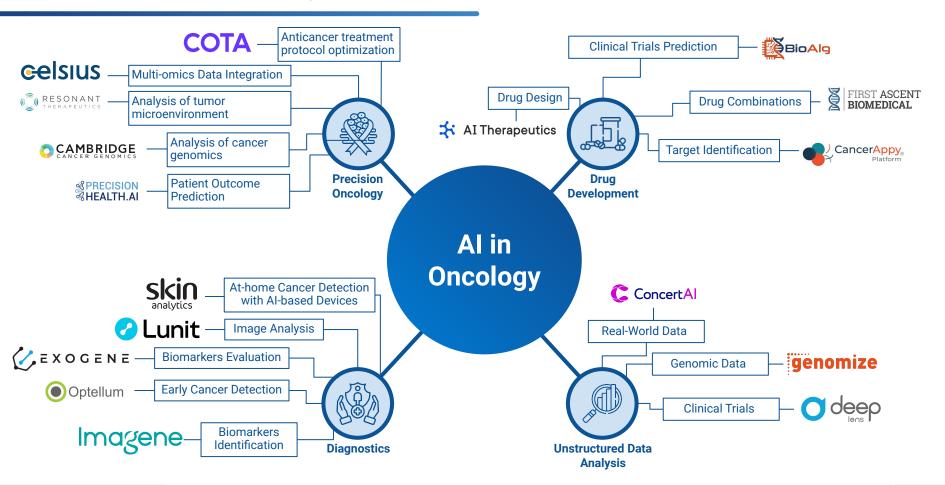
Artificial Intelligence in Oncology 2023

