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# Medical Clinics Industry in the United Arab Emirates

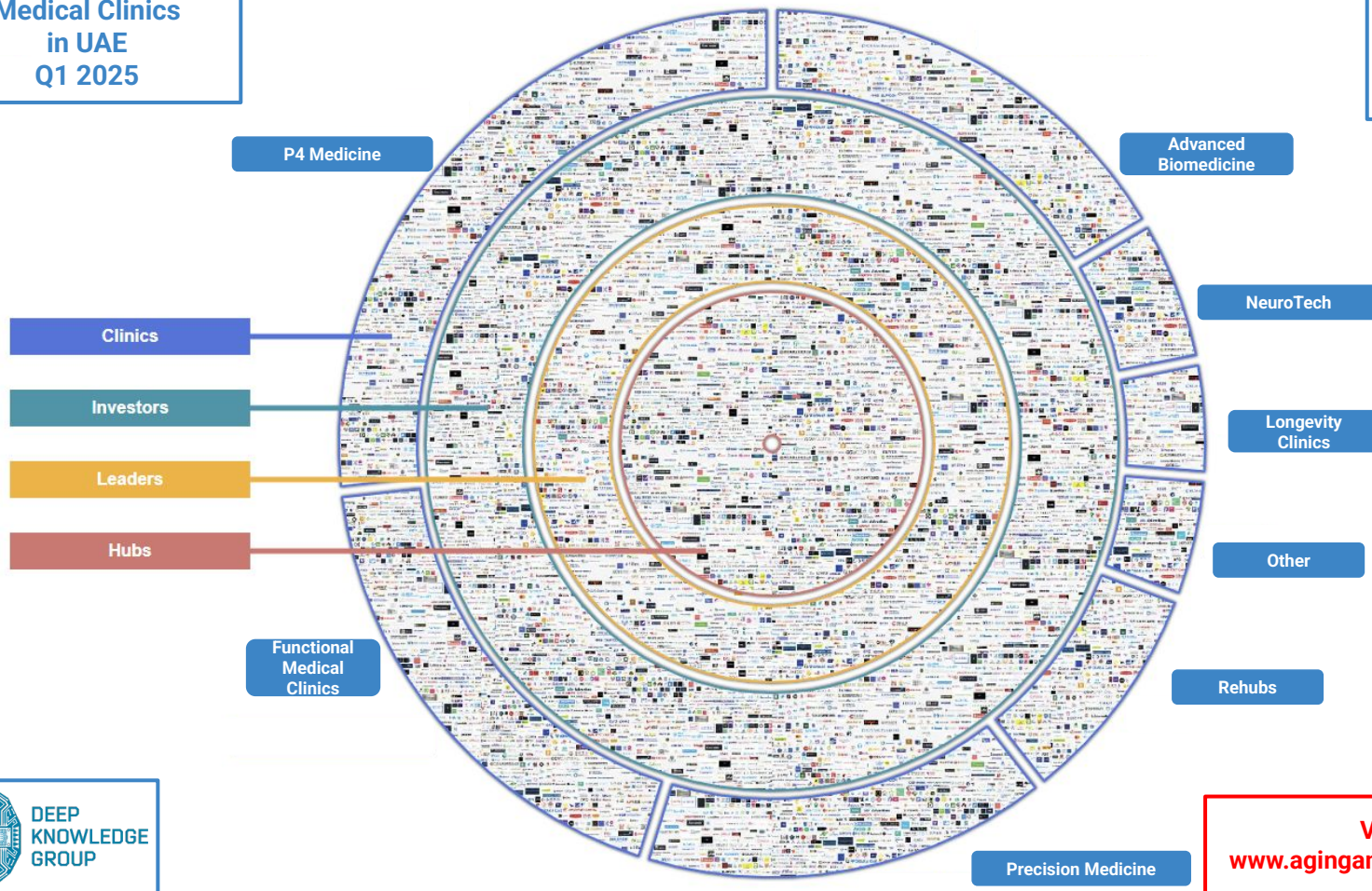
March 2025



[www.aginganalytics.com/gmc-uae](http://www.aginganalytics.com/gmc-uae)

Medical Clinics  
in UAE  
Q1 2025

Clinics – 720  
Investors – 1005  
Leaders – 750  
Hubs – 50



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[www.aginganalytics.com/gmc-uae](http://www.aginganalytics.com/gmc-uae)

