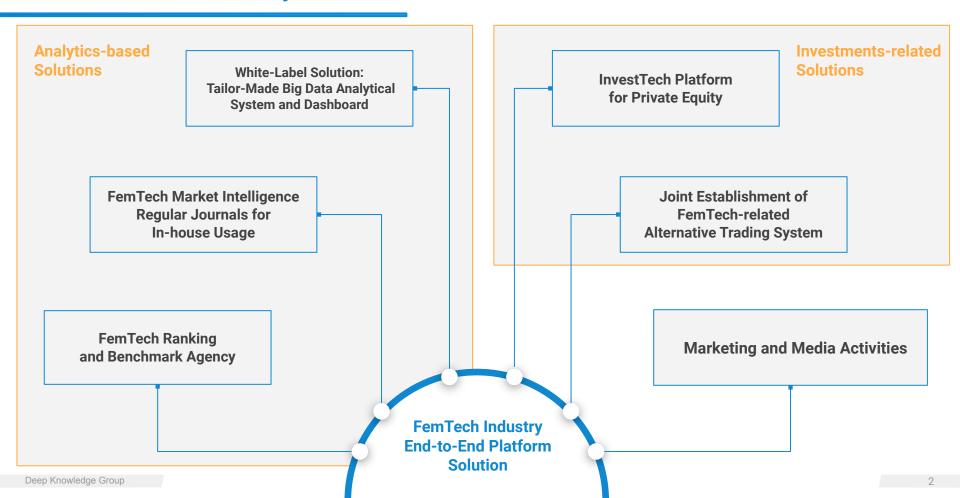




FemTech Global Ecosystem End-to-End Platform Solution

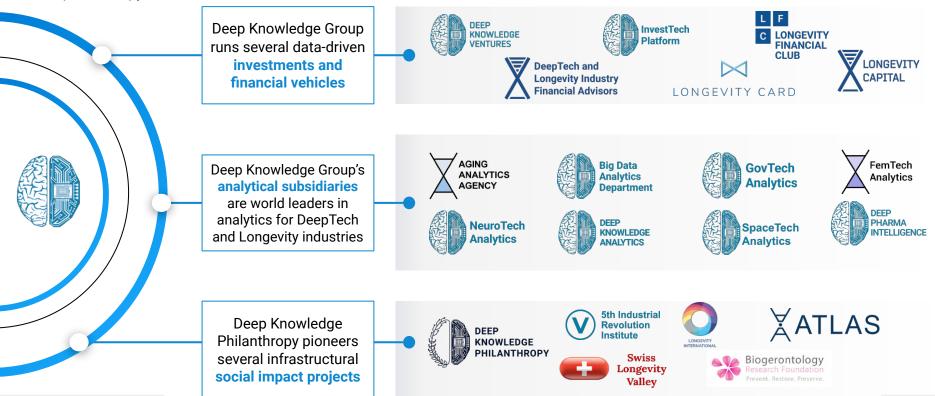
www.femtech.health

FemTech Global Ecosystem End-to-End Platform Solution



About Deep Knowledge Group

<u>Deep Knowledge Group</u> is a consortium of commercial and non-profit organisations active on multiple fronts in the realm of DeepTech and Frontier Technologies (AI, Longevity, FinTech, GovTech, InvestTech), ranging from scientific research to investment, entrepreneurship, analytics, media, philanthropy and more.



FemTech Analytics (FTA), an analytical subsidiary of Deep Knowledge Group, is a strategic analytics agency focused on the emerging FemTech sector. FTA offers a range of services including research and in-depth analysis on the FemTech industry; profiling of companies and government agencies according to their innovation potential and business activity; and consulting and analytical services to advance the FemTech sector as a whole.

FemTech is Focusing on Three Key Activities:

Conducting Market Intelligence

Producing regular **open-access** and **proprietary reports** on the emerging topics and trends in the FemCare industry. All reports are supported by our back-end analytics systems and tools that allow to receive fresh insights and updates about opportunities and risks.



Creating Big Data Analytical Dashboards

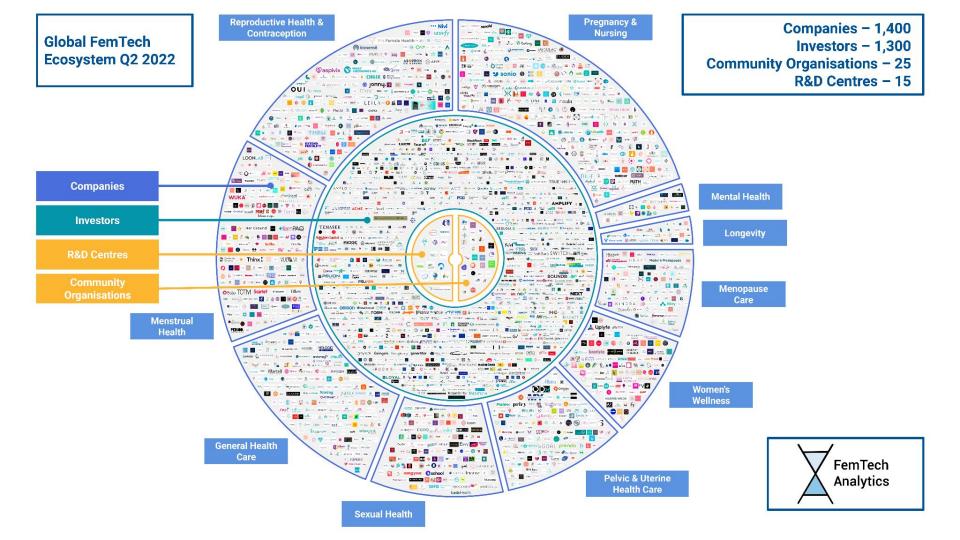
Building a comprehensive Big Data Analytical Dashboard (SaaS) as a one-stop-platform for all market and business intelligence operations our customers may need, including profiling thousands of companies, market signals and trends based on tens of millions of constantly updated data points.



Producing Scientific Content

FTA provides a **full-cycle development of articles, scientific journals, and books**. We are ready to develop a detailed Requirement Specifications document, including layout of the journal, fully designed brand book, with example templates for each chapter.

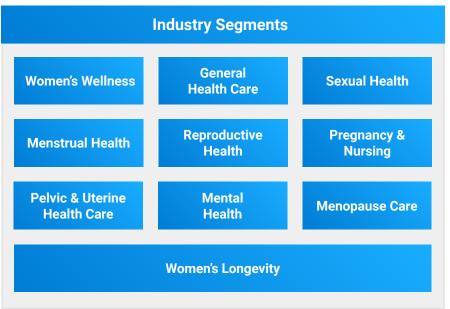


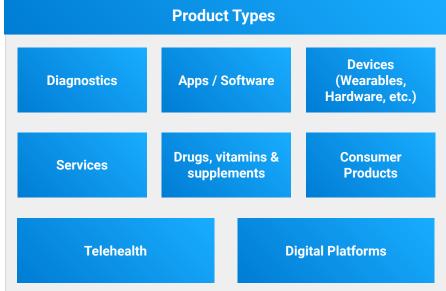


FemTech Industry Framework

FemTech, also referred to as **Women Health Technology Industry**, involves the wide range of technologies empowering women's health and well-being. This term is often applied to products, services, applications and software, medical devices, telehealth, wearables, hardware, therapeutic drugs, vitamins and supplements, digital platforms, and consumer products designed to improve or support women's health. FemTech industry attempts to create targeted solutions to meet the needs associated with women's health.

FemTech Industry Framework





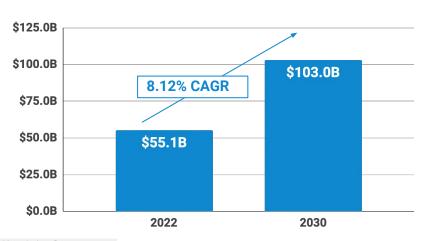
Macroeconomic and Investment Trends in FemTech Industry

A huge market opportunity of FemTech has been underfunded for years, and the needs of those who could have benefited from these products and services have largely gone unmet.