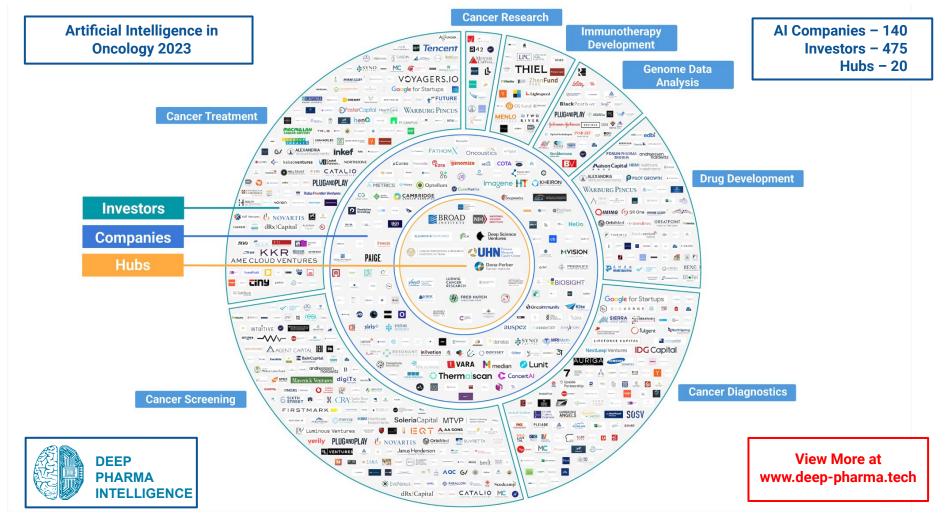
Teaser





Al Implementation in Oncology



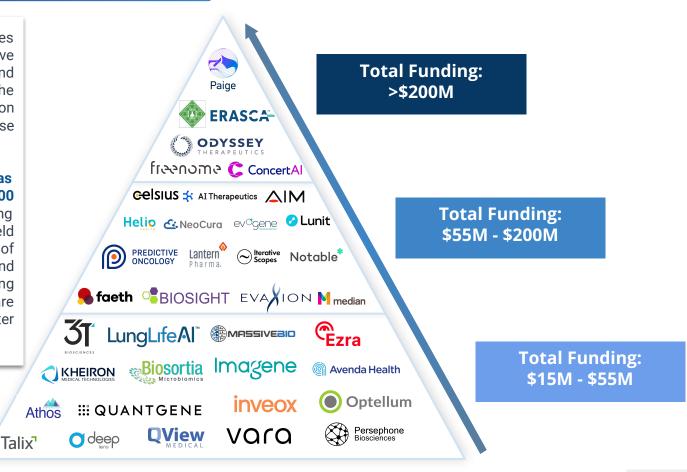


www.deep-pharma.tech/oncology-ai

Al Companies Focus on Oncology: Leadership by Funding Level

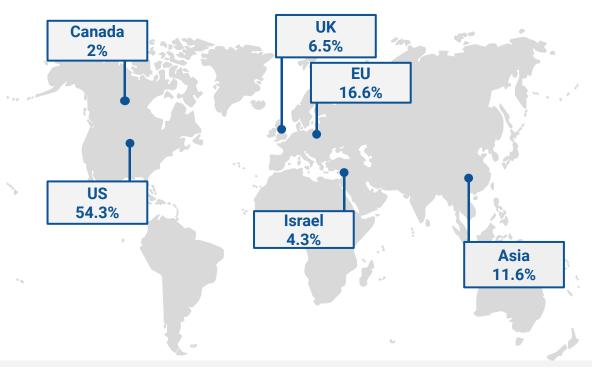
In the realm of oncology, AI companies are driving transformative advancements in research and treatment. This scheme illustrates the leadership of AI companies based on funding levels, with a focus on those with total funding exceeding \$15M.

A select group of 5 companies has garnered total funding exceeding \$200 million. Al companies across funding tiers are collectively propelling the field of oncology into an era of unprecedented discovery and patient-centered care. By harnessing Al's capabilities, these companies are leading the charge toward a brighter future for cancer patients worldwide.





140 Al Companies with Oncology Focus: Regional Proportion



The US is still firmly in the lead regarding its proportion of AI for Oncology companies, placing 54.3% of companies. It is followed by Europe and Asia regions with 16.6 and 11.6% of all AI companies under analysis. Interestingly, UK holds the 4th place, placing 6% of companies, all of which were founded from 2015 to 2019. In contrast, the oldest and the newest companies, are located in the United States. As well as top 10 largest last funding amounts come from US. Meanwhile, Israel and Canada hold less than 5% each. Another 5% are distributed around other regions.

Selected Collaborations for AI in Oncology

AstraZeneca partnered with Aidence to enable and increase diagnosis of lung cancer at earlier stages, using Aidence's AI.





Paige partnered with Microsoft to transform cancer diagnosis and treatment by Paige AI Platform for digital pathology images, using Microsoft Azure cloud.



Paige



Roche expands collaboration with EarlySign supporting the early detection of colon cancer, combining the power of EarlySign's Al-model and navify® Algorithm Suite from Roche.





Jan 2020

Jul 2021

Sep 2021

Jan 2023

May 2023

Jul 2023

Exscientia and **Bayer** announce a collaboration to accelerate the drug discovery for **oncology**, leveraging Exscientia's AI.





Johnson & Johnson partnered with Optellum to increase lung cancer survival rates via disease prevention and early intervention, using Optellum's Al.

Johnson-Johnson



Massive Bio and CureMatch

collaborated to revolutionize cancer treatment through Al



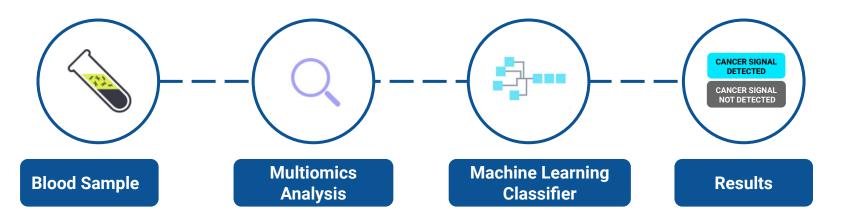


Notable Use Case: Al for Oncology Therapeutics

How **Freenome** uses AI in R&D?

Emonesit

Freenome, a biotechnology and life-science company, that developed Artificial Intelligence bioscience platform for **early cancer detection** using a routine blood draw. By combining deep expertise in molecular biology with advanced computational biology and machine learning techniques to recognize disease-associated patterns among circulating, cell-free biomarkers, Frenome developed simple and accurate **blood tests for early cancer detection**.