# Advanced Technologies in Clinics

EOS Imaging	King's College Hospital Dubai 7 Dimensions Medical Centre	The EOS Imaging system is fast, painless and provides surgeons with accurate 2D & 3D data while exposing patients to much lower radiation doses than X-ray & CT scans. Up to 85% less in some cases.
Positron emission tomography scan	Mayo Clinic Medeor Hospital Saudi German Hospital Dubai University Hospital Sharjah	A Positron Emission Tomography (PET) scan is an imaging test that can help reveal the metabolic or biochemical function of tissues and organs. PET scans detect early signs of cancer, heart disease and brain disorders.
Bone Mineral Density	Emirates Speciality Hospital Fountain Life Mayo Clinic, etc. (9 clinics)	A bone mineral density (BMD) test is used to diagnose osteopenia, osteoporosis, predict the risk of future fractures. The test uses X-rays to measure how many grams of calcium and other bone minerals are packed into a segment of bone.
Hyperbaric Oxygen Therapy	Aviv Clinics	Hyperbaric Oxygen Therapy (HBOT) is a type of treatment that accelerates the body's natural healing process by increasing the amount of oxygen in the blood. Treatment takes place in a sealed chamber where oxygen and pressure are steadily increased.
Regenerative Therapy	The Regenerative Clinic  HMS FIFA Medical Center of Excellence Dubai	Activated Mesenchymal Pericyte Plasma (AMPP) injections is an innovative and minimally invasive procedure, a combination of Lipogems® and PRP Therapy. Lipogems® is a new minimally invasive treatment that harnesses natural repair cells removed from the body fat to target problems affecting the tendons, ligaments, joints and muscles, including osteoarthritis. Bone Marrow Aspirate Concentrate (BMAC) is a minimally invasive, regenerative treatment that utilises the regenerative stem cells collected from bone marrow to aid in the acceleration of healing moderate to severe osteoarthritis and tendon injuries. AmnioFix® is a unique human amniotic membrane graft that can give relief to patients with soft tissue and tendon injuries.

# Clinics Industry Outlook

## Drivers of Growth

### Population ageing

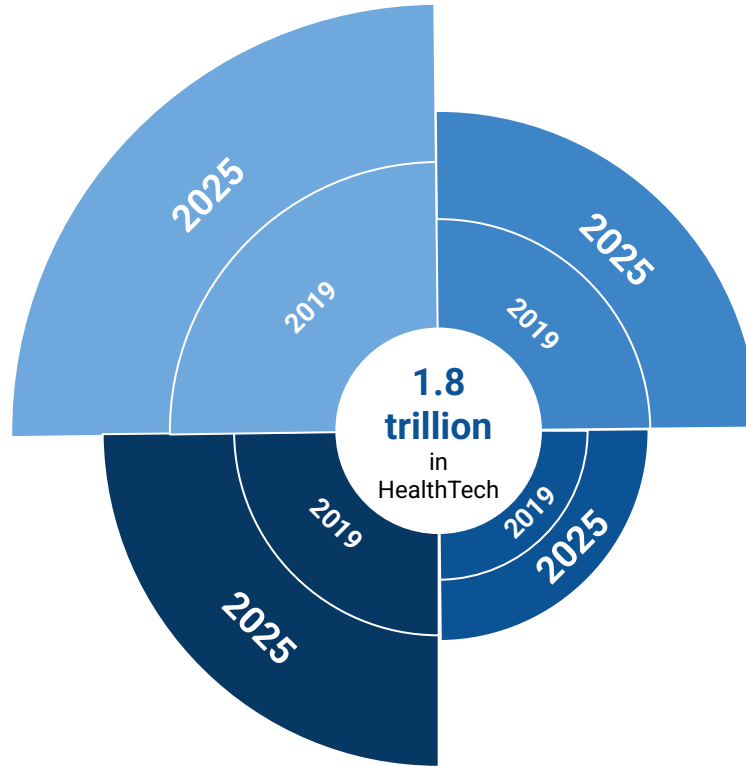
Medical services are in high demand as the world's population ages.

### New machines and drugs

New remedies are being developed to meet previously unmet health requirements, stimulating additional technological advancements and pharmacological development.

### Patient centricity

A shift to customised health care is underway, and platforms that deliver it to patients (literally) at their doorstep are in high demand.