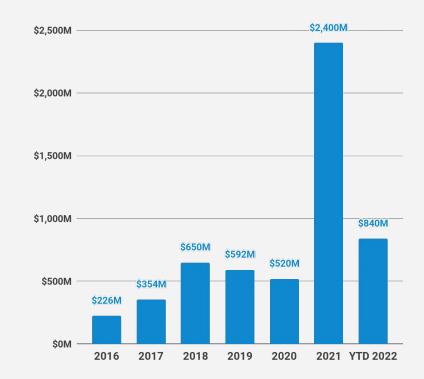
The recent investment activity in the field has accelerated: in 2021 FemTech companies raised record **\$2.4B**. During economic slowdown in 2022 FemTech companies secured **\$840M** of private investments.

The FemTech Industry is poised to demonstrate the future growth during upcoming years and strong interest from investors.

Projections of Global Health FemTech Market Size



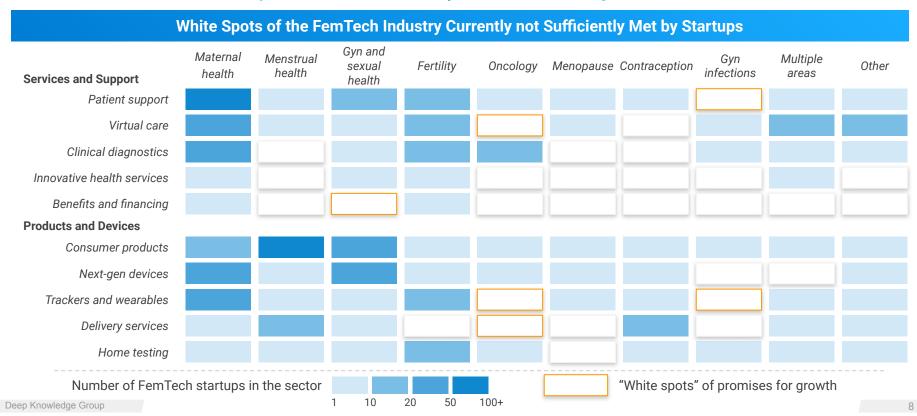
Global Private Investment in FemTech Industry, 2016-2022



Source: FemTech Analytics

Platform Solution to Detect White Spots of FemTech Industry

Currently, FemTech companies are filling gaps not yet addressed by biopharma and device incumbents, such as in the area of maternal health. Yet this is clearly, and promisingly, only the beginning of what FemTech can address. To this end, the End-to-End Platform Solution aims to detect and meet such 'white spots' in the FemTech Industry and assist in achieving the market dominance of the client.



Comparative SWOT Analysis Example by Major Parameters

Parameters / Companies	P&G	Johnson-Johnson	Lilly	B A BAYER E R	SANOFI
Key Research Areas	Toxicology, Chemistry, Endocrinology, Dermatology	Psychiatry, Neurosciences, Oncology	Endocrinology, Oncology, Psychiatry, Neurosciences	Hematology, Oncology, Toxicology	Endocrinology, Oncology, Neurology
Number of peer-reviewed scientific publications	10,576	35,646	35,406	7,505	4,839
Highly Cited Papers	18	288	211	29	80
Number of completed clinical trials	121	1,054	1,882	1,663	2,202
FDA Fast Track Designation Approvals (since 2012)	-	9	6	(7)	-
FDA Breakthrough Therapy designation (since 2013)	-	7	4	(2)	-
	400+ Additio	nal Parameters	in the Final Solu	ıtion	

Comparative SWOT Analysis Example by Major Parameters

NIVEA	_ORÉAL	_ Unilever	Henkel	ESTĒE LAUDER
Skin care, Personal care	Hair color, Skin care, Sun protection, Make-up, Perfume, Hair care	Skin care, Hair care, Oral care	Skin care, Hair care	Skin care, Make-up, Fragrance, Hair care
1032	92	389	106	9
3 Research centers and 3 Labs	21 Research centres	3 Research centres	5 Research centres	Collaborations with other
\$200M	\$1029M	\$1B	\$504M	\$307M
2060	517	20000	22164	4276
Multi-organ chips	First reconstructed skin, Digital and modeling methods	Computer modelling and Cell culture-based experiments	Phenion skin model, Computer-aided analysis	Synthetic skin technology
	Skin care, Personal care 1032 3 Research centers and 3 Labs \$200M 2060	Skin care, Personal care Skin care, Personal care Hair color, Skin care, Sun protection, Make-up, Perfume, Hair care 1032 92 3 Research centers and 3 Labs \$200M \$1029M 2060 517 First reconstructed skin, Digital and	Skin care, Personal care Skin care, Personal care 1032 92 3 Research centers and 3 Labs \$200M \$1029M \$18 Skin care, Hair care, Oral care 3 Research centres \$200M \$1029M \$1B Computer modelling and Cell culture-based	Skin care, Personal care Skin care, Personal care 1032 92 389 106 3 Research centers and 3 Labs \$21 Research centres \$21 Research centres \$21 Research centres \$3 Research centres \$1029M \$1029M \$18 \$504M 2060 517 20000 22164 Multi-organ chips First reconstructed skin, Digital and modeling methods prodeling methods \$200M Phenion skin model, Computer modelling and Cell culture-based analysis

Strategic Advantages of FemTech End-to-End Platform Solution

FemTech End-to-End Platform Solution serves the business needs of large corporations working in the FemTech Industry. The products and services outlined in the current deck will help the corporation to become a global leader within the FemTech industry and will secure its constant strategic competitive advantages.

The unique advantages FemTech End-to-End Platform Solution can be defined as follows:

Client-centric approach: permanent enhancement of solutions to satisfy the strategic goals of the client

The most fundamental competitive advantage of FemTech End-to-End Platform Solution lies in the ability to constantly adjust features to the specific business goals of the client. The every component of the platform solution takes into account the strategic goals of improving the competitive positions of the client through providing the valuable market analytics tools, conducting investment- and marketing-related activities, increasing the media presence etc.

Validated and operational solutions

The platform solution involves the components validated on the market and meet the goals of one or more already-launched projects under the umbrella of Deep Knowledge Group. Once assembled into one new integrated system within 3-6 months as a spin-off from Deep Knowledge Group subsidiary companies and adjusted to the needs of the client, the end-to-end platform solution will be able to save time for the realization of go-to-market strategy. FemTech End-to-End Platform Solution can be purchased by interested counterparties and subsequently enhanced according to specific needs of the buyer.

Reliance on industry knowledge of Deep Knowledge Group and FemTech Analytics

The partnering organization will leverage our deep expertise in the FemTech Industry and holistic approach applied to the creation of wide range of solutions of crucial importance for the players in the FemTech Industry.