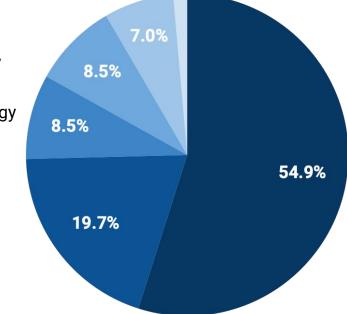
Freenome is building a real-world data feedback loop to enable a learning healthcare system. The learning healthcare system will incorporate the latest insights into patient care, continuously optimizing cancer screening tools and improving patient outcomes.

FDA-Approved AI-Based Devices Expressed by Oncology-Related Specialties

Al-based devices that have received FDA approval



- Pathology
- Radiation Oncology
- Gastroenterology
- Clinical Oncology
- Gynaecology



The pie chart provides a visual depiction of the distribution of artificial intelligence-based devices that have received FDA approval, focusing on their application within oncology-related specialties. In this representation, each specialty is represented as a segment of the pie, with their respective proportions conveying their significance in the field.

The data is divided as follows: cancer radiology holds the largest portion at 54.9%, followed by pathology at 19.7%, radiation oncology and gastroenterology both at 8.5%, clinical oncology at 7.0%, and finally, gynaecology contributing 1.4%.

Altogether, the pie chart paints a comprehensive picture of how Al applications have permeated various facets of oncology-related specialties, revolutionizing the way healthcare professionals approach diagnostics and treatment within these domains.

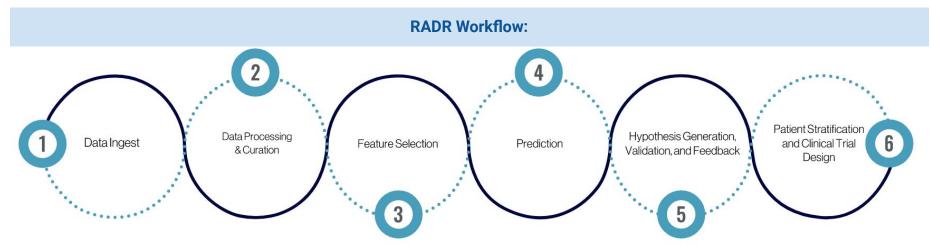
Notable Use Case: Al for Oncology Therapeutics



How **Lantern farma** uses Al in R&D?

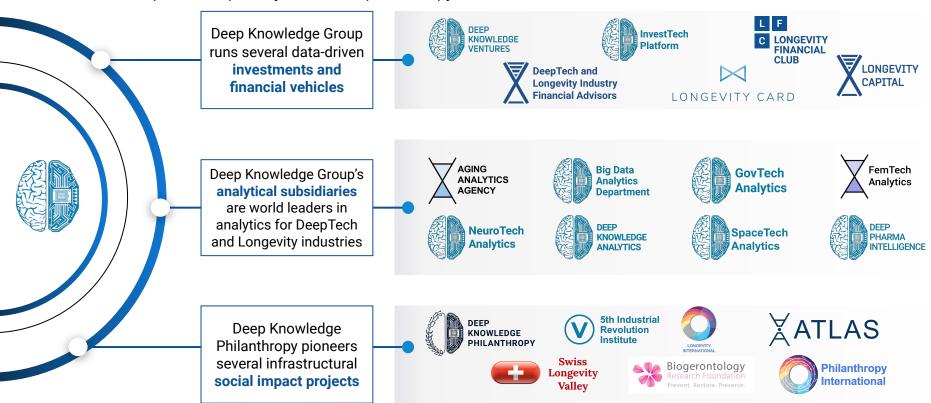
Lantern Pharma is a life science enterprise that is enhancing and speeding the development of precision oncology treatments via analyzing biomarker signatures and developing personalized drug therapies by combining artificial intelligence, genomics, and machine learning.

Lantern's proprietary platform, RADR, which combines data analytics, experimental biology, biotechnology, and machine learning, is primarily used to forecast how patients will react to Lantern's medications as well as other drugs that Lantern is reviewing and analyzing. Lantern Pharma is constantly improving RADR in order to expand therapeutic portfolio and identify patient groups that can benefit from their therapies.