### Pharmaceuticals

\$ 871 → 1200



### Medical devices

\$ 475 → 595



### CROs\*

\$ 37 → 55

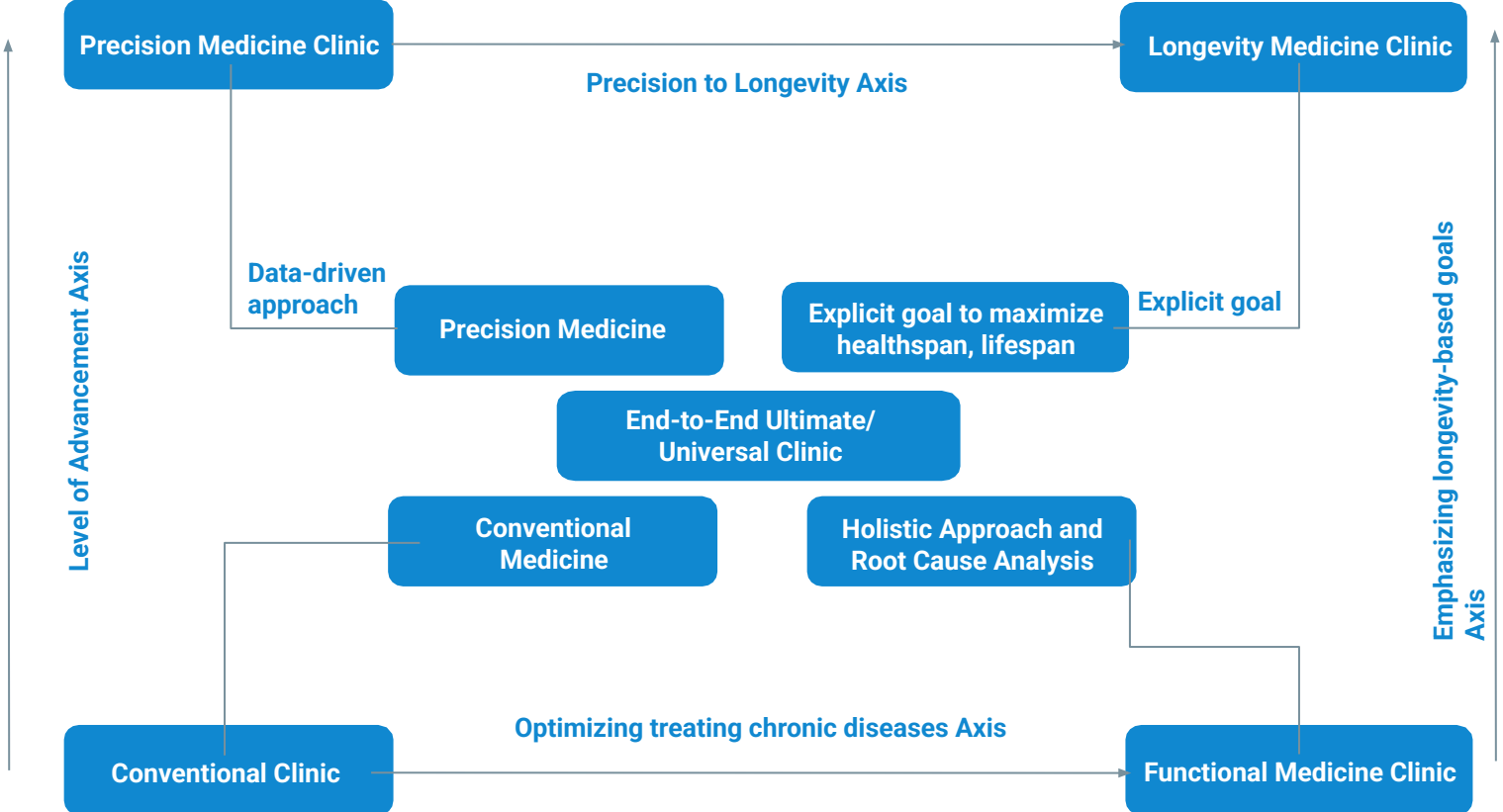


### Biotechnology

\$ 453 → 656

\*Note: CRO is a company that provides support to the pharmaceutical, biotechnology, and medical device industries in the form of research services outsourced on a contract basis.

