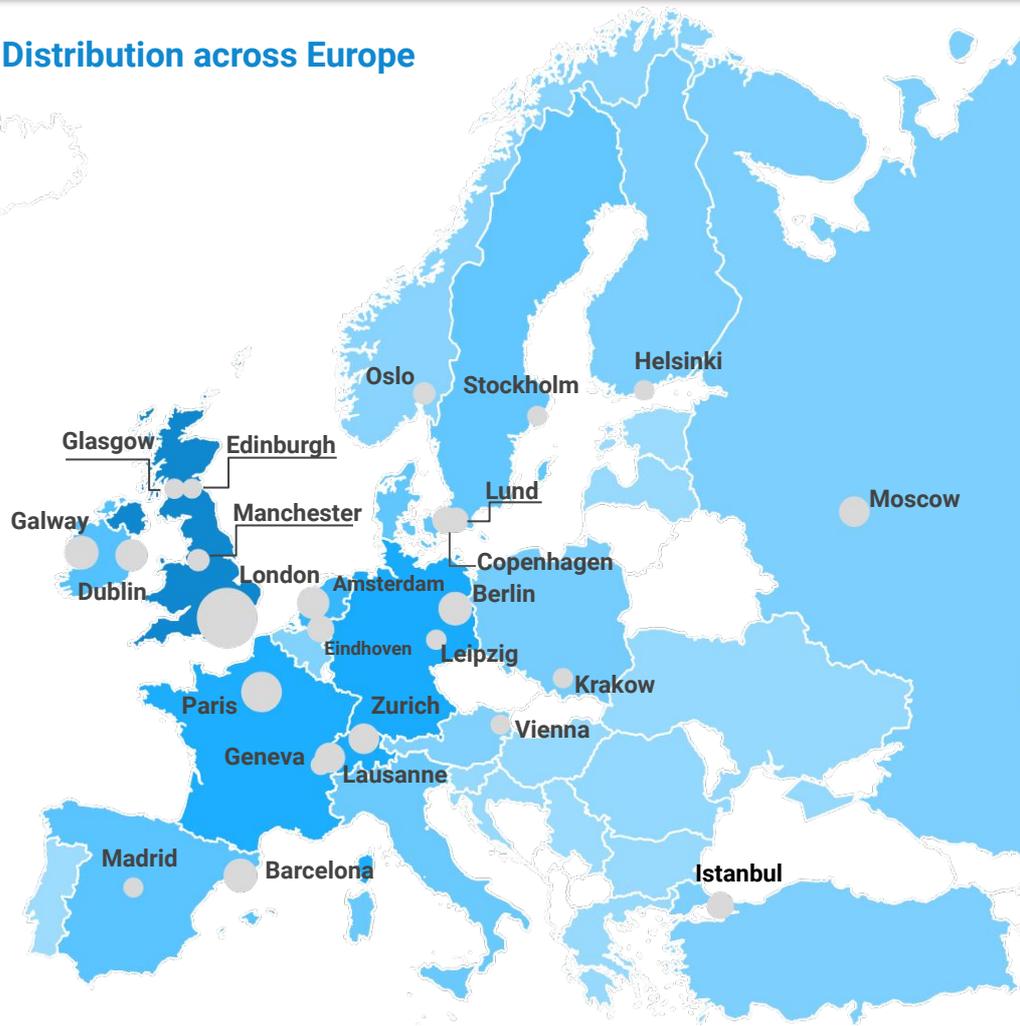


Main Hubs and Companies Distribution across Europe

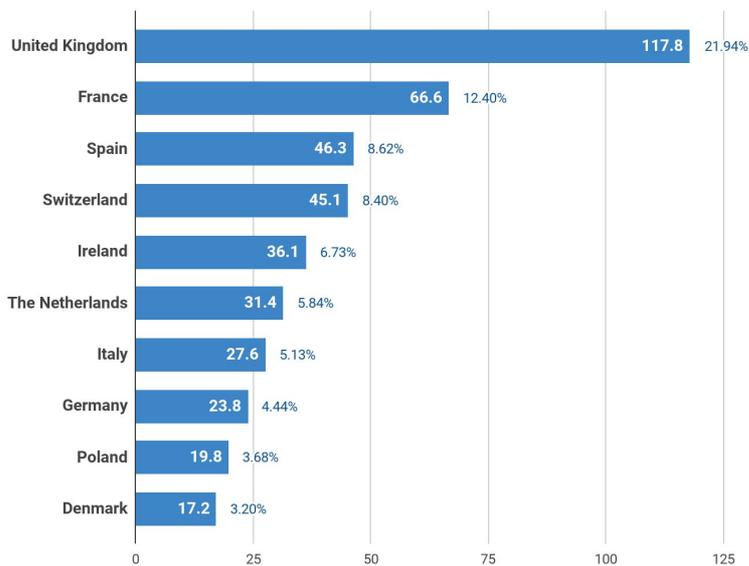
The European MedTech market possesses **capital-efficient investment opportunities**: the region has a high potential scale-up environment that can help growing startups transform into competitive global players.

The report reveals that 521 MedTech companies are distributed among **29 European countries**. The United Kingdom, with 96 companies headquartered there, is the leader in the European region.

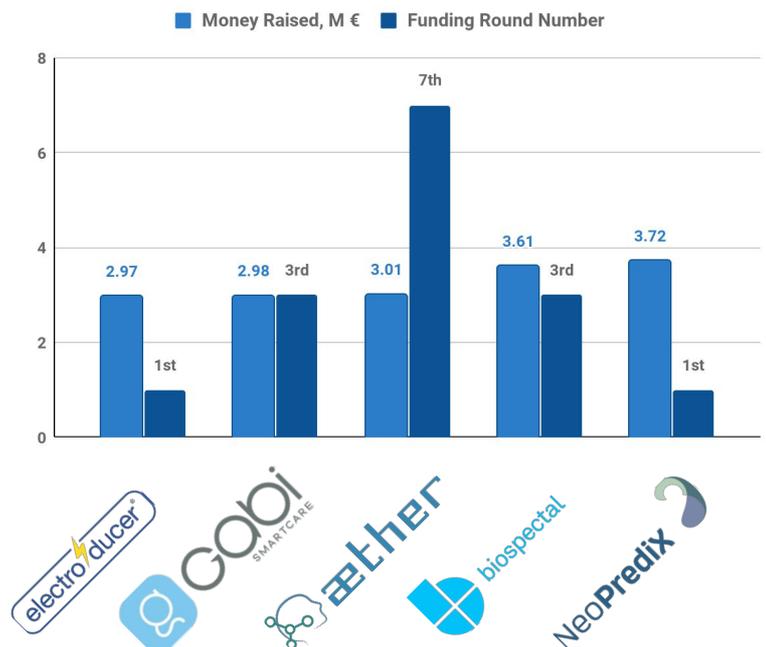
The companies located in the United Kingdom accounts for the most significant total funding amount among the European countries (**117.8 M €**).



Top 10 European Countries by Companies Total Funding



Biggest Fundings in 2021



Important notice. MedTech Industry in the report is represented only by the companies that have met the requirements. Thus, when referring to Industry in the report, it means only industry's part that fits the conditions.