FemTech Industry Al-driven Big Data Analytical System and Dashboard





Analytical Methods and Systems Developed by Deep Knowledge Group



Created frameworks as a basis for further analytical research of complex industries

Frameworks of Complex Longevity and DeepTech Industries



Produced first-of-their-kind reports on Longevity and DeepTech

Fundamental Analytical Reports



Industrial and regional representation of the market development

Advanced Visualization of DeepTech Industries



Different analytical products arranged into thematic dashboards

Big Data Analytics
Dashboards



Extended the number of dashboards' tools and added the embedded AI Engine

Al-driven Big Data Analytics System and Dashboards

 2013
 2014 - 2018
 2019
 2020 - 2021
 2021 - 2022

Existing Solution for Longevity Market

We provide profound investment and data science insights on the private and public markets via **customized IT-Platforms and Dashboards.**

512,000+ Companies

40,000 Investors

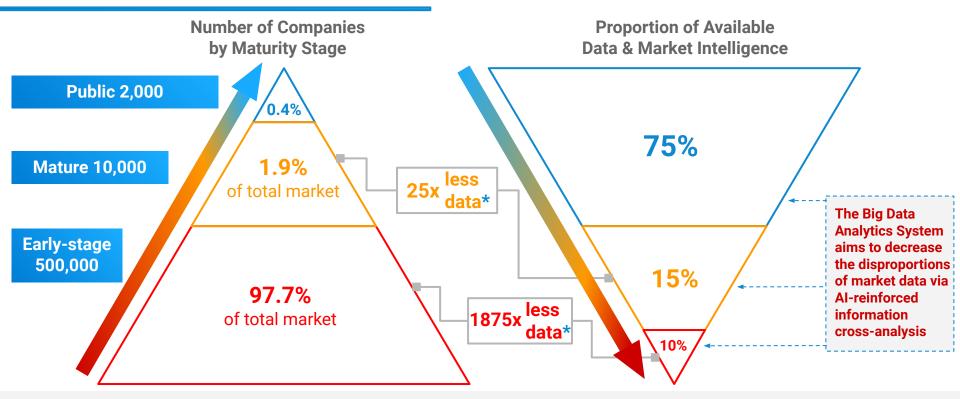
33 million Data Points

Parameters of Automated SWOT Analysis



Market Intelligence Focus HealthTech DeepTech BioTech Longevity GovTech Philanthropy

Significant Disproportions in Number of Companies and Data Available



^{*} disproportion accounts for the difference between the number of public and private companies and the amount of available relevant market intelligence







Data Science and Al Solutions in Our Analytics

At Deep Knowledge Group and FemTech Analytics we believe in the power of data. It is essential for us to present data that tells a story about markets and trends and that points to unique growth opportunities and investment prospects.

Data Aggregation

We cover the datasets synthesized from various sources and having the different types of representation

Database Extension

The data sets behind the finalised data provided to users is subject to constant updating to ensure the precise results of analysis

Natural Language Processing (NLP) Engine

Advanced NLP-techniques are used for gathering and storing the multiparametric and high-dimensional data.

Major Components of Data Science and Al Engine

AI-Based Clustering

Embedded AI engine is able to find the interconnections and form the groups of entities having the similar characteristics

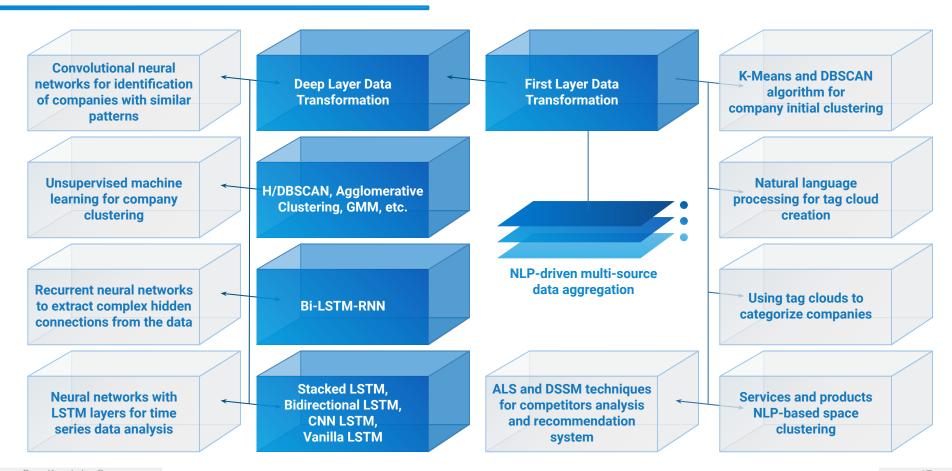
Companies Assessment with Machine Learning

We provide the ranking of both private and public companies based on the aggregated and constantly refreshed market data

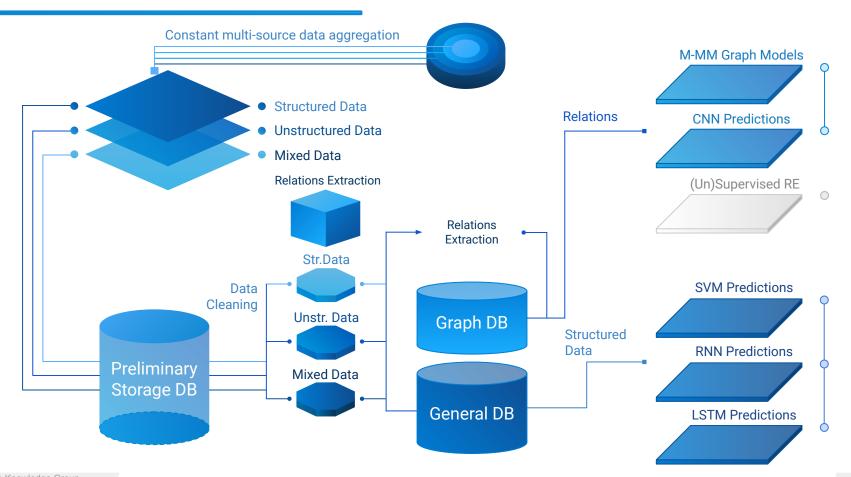
Al-based Predictions

Big Data Analytics System and Dashboard has the modules able to forecast the possible ways of future traction of certain events.

Machine Learning Approaches for Company Assessment

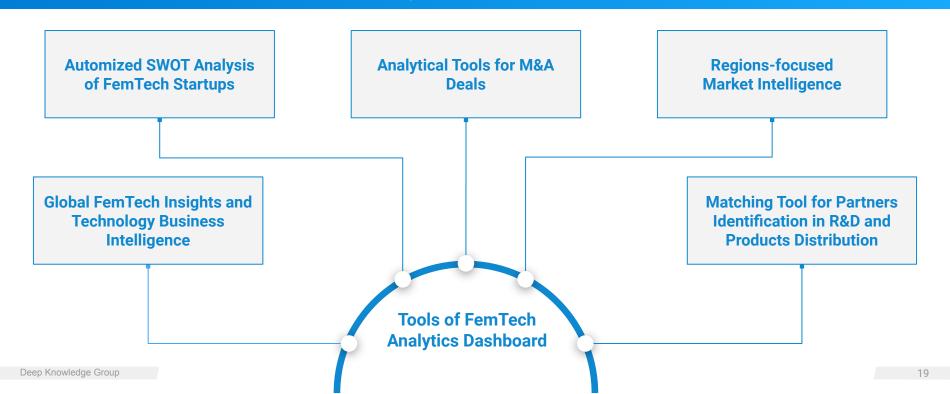


Al-based Prediction Mechanism



FemTech Tailor-Made Analytical Dashboard

Deep Knowledge Group has a broad expertise in creation of analytical solutions called Big Data Analytical Dashboards. To date, we have created the Dashboards focused on Longevity and DeepTech domains which were validated by the market needs. There is an opportunity to create the analytical dashboard focused on FemTech market and tailored to the specific business needs of consumer oriented corporations with FemTech focus. The following scheme presents the major components of the Dashboard.