# Clinics Types Framework

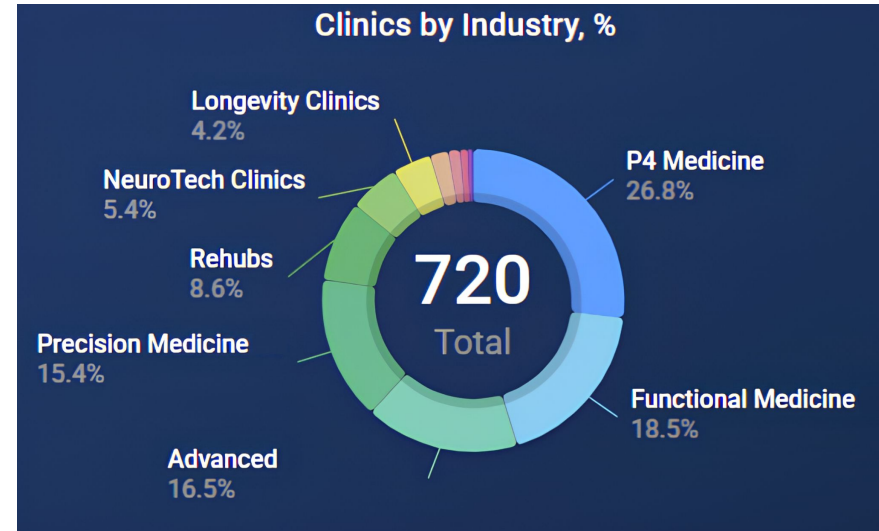


# UAE Clinics at a Glance

Clinics in the UAE comprise a vibrant and multifaceted landscape. It encompasses a range of sectors, each with its unique focus and contribution. Notable segments include healthcare service providers, technology-driven solutions, financial support, pharmaceutical manufacturing and distribution, agricultural innovation, biotechnology advancements, and cutting-edge medical technologies. Additionally, consulting and management firms play a pivotal role in enhancing efficiency and strategy. Specialized niches, such as [women's health \(FemTech\)](#), [life insurance](#), and [diabetes care](#), also find their place in this dynamic industry. This snapshot of Clinics in UAE showcases its diverse and evolving nature, offering a comprehensive view of its composition and significance.

In the Clinics in UAE sector, clinics primarily focus on [P4 Medicine](#) (26.8%), [Functional Medicine](#) (18.5%), [Advanced Technologies](#) (16.5%), and [Precision Medicine Clinics](#) (15.4%), while [Rehubs](#) (8.6%) and [NeuroTech Clinics](#) (5.4%) play significant roles. [Longevity Clinics](#) account for 4.2%. This varied distribution reflects the depth and focus of the Clinics ecosystem, which could be effectively represented in a pie chart.

Distribution of Clinics in UAE by Category



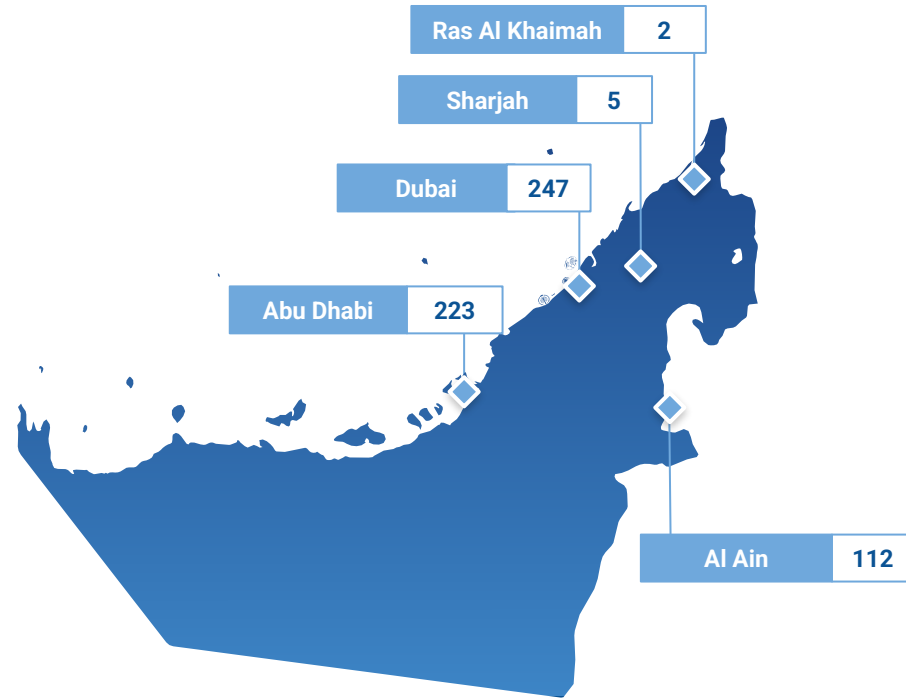
# Clinics in UAE at a Glance

The Emirate of Dubai hosts the majority of HealthTech companies in the UAE.

Dubai's government actively supports innovation and continuously launches new HealthTech initiatives. For example, Dubai Science Park provides a dynamic environment that promotes growth in the medical, wellness, and pharmaceutical sectors, with labs producing medicine, perfumery, and F&B products locally. Strengthening and building a resilient healthcare industry is a top priority for the UAE.

Enhancing research and development (R&D) stands out as a key strategy for achieving this goal. Dubai attracts numerous next-generation medicine and healthcare companies to its business districts, offering ecosystems designed for medical innovation. As the clinics industry in the region expands, so will the number of science-backed startups, further solidifying Dubai's position as a leading global hub for clinics.

Distribution of UAE HealthTech-Focused Companies by Emirate



# Dubai Industrial Strategy 2030

As the Dubai Plan 2021 begins its implementation phase, the government of Dubai has devised an Industrial Strategy for the emirate alongside other conventional sectors of economy such as commerce, logistics, financial services, and tourism. The strategy **aims to turn Dubai into a 'global hub for knowledge-based, innovative, and sustainable industrial activities'** by improving industrial coherence and integrating this industrial hub with other economic sectors, particularly strategic ones, and by creating a favorable investment environment through a series of initiatives and incentives. These will help to expand and strengthen selected industries while also attracting new ones with competitive skills.