About Deep Knowledge Group

<u>Deep Knowledge Group</u> is a consortium of commercial and nonprofit organisations active on multiple fronts in the realm of DeepTech and Frontier Technologies (AI, Longevity, FinTech, GovTech, InvestTech), ranging from scientific research to investment, entrepreneurship, analytics, media, philanthropy, and more.



Life Sciences Focused Subsidiaries



Deep Pharma Intelligence

Highly specialized think tank in the area of biotech innovation profiling, market intelligence, and biotech development advisory. The company is dedicated to producing powerful data mining and visualization systems, interactive analytics tools, and industry reports offering deep technical insights, market intelligence, and strategic guidance in the high growth and significant opportunity areas.

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www.aginganalytics.com









FemTech Analytics

Strategic analytics agency focused on the emerging FemTech sector, providing insights into key subsectors such as Reproductive Health & Contraception, General Health Care, Longevity, Mental Health, Menstrual Health, Pregnancy & Nursing, Sexual Health, Pelvic & Uterine Health Care, Menopause Care, and Women's Wellness. FemTech Analytics offers a range of services including research and in-depth analysis on the FemTech industry.

www.femtech.health







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Deep Pharma Intelligence is building a sophisticated cloud-based engine for advanced market and business intelligence in various deeptech industries.

We provide profound Al-driven insights on the private and public markets in the Tech industries via customized IT-Platforms and Dashboards.

Our Partners





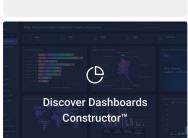




Become a Partner



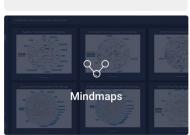
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Get actionable insights on the flow of capital across VC, PE and M&A in the AI industry

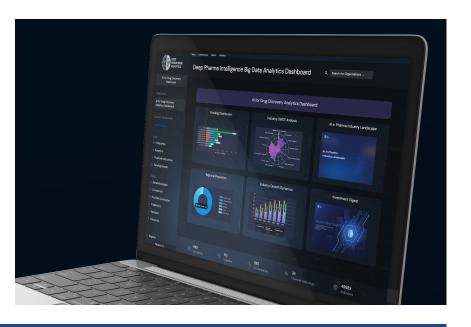


Connect to industry professionals for fruitful relationships

Al in Drug Discovery Analytical Dashboard

Al in Drug Discovery Analytical Dashboard is a fundamental tool for strategic insights, opportunity evaluation, competitor profiling, and other purposes relevant to Pharma and BioTech decision-makers, life science investors, consulting companies, and regulatory agencies.

800	Companies
1,900	Investors
265	R&D Collaborations
3200	Clinical Trials
170	Parameters of Automated SWOT Analysis



Market Intelligence Focus

Automated SWOT Analysis

Market Projections

Interactive Chart Builder

Automated Competitive Analysis

Financial Portfolio Constructor

Matching Tool for Investors

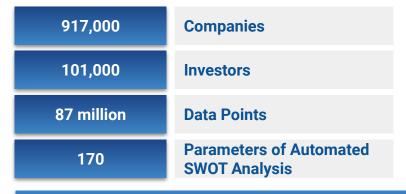
www.deep-innovation.tech

Big Data Analytics System and Dashboards

We provide deep investment and data science insights on the private and public markets via customized IT platforms we call **Dashboards**. In essence, Dashboard is a Big Data Analytical System that consists of separate Dashboards:

Five dashboards for the Longevity & BioTech Industry

Seven dashboards for the DeepTech Industry



Longevity Investment Dashboard



www.deep-innovation.tech/longevity-investment

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www.deep-innovation.tech/longevity-finance-das hboard

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Market Intelligence Focus

HealthTech

Longevity

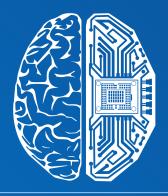
DeepTech

BioTech

GovTech

Philanthropy





Link to the Platform: www.deep-pharma.tech/oncology-ai

E-mail: info@deep-pharma.tech

Website: deep-pharma.tech

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