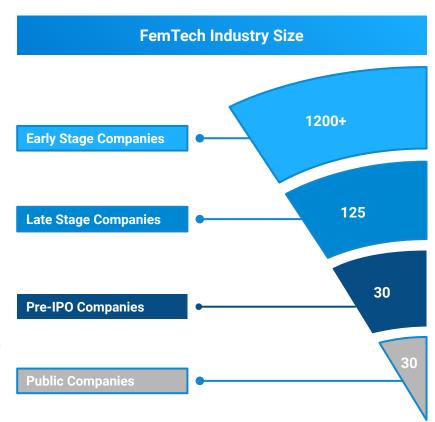


FemTech Big Data Analytics Dashboard for Market Intelligence

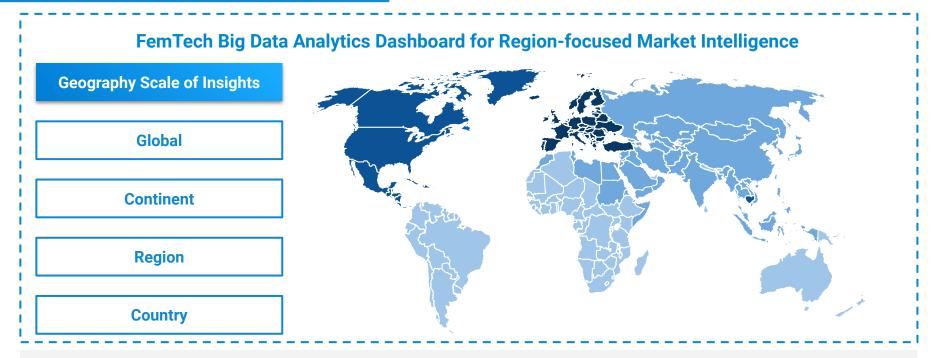
The primary goal of FemTech Big Data Analytics Dashboard lies in delivering on-demand market intelligence analytics through data coverage across the FemTech Industry.

The following list involves the practical applications of Dashboard's tools for corporations engaged in FemTech. Moreover, the additional features can be implemented in the Dashboard in accordance with the specific requirements of the clients.

- Identification, due diligence and comparison of FemTech companies based on set of parameters;
- Al-driven tools providing fair evaluation of FemTech companies at different funding stages that will help to select the promising targets for investment deals or M&A transactions;
- High level of customization for users allowing to generate various types of analytics;
- Matching with investors and partners active in the same industry domains;
- Constant tracking of FemTech industry trends, hidden interconnections between companies allowing to achieve the strategic awareness on the traction of the FemTech Industry.



Region-focused Market Intelligence



The Dashboard is set to be the white-label solution exclusively designed for FemTech market participants. Dashboard aims to serve as a first-of-its-kind resource for knowledge-based, validated partnering insights covering the major FemTech industry domains. It includes a sophisticated cloud-based engine for advanced market and business intelligence, infrastructure for expert data curation, knowledge graphs and competitor analysis across various geographical domains.

Tool for Market Intelligence: Automized SWOT Analysis of FemTech Startups

Automized SWOT Analysis can be a handful tool for the market intelligence of the FemTech Industry and identifying the market positions of startups.

Main Features

Aggregation of different types of market data and representation of derived insights in user-friendly form

Cutting-edge Natural Language Processing algorithms

Coverage of large number of startups

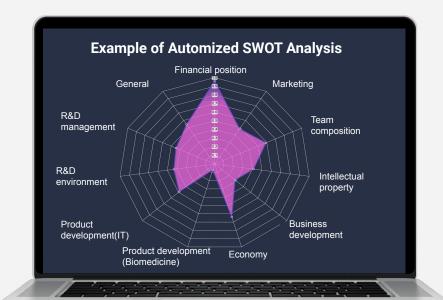
Comprehensive assessment of business activity based on variety of parameters

Market niche- and regions-based coverage

Cross-validation made by industry experts

Elimination of Intellectual Property Rights infringement

Automized SWOT Analysis embedded in Longevity and DeepTech Big Data Analytical Dashboards of Deep Knowledge Group generates market intelligence for 11 business domains based on 170 parameters.



Analytical Tools for M&A Deals

FemTech Analytics and Deep Knowledge Group understand the strategic importance of M&A in the the business operations of large companies. Hence, FemTech Big Data Analytical System and Dashboard meets the several needs of M&A process:

Analytical Tools for M&A Deals

M&A Market Analytics

The analytical tools will assist in conducting the market intelligence for identifying potential target companies. Backed by tools of Big Data and Al, such solutions simplify the market research and allow to detect best-fit candidates based on the set of parameters, for example geographic location, customer base, tech stack, market niche). The selected target companies can be subsequently evaluated.

Evaluation Tools

Deep Knowledge Group has been developing the analytical tool able to assist in making the valuations assessment for the given entities based on the available set of data about the target company. Such tool may play the core role in the identification of M&A companies candidates and shortlisting the candidates for the further engagement.

Intellectual Property Analysis

The assessment of candidates for M&A deals involves strong evaluation of intellectual property of the target companies in order to secure that completion of M&A may bring the strategic benefits for corporation and guarantee the opportunities to achieve competitive dominance on the market.

Matching Tool for Partners Identification in R&D and Products Distribution

Tailor-made Analytical Dashboard focused on FemTech market may provide an embedded tool for identification of **partners** for specific business needs. This solution is aimed to solve the following key goals:

The matching tool is able to identify the partner organizations out from the large set of entities based on input data parameters. Al engine embedded into the tool allows to identify the companies that can fit the various needs of the client in multiple areas: R&D activities, products distribution etc.



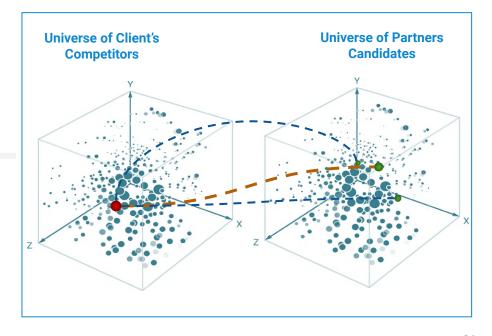
Partner Candidates for Product Distribution purposes

The tool can be set to screen the companies engaged in distribution or market positioning of FemTech products and suggest the best fitting partners in each specific market niche of the client



R&D Partner Candidates

Building the partners network for acceleration and enhancement of R&D initiatives of consumer oriented corporations with FemTech focus



Global FemTech Insights and R&D Business Intelligence

FemTech Big Data Analytics System and Dashboard will cover the datasets synthesized from various sources and have different types of representation. Advanced NLP-techniques will be used for gathering and storing the multiparametric and high-dimensional data.



Discovering and gathering production pipelines of various FemTech startups across the globe.

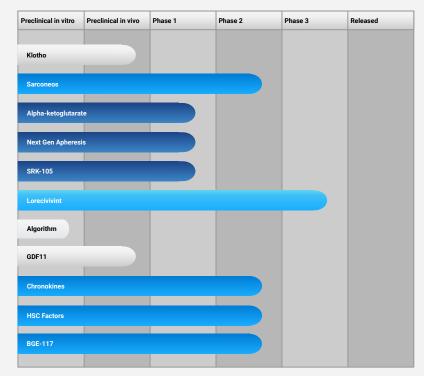


Constantly growing database of completed and ongoing FemTech-related clinical trials.



Thousands of patents on the FemTech Industry to track the latest developments across sub-sectors.