## Six industrial subsectors will be targeted:

- Aerospace
- Maritime
- **Pharmaceuticals & Medical Equipment**
- Aluminum & Fabricated Metals
- Fast Moving Consumable Goods (FMCG)
- Machinery & Equipment

## Strategic Objectives

### Growth Engine



Increase total GDP and value-added of manufacturing

### Innovation-Based



Enhance depth of knowledge and innovation

### Home for Global Business



Become the preferred manufacturing platform for global business

### Environmentally Sustainable



Promote eco-friendly and energy-efficient manufacturing

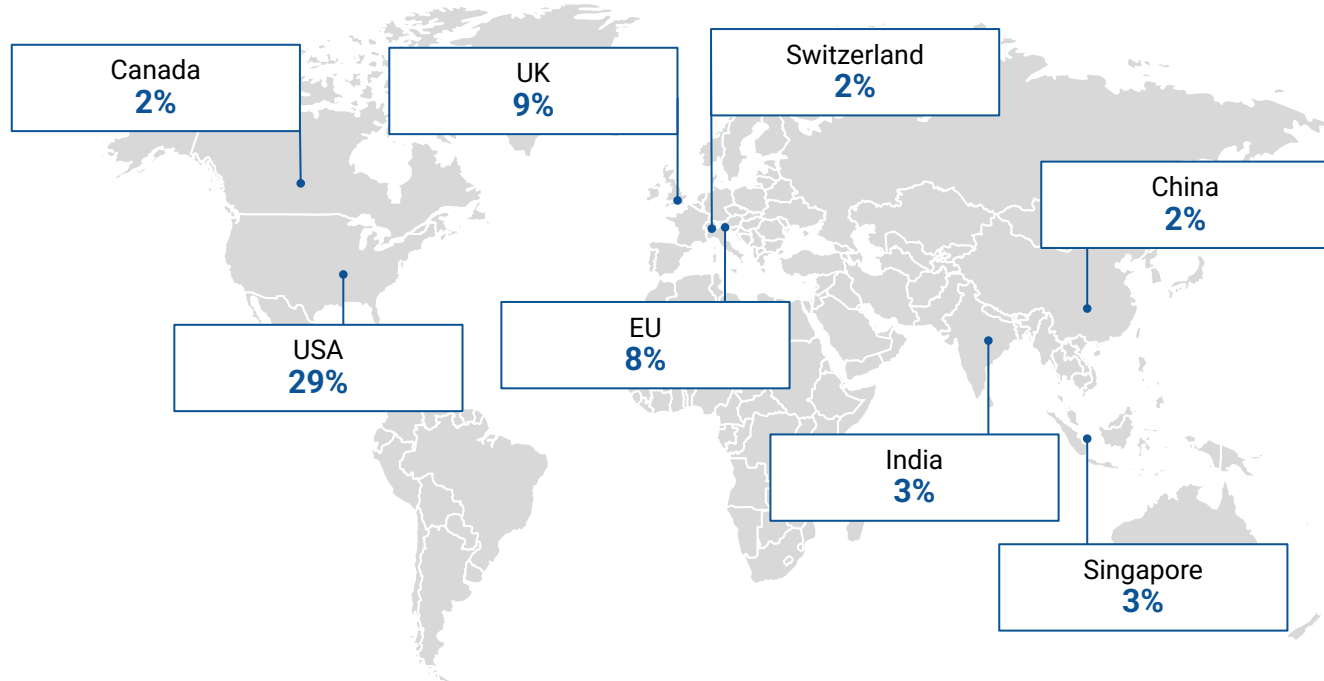
### Adopting Islamic Standards



Become a centre for the global Islamic products market



# The UAE Investors HealthTech: Regional Proportion



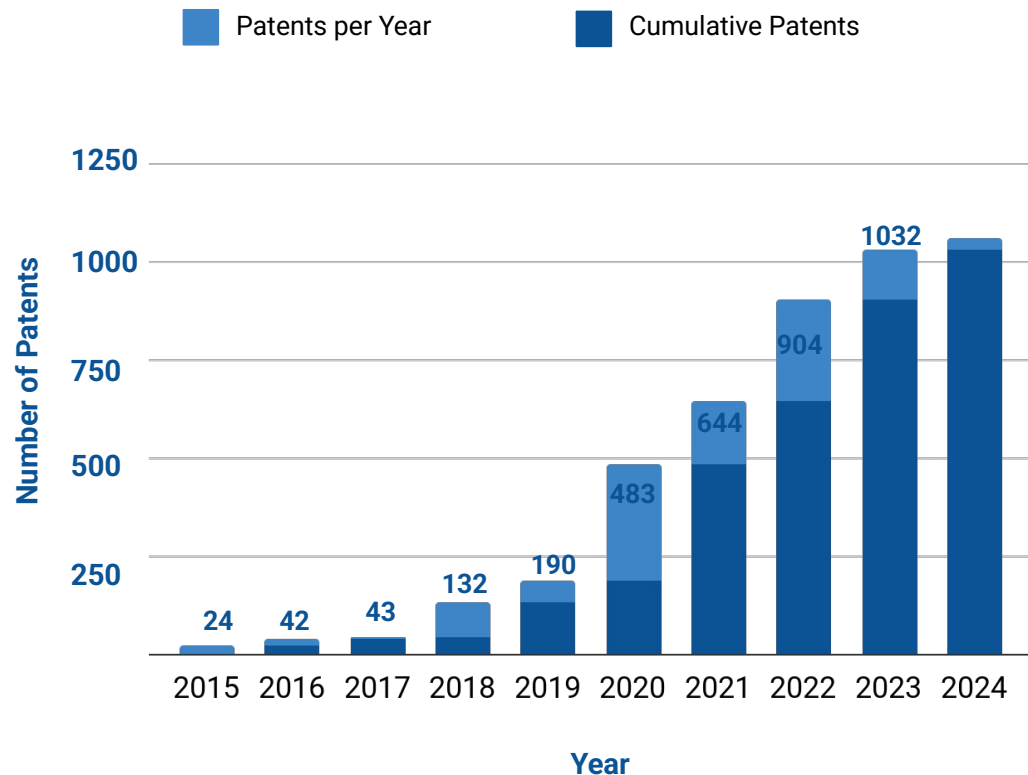
In 2024, the landscape of investments in HealthTech within the **UAE** continues to evolve, with the United States maintaining its position as the leading source of investment. The U.S. contributes approximately **29%** of total investments, followed by the United Kingdom at **9%** and the European Union at **8%**. Notably, **Singapore, Switzerland, Canada, China, India** collectively account for **2%** to **3%** each of the investments flowing into the **UAE**.

# UAE Patents in Life Sciences

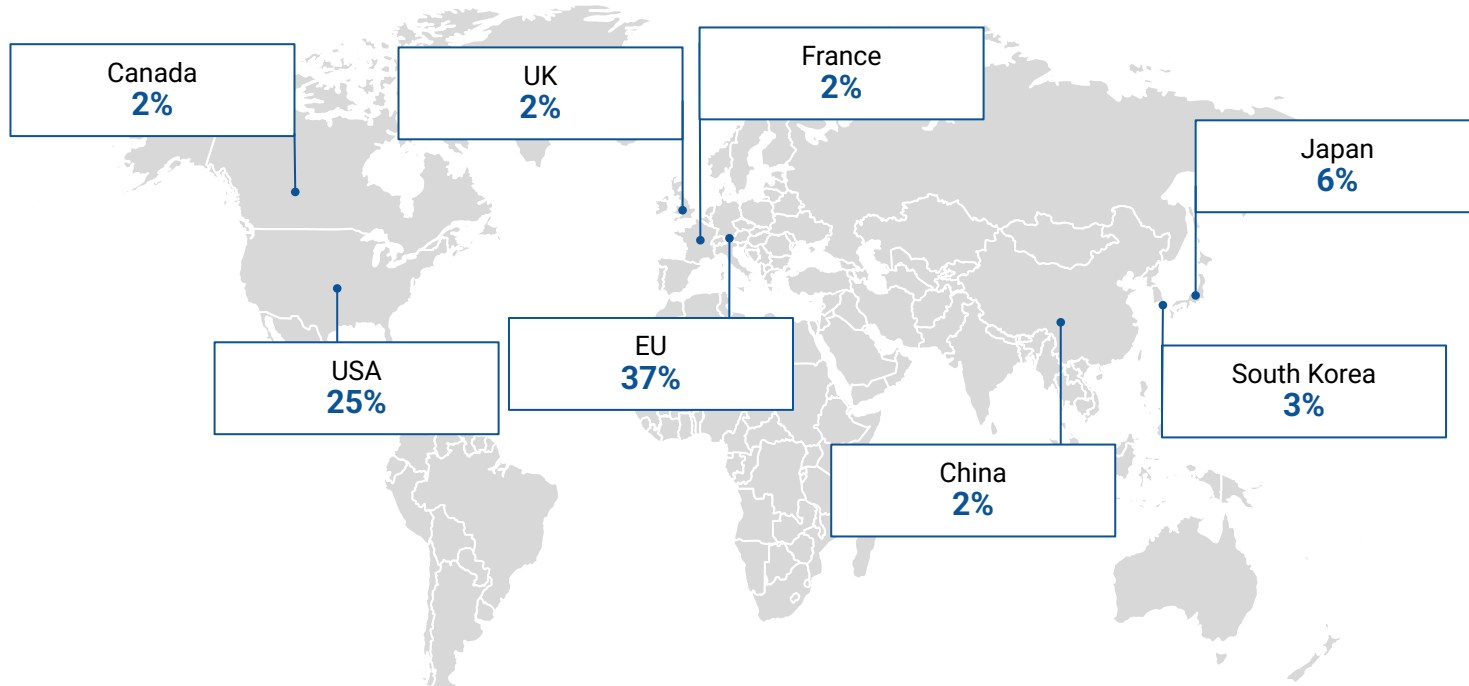
In recent years, the UAE has experienced notable growth in international collaboration for Clinics-related patents, showcasing the nation's commitment to positioning itself as a global leader in innovation. This surge in patent registrations highlights the UAE's expanding network of global partnerships and its dedication to tackling complex challenges within the Clinics sector.