Innovations* Tracking in Pharma Industry. Developed Feature of the Longevity Investment Dashboard



^{*-} clinical trials as R&D representation in Pharma Industry

Synergetic Effect of FemTech Tailor-Made Big Data Analytical System and Dashboard

White-Label Solution for market Intelligence in FemTech Industry, embodying the best practices and most sophisticated approaches pre-validated and developed for other Deep Knowledge Group Big Data Analytical Systems

The FemTech Industry Big Data Analytical System and Dashboard will serve as the ideal source of data-driven on-demand analytics guaranteeing uniquely and decisively asymmetric advantages for those who have access to it

Al-driven Big Data analytical tools providing real-time analytics on FemTech startups, identification of promising targets for investment and M&A deals

Solution for permanent monitoring of R&D initiatives of the competitors and deriving the trends on research activities - across the FemTech Industry

Comprehensive suite of AI tools for competitors landscape mapping and conducting tangible, practical and actionable data-drive and endpoint-focused market intelligence

FemTech
Tailor-Made Big
Data Analytical
System and
Dashboard

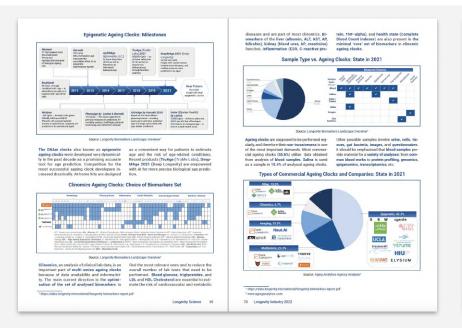
FemTech Market Intelligence Regular Journals for In-house Usage

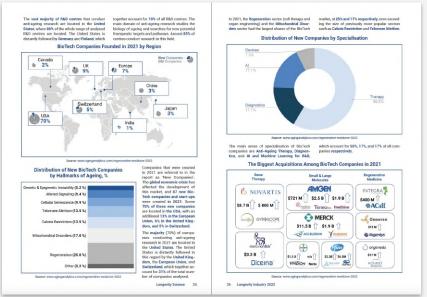




FemTech Market Intelligence Regular Journals for In-house Usage

Whereas Big Data Analytical System and Dashboard aims to accumulate the advanced tools for data analysis, FemTech market intelligence journals can serve as the summary of analytics, containing descriptive content, infographics and conclusions. Such thematic journals may serve the vultiple needs: they may be distributed across the employees of the company or shared with interested parties. Such digests may be devoted to predefined topics and can be released on the regular basis to keep the readers' awareness on the key trends in the industry and analytics-backed projections.



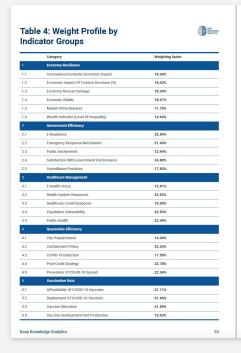


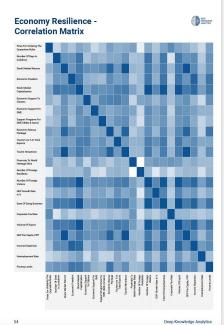
Journals Production

FemTech Analytics provides a full-cycle development of journals covering the developments across the industry. Such journals serve as a static representation of analytics that can be updated on the periodic basis. The final product may include but is not limited to:

- Industry overview and top notable company profiles with description of industry leaders, potential cooperation, etc.
- Science news and overview of current research ideas. Includes articles highlighting research dedicated to specific FemTech-related topics.
- Industry Developments. Highlights business activity and industry developments in the selected areas.
- Investor's Handbook. Provides readers with an analytical summary on investments and financial deals in the industry.
 - **Events digest.** Presents a digest of events in the industry. Digest includes conferences, webinars, workshops, meetings, etc.

Example of Journal Pages





Deep Knowledge Group

5

Longevity Industry 2022 Journal



Longevity Industry 2022 Journal is designed to serve as the first dedicated industry journal for the exponentially expanding Global Longevity Industry, and the first in a series of journals updated and released every financial quarter.

Longevity Industry 2022 Journal reflects a maximally objective and unbiased digest of:

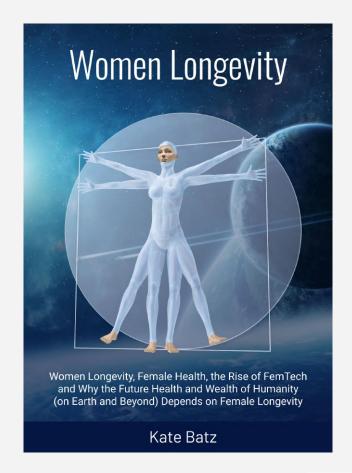
- The current state of the Longevity Industry
- The main challenges and opportunities for all market players
- The near-future of Longevity Industry subsectores and domains

Website: www.longevity-journal.info

Women Longevity Book

The book will outline the following topics:

- the ways in which FemTech, Female Health, and Women Longevity will come to shape the optimization of human health and performance;
- the ongoing rise of female Longevity and HealthTech thought-leaders (scientists, entrepreneurs, investors, and policy-makers);
- updated overviews on the present state and future potential of the global FemTech and Advanced Cosmetics industries;
- the intersections between Women Longevity and the Longevity Financial Industry and how female-focused approaches to health and Longevity have the potential to unleash enormous levels of untapped investment capital for the benefit of the industry as a whole;
- the need for a full-lifecycle approach to optimize health, wealth, performance, Longevity, and QALY (beginning even before birth);
- intersections between Women Longevity and Space Medicine; how to DeepTech engineer the roadmap toward giving birth on Mars; and how the fate of humanity's long-term survival in many senses depends upon the rise, growth, and maturation of tangible approaches for optimizing Women Longevity on Earth and beyond.



FemTech Market Intelligence Regular Journals for In-house Usage

Journals are designated for the all potential users seeking for aggregated analytics and insights on the defined topic •- (e.g. the whole FemTech Industry or specific segments).

The thematic journals will involve the analytics generated by Big Data Analytics Dashboard, will serve as a summary of derived insights.

The journals can be on-demand solution developed exclusively for the needs of the client. They may serve various purposes and designated for internal or external use.

Having its benefits of practical use, journals may be populated across the company's employees to achieve the awareness on the major trends across the FemTech market.

Journals can be used by key decision makers within the organization. They may assist in building the strategy of the company, understanding the vectors of further business development, identification of "white spots" to get into new market niches etc.

FemTech Market
Intelligence Regular
Journals for
In-house Usage

FemTech Rating and Ranking Agency

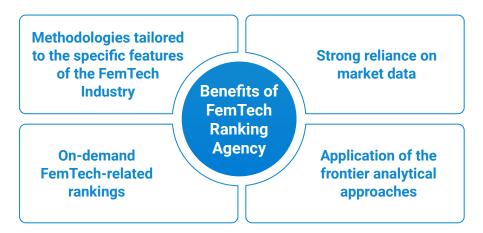




FemTech-Focused Ranking Agency

Deep Knowledge Group has extensive analytical capabilities that have already led to the creation of analytics in the form of sophisticated IT products and proprietary reports which cover the most advanced technological domains.

Such expertise allows to initiate the establishment of FemTech Ranking and Benchmark Agency aiming to deliver the industry-related analytics, rankings and benchmarks for making the strategic decisions, proper market intelligence and defined business needs.



General Ranking Parameters*



^{*} According to each ranking project key parameters may be interchanged or revised.

Focus Areas of FemTech Ranking and Benchmark Agency

Rankings of FemTech Companies

FemTech Ranking Agency will resolve the need of a comprehensive assessment of the performance of FemTech companies. It's supposed that the final ranking thesis will not be based solely on the credit risks assessment but will take into account the scoring of all business directions, product maturity, prospects of future growth etc.

FemTech Sectors Rankings

This type of rankings aims to identify the prospective sectors within the FemTech industry that are of potential to secure the future growth. It also involves the mapping of landscape of the given sector, identification of market players, providing projections for future trends within the sector.



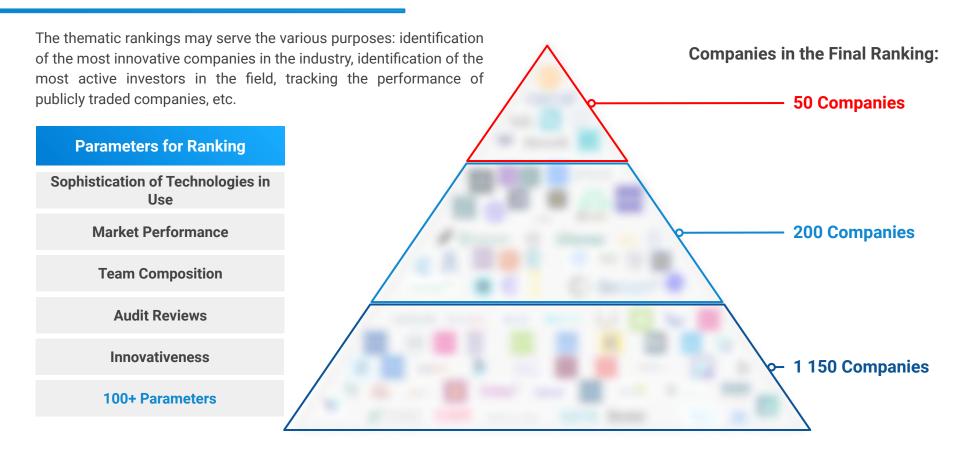
Regional Rankings

Such type of rankings delivers the regions-based coverage of the development of FemTech Industry, identifies the innovative geographical clusters of significant potential for future growth. The results of regional rankings can serve as the basis for strategic expansion on new markets or proper assessment of competitive environment.

Creation of FemTech Thematic Market Indices

The indices composed from the stocks of public companies active in FemTech are supposed to represent the traction of overall FemTech Industry or its specific sectors, increase the amount of investments from large and medium-sized players. It also will reflect the investment attractiveness of the companies via multiple parameters of advanced SWOT analysis.

Ranking Example



Strategic Benefits of FemTech Ranking and Benchmark Agency

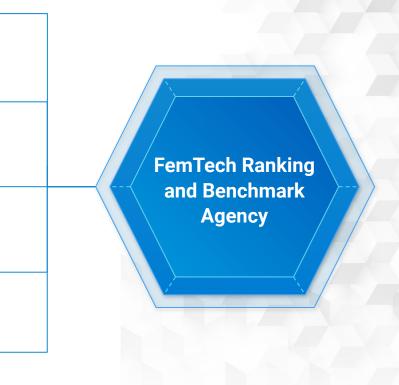
FemTech Ranking and Benchmark Agency will serve as the primary source of market analytics, thematic rankings and data-driven industry benchmarks to track and monitor developments and trends of the whole FemTech Industry

FemTech Industry-related benchmarks and rankings will be developed using proprietary methodologies backed by the analytical tools of Big Data Analytical System and Dashboard

Generation of unique market analytics and methodologies of ranking which can be utilized for in-house use by the client, media coverage, overall development of FemTech Industry etc.

In-time identification of new trends and challenges confronting FemTech decision makers, generation of actionable insights to effectively react to dynamically and rapidly changing competitive landscapes

Identification of new opportunities for growth of FemTech companies and generation of approaches to mitigate the risks of inappropriate or under-informed business decisions



InvestTech Platform for Private Equity





InvestTech Platform

Deep Knowledge Group aims to remove existing barriers to investing in private equity markets and to add value for all stakeholders with its **InvestTech Platform**. This end-to-end solution allows investors to deploy capital quickly in an efficient, timely manner enabling startups to raise funds and keep growing. Innovative LegalTech tools and e-documentation provide a clear, step-by-step investment process which is enhanced by additional service integrations such as investment and financial analytics, specialized CRM and corporate payment solutions.

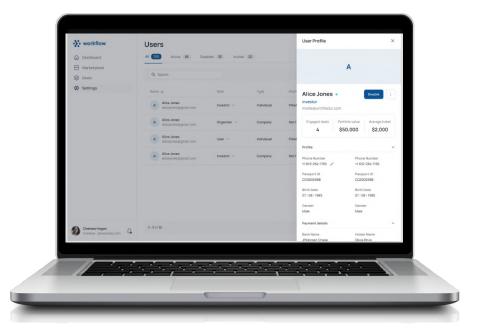
InvestTech Platform Benefits

End-to-end LegalTech IT-based System

Full Scope of Investment Transactions for Private Equity Markets

Intellectual Property
Investment & Trading Platform

Extra Mile Service Integrations



InvestTech Platform Key Features

End-to-end Digital Solution for Private Equity Markets

Clear and Transparent Investment Process

Investing on a Deal-by-Deal Basis

Enhanced Risk Management

Mitigation of

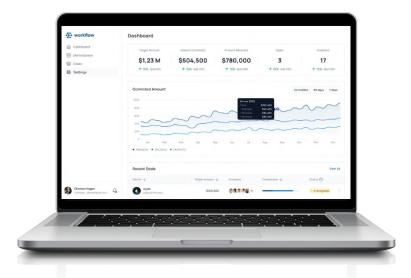
Compliance Risks

In-Depth Performance Analysis Alignment with Initial Investment Vision

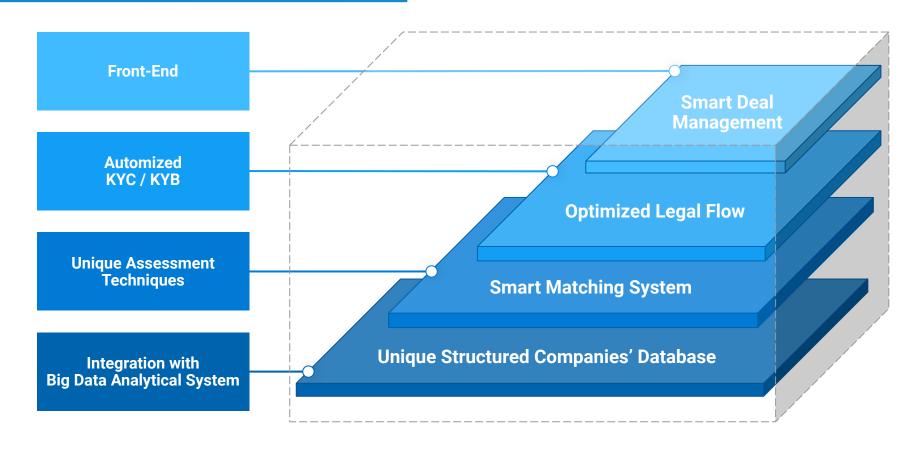
Tailored to the Needs of Investors Suitable for Family Offices and Angel Syndicates

Comprehensive Investment Infrastructure

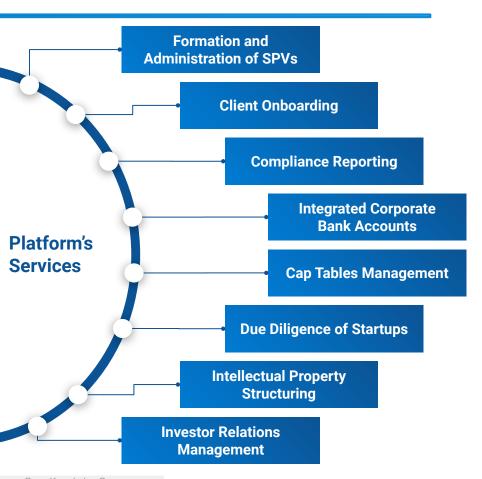
- State-of-the-Art IT Platform
- Automated Processes
- Legal coverage, Document Templates

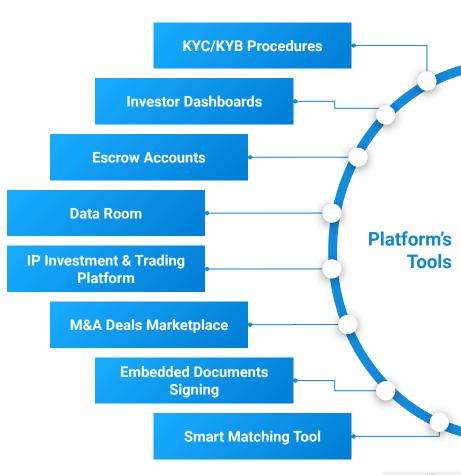


InvestTech Platform IT Architecture



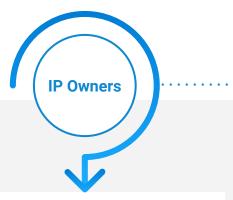
InvestTech Platform's Services and Tools





Access to Intellectual Property Investment & Trading Platform

Deep Knowledge Group will facilitate the growth of DeepTech industries, FemTech in particular, by establishing a first-of-its-kind IP Investment & Trading Platform which will offer IP-related structured investment products. This service will be a solution for companies and R&D organisations who wish to commercialise their IP and will provide investors intending to allocate capital to intellectual property with a ready-made marketplace.