Although fluctuations in the annual number of newly registered patents are expected, the average number of patents over the past four years has significantly surpassed previous levels. This trend underscores the UAE's steady progress in fostering a robust intellectual property landscape. Looking to the future, the UAE's continued focus on enhancing global collaborations and maintaining high levels of annual patent registrations signals a promising trajectory for innovation. The nation's active role in the Clinics domain will pave the way for transformative discoveries and strengthen cross-border partnerships, reinforcing its position as a dynamic hub for progress.

### Annual Registration of the the UAE Patents



# Increased International Collaboration



In the field of HealthTech, the **UAE** boasts a significant **1,032** patents, notable for their robust international collaborations. A substantial **37%** of these patents involve partnerships with **European Union** entities, highlighting a strong global knowledge exchange. The **United States** also plays a leading role with **25%** of patents, while **Japan** (**6%**), **South Korea** (**3%**), and **Canada** (**2%**) actively contribute. This international cooperation reflects the **UAE's** commitment to advancing Clinics.

# International Collaboration in the UAE Patents in HealthTech

**AD Ports Group** and **Hayat Biotech** partner to boost global logistics through **AD Ports Group's** advanced pharmaceutical network, including **KIZAD's** cold storage hub.



AD PORTS GROUP

Jul 2022

Jan 2023

**Sheba Medical Center** (Israel largest medical center, one of the world's top hospitals and medical research institutions) partners with **PureHealth**, largest UAE healthcare system



PUREHEALTH

Jun 2023

Jul 2023

**Innovate Life Sciences Lab**, in collaboration with **Wipro**, launches a state-of-the-art genomics lab at **Dubai Science Park**.



Jan 2024

Jul 2024

**MBZUAI** and **Quris-AI** partner to launch world-class Bio-AI center to accelerate the development of new personalized medications using AI



**Burjeel Holdings** partners with **BridgeBio Pharma** to collaborate in developing therapeutics for rare diseases



burjeel holdings



**Dubai Future Labs** partners with **Japan Science and Technology Agency (JST)** to develop advanced cybernetic avatars and conduct R&D in health technologies.



مختبرات دبي للمستقبل  
DUBAI FUTURE LABS



# Medical Clinics in the UAE Focused Platforms



## Diabetes in GCC Region Industry Platform

In 2023, the Gulf Cooperation Council (GCC), comprising the UAE, Saudi Arabia, Oman, Kuwait, Qatar, and Bahrain, continues to grapple with significant diabetes and obesity challenges. Despite ongoing efforts to address unhealthy dietary habits and sedentary lifestyles, the region remains one of the highest in diabetes prevalence globally.

The economic burden of managing diabetes is projected to increase dramatically, with Saudi Arabia's direct costs expected to rise by 63% by 2030. Globally, healthcare expenditures related to diabetes are anticipated to reach \$802 billion by 2030, underscoring the urgent need for effective management strategies in the region.

<https://www.global-diabetes.health/gcc>



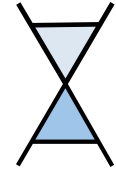
## HealthTech Ecosystem in the United Arab Emirates

UAE HealthTech Ecosystem IT Platform (beta version) is a unique collaborative initiative created by Deep Knowledge Group and its subsidiaries Aging Analytics Agency, Deep Pharma Intelligence, FemTech Analytics, NeuroTech Analytics, and Deep Knowledge Analytics. As a central hub for resources, information, and interaction, platform serves as a comprehensive guide to the thriving UAE HealthTech ecosystem.

<https://www.uae-health.tech/>

# About Aging Analytics Agency

[Aging Analytics Agency](#) is the world's premier provider of industry analytics on Longevity, Precision Preventive Medicine, the economics of ageing, and the convergence of technologies such as AI, blockchain, and digital health and their impact on the healthcare industry.



**AGING  
ANALYTICS  
AGENCY**

# About Deep Pharma Intelligence

[Deep Pharma Intelligence](#), an analytical subsidiary of Deep Knowledge Group, specializes in biotech innovation profiling, market intelligence, and development advisory. They create advanced tools and reports for deep insights in high-growth areas.