- Access to a marketplace to develop and commercialise the IP
- Matching with investors active in the particular IP market niche
- Help to develop the IP strategy

IP Investment & Trading Platform

Intellectual Property Rights

Patents and Trademarks

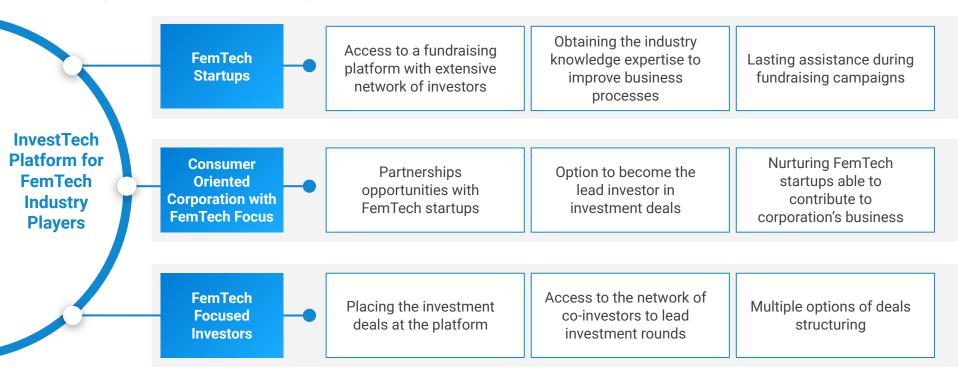
Relevant Scientific Data

Investors & Potential Acquirers

- An extensive knowledge base of intellectual property products with high growth potential
- Obtaining the aggregated scoring of the IP listed on the Platform
- Securitisation of investments through the arbitration mechanism

InvestTech Platform's Benefits for FemTech Market Participants

Initially developed as the solution to help innovative tech startups to fundraise and investors to allocate capital, InvestTech Platform is of significant potential to satisfy the business goals of actors within the FemTech Industry, namely FemTech startups, FemTech-focused investors (both individual and institutional) and large corporations.



Benefits of InvestTech Platform for FemTech Companies

InvestTech Platform will serve as one-stop shop solution which meets multiple complex goals in private investing.

Organizations having access to this investment solution will be uniquely able to build high-calibre networks of startups and VC investors active in FemTech Industry and play pivotal, competitive roles in the development of the market.

InvestTech Platform provides a robust fundraising solution for innovative startups and carefully curated marketplace for investors to find and join investment deals. Its unique set of features will help to smoothly initiate investment deals and intelligently track capital allocation.

The InvestTech Platform will guarantee exclusive access to investment deals. The owners of this solution can utilize the platform to organise investment deals with unparalleled precision and build strong relationships with investors.

The InvestTech Platform can also serve as an ideal tool for establishing partnerships and relations between FemTech startups and corporations active in the similar niches

InvestTech
Platform for
FemTech
Companies

Integration with Thematic Multilateral Trading Facility (MTF) / Alternative Trading System (ATS)





Alternative Trading System (ATS) / Multilateral Trading Facility (MTF)

Alternative Trading Systems (ATSs) in the United States (also known as Multilateral Trading Facilities (MTFs) in European jurisdictions) are trading systems that facilitate the exchange of financial instruments between multiple parties mostly over-the-counter.

ATSs / MTFs allow contract participants to gather and transfer securities, especially those without an official market. Market operators or investment banks control these facilities. Electronic order submission matches buyers and sellers.

More competitive trading — good for investors with individual traders

ATSs Main Features Outline

Less restricted than stock exchanges

Alternative Trading System (ATS) provides the following benefits for its participants:

- Pre-trade transparency Buy and sell prices are clearly available through data feeds to traders prior to placing a trade.
- **Post-trade transparency** Trade results are immediately shown in real-time.
- Clear operating procedures ATF must include a written rulebook that details how it operates.

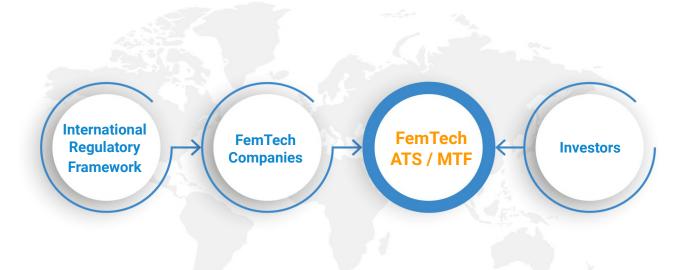
Establishment of Alternative Trading System (Multilateral Trading Facility) provides a number of advantages. Consumer oriented corporation with FemTech focus may initiate the establishment of Alternative Trading System (Multilateral Trading Facility) to back promising FemTech companies and bring additional liquidity to them.

FemTech-related Alternative Trading System

Having significant and long-term expertise in FemTech market, consumer oriented corporations have a potential to initiate the establishment of Alternative Trading System in order to increase the strategic dominance in the industry and to create the pool of FemTech companies seeking additional sources of capital. Ultimately, the creation of ATS or MTF may unlock new revenue streams for such corporations.

Strategic Benefits for consumer oriented corporations from Establishment of FemTech ATS	Scope of Services Provided by Deep Knowledge Grou
Achieving strategic impact of corporation in private investing at FemTech industry	Identification of prospective candidates for listing at ATS
Empowering corporation's competitive positions	Screening of FemTech startups
Extending the network of co-investors	Strategic advisory in FemTech market movements
Optimized investment strategy of investing in private FemTech companies	Providing FemTech market analytics
First of its kind trading venue for FemTech companies	Optimising investing strategy
Opportunities of M&A transactions	Project promotional activities

FemTech-related Alternative Trading System



ATS Benefits for Establishment of Specialized Stock Exchange

Easier Trading

No Conflict of Interest with Individual Traders

Lower Trading Costs for Investors

Competitive Pricing of Financial Securities

Fewer Restriction than Traditional Exchanges

Additional Trading Markets

Benefits of FemTech-Focused Alternative Trading System

Consumer-oriented corporation with focus on FemTech which would initiate the establishment of thematic ATS may achieve the strategic dominance on the market and play the leading role in nurturing the FemTech Industry.

Trading venue providing access to additional capital for matured FemTech companies, both financially and technologically, to boost the future growth.

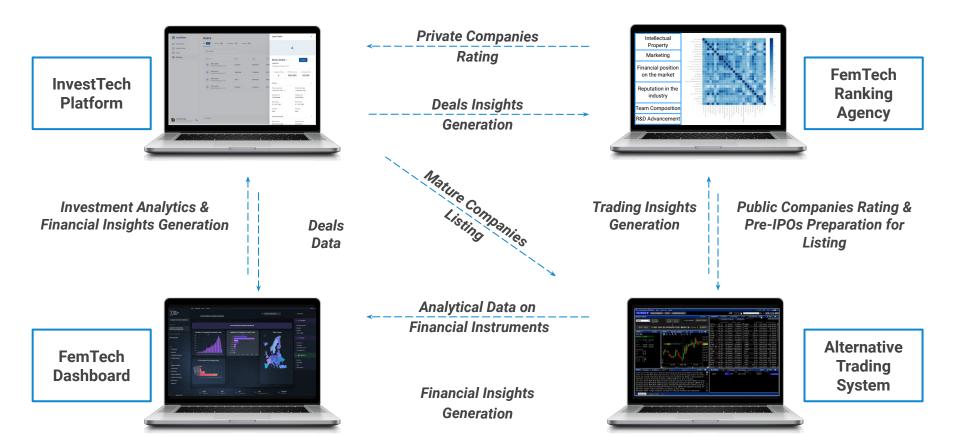
First-of-its-kind Alternative Trading System focused on the FemTech industry leveraging a massive and untapped first-mover advantage.

Strengthening the competitive positions of consumer-oriented corporations with focus on FemTech, ensuring actionable opportunities for improve their brand positions within the market.

Generation of substantial volumes of highly unique trading data that can be utilized for production of industry-related analytics

FemTech Focused
Alternative Trading
System

FemTech Platform Solution: Dashboard - InvestTech Platform - ATS - Ranking Agency



Marketing and Media Activities





Business Development Services

Deep Knowledge Group conducts the range of initiatives related to marketing and business development aimed at improving the competitive positions of consumer oriented corporations with FemTech focus.

Identification of New Business Vectors

Comprehensive overview of client's marketing activities at FemTech market, finding needs that are not sufficiently met, identification emerging niches in which the client can achieve significant competitive advantage.

Business Development Services

Holding Joint Events

Holding online conferences, webinars and panel discussions on the most innovative topics with targeting the partners network of FemTech Analytics and Deep Knowledge Group.

Screening Competitors' Marketing Initiatives

Investigation of competing companies engaged in the defined industry domains. The goal of such analysis is to identify the strong and weak points of competitors marketing strategies, approaches and applied technologies. Ultimately, it will bring insights on the adjustment to client's marketing initiatives in specific sectors of FemTech Industry.

Establishment of New Partnerships

Deep Knowledge Group and FemTech analytics have been building the lasting relationships with partners and are globally recognized organizations working in the innovative market niches. This network of partners potentially can be targeted through client's business development activities.

Publication of Joint Analytical Reports & Holding the Thematic Events

Analytical Reports

Analytical subsidiaries of Deep Knowledge Group produce regular open access reports covering emerging technologies, innovations, companies, and trends across the variety of DeepTech domains.

Proprietary Analytics

Some of the more in-depth research is only available to our clients and strategic partners as proprietary analytics. As a rule, this analytics covers the topics that are of great interest to parties concerned and delivers the extensive scope of information on particular topics.

Longevity-Related Conferences







London-based <u>Longevity Financial Club</u> was launched with the support of <u>Longevity Financial Advisors</u> and DKG.



FemTech-Related Conferences Hosted by FemTech Analytics

FemTech Analytics periodically hosts the conferences aimed to help leaders to exchange industry knowledge, trends and represent the projects of the organizations which they represent



Recent conference discussing investment in Women's Health, opportunities and challenges of fundraising in 2022, latest strategies and innovations in FemTech.



Free virtual event combining speaker's talks and the panel discussion on what to expect in women's health and FemTech in 2022.



Free virtual event combining speaker's talks and the roundtable discussion on crucial investments topics. The lack of investments is a fundamental challenge for FemTech companies.



Virtual 1-day conference featuring a number of FemTech influencers, including founders & CEOs of startups and established companies, investors and scientists.

Strategic Importance of Marketing and Media Activities

Strategic advisory services focused on multi-vector analysis of possible business and brand development optimization strategies, informed by comprehensive data-driven comparative analysis, monitoring and screening of competitors' marketing strategies.

Enhancement of brand development activities tailored to increase awareness among other decision makers in the FemTech Industry of the innovative approaches applied by the client.

Enhancement of business development initiatives that would help to extend the client's network of partners and clients.

Targeted matching of clients with prospective entities, companies and decision makers of other market segments within the extensive partners network of Deep Knowledge Group, and the forging of collaborative and cooperative relationships in industry segments of mutual interest.

Increasing the overall media presence of the client, and the extend of their coverage in top-tier media outlets



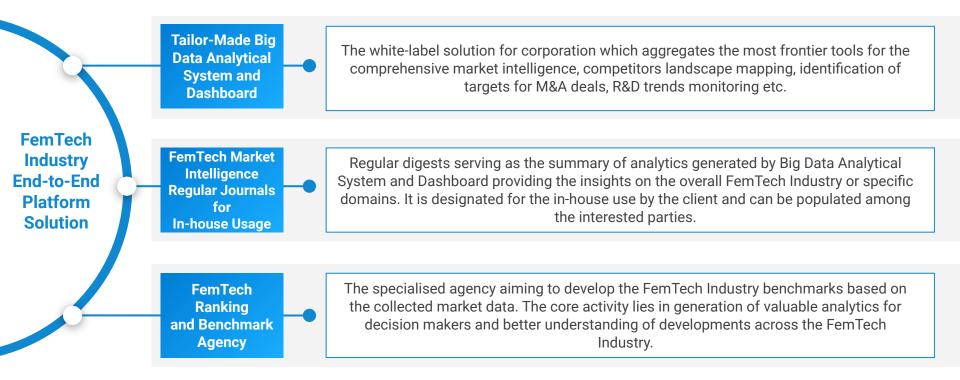
Proposition Summary





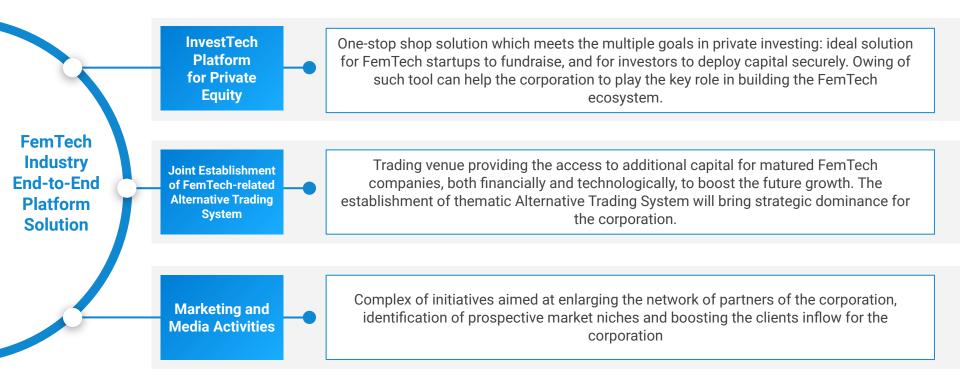
Proposition Summary: Analytics Oriented Solutions

The following three components of the FemTech Industry end-to-end platform solution are the core solutions for providing the high-level analytics required for making strategically vetted decisions of consumer oriented corporations with FemTech focus.



Proposition Summary: Investment and Marketing Oriented Solutions

The following components of FemTech Industry end-to-end platform involve solutions related to investments and marketing initiatives that are of strategic importance for consumer oriented corporations with FemTech focus.



Proposition Summary to FemTech End-to-End Platform

Deep Knowledge Group and FemTech Analytics are building the set of solutions related to FemTech Industry outlined in the current document. To this end, the auction is planned be made in Q1 2023 among the potential partners across consumer-oriented corporations active in FemTech Industry, which would be interested in leveraging the End-to-End Platform outlined in the current document.

The project is subject to the sale to the partnering organization with the opportunity to purchase 51% stake. Additionally, 50% of all obtained by DKG capital will be allocated to the further development, refinement and adjustment to the defined business goals and other relevant specifics of the partner and overall maintenance of the project for the next 5 years.

The ultimate goal of post-purchase platform development is to strengthen the competitive positions of the partners we form collaborative relationships with in the FemTech market, further refining the practical outcomes of the FemTech End-to-End Platform.

The purchase of 51% stake in the FemTech End-to-End Platform will secure the market dominance of the purchaser within the FemTech Industry and their capacity to achieve unparalleled competitive advantages, while also leveraging substantial brand development benefits by highlighting their commitment to the design, development and implementation of most innovative technologies and approaches in the FemTech industry. A consumer-goods oriented corporation gaining the ownership of the FemTech End-to-End Platform would be able to achieve a number of tactical and strategic competitive advantages.

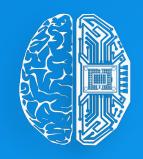
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