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# About Deep Knowledge Group

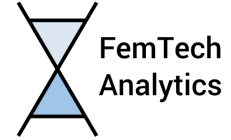
[Deep Knowledge Group](#) is a data-driven consortium of commercial and non-profit organizations active on many fronts in the realm of DeepTech and Frontier Technologies (AI, Longevity, BioTech, Pharma, FinTech, GovTech, SpaceTech, FemTech, Data Science, InvestTech), ranging from scientific research to investment, entrepreneurship, analytics, consulting, media, philanthropy and more.



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# About FemTech Analytics

**FemTech Analytics (FTA)** is a specialized agency focusing on the emerging FemTech sector. They offer insights into various FemTech subsectors, such as Reproductive Health, Mental Health, Menstrual Health, and more. FTA provides research, company profiling, and consulting services to support and advance the FemTech industry.



# About NeuroTech Analytics

**NeuroTech Analytics** is the leading provider of analytics, forecasting, and benchmarking for the NeuroTech industry, founded by Alon Braun of Riverbanks Solutions and Dmitry Kaminskiy from Deep Knowledge Group.



# About Longevity International

**Longevity.International** is a pioneering non-profit platform that promotes collaboration and knowledge-sharing in the Longevity Industry among various stakeholders, including companies, investors, academic labs, and government bodies.



# Medical Clinic Leaders in the UAE



Abdotreza Nassouti



Abduteleh Alissa



Abdullah Al-  
Weshah



Ahmad Yousef



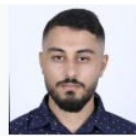
Ahmed Al Mosa



Ahmed Wasfie



Aida Noor



Alaeddine Abu saed



Alan Williamson



Alberto Pardo  
Aguilar



Alex Zhavoronkov



Ali Hamidaddin



Alya Al Zaruni



Amr Haredy



Anass Al outlabi



Anna-Liisa Goggs



Anuscha Iqbal



Armin Jamula



Assia Riccio



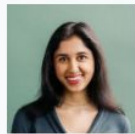
Aysar Shaban



Azad Moopen



Benny Parihar



Bhargavi Bhatt



Brian de Francesca



CA Biraja Jena



Carole Hofmann



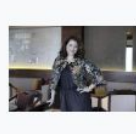
Carole Webbe  
Chidiac



Chada El Islam  
Benmahcene



Charbel Khoury



Cynthia Helena Rif



Dana Al Tamimi



Danielle Suchley



Dev Varyani



Dhaval Desai



Diana Czentye



Dimitrios Kafetzis



Duaa Kambal



Elena Djonova



Elissa Freiha



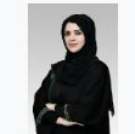
Elissar Farah  
Antonios



Ellecia Saffron



Emine Yilmaz Butun



Eng Nawal  
Alhnaee



Ethar ElTinay



Eyad Sabbagh



Fadi Ghaly



Faris Suhail



Fatima Waqar



Fatma Elbaradie



Fodhil Benturquia



Garrett Vygantas



Gautam Dey



Graeme Perry



Grigory Alekseev



Hady Jerdak



# Medical Clinics in the UAE Summary

## Leaders in the United Arab Emirates

○ Leaders	755
○ Investors	1000
○ Conference Speakers	50



## Industries of Global Medical Clinics in UAE

○ P4 Medicine	193
○ Functional Medicine Clinics	133
○ Advanced Biomedicine	119
○ Precision Medicine Clinics	111
○ Rehubs	62
○ NeuroTech Clinics	39
○ Longevity Clinics	31
○ Womens Health Clinics	14



## Clinics in the United Arab Emirates

○ Advanced Medicine	120
○ Longevity Clinics	30
○ P4 Medicine	193
○ Functional Medicine Clinics	133
○ Precision Medicine Clinics	111
○ NeuroTech Clinics	39
○ Womens Health Clinics	14
○ Hubs	20



## United Arab Emirates Medical Clinics

○ GMC UAE Clinics	7,400,000
○ P4 Medicine	2,600,000
○ Functional Medicine Clinics	700,000
○ Advanced Biomedicine	200,000
○ Precision Medicine Clinics	2,300,000
○ Rehubs	320,000
○ NeuroTech Clinics	800,000
○ Longevity Clinics	420,000



**UAE MEDICAL CLINICS ECOSYSTEM ANALYTICS**

## Medical Facility Establishment Prerequisites

○ Medical Facility Technical Architecture	45
○ Healthcare Regulatory Documentation	52
○ Clinical Staff Credentialing System	68
○ Patient Safety & Quality Framework	73
○ Medical Equipment Certification	58
○ Laboratory & Diagnostic Accreditation	62
○ Infection Control & Prevention Standards	81
○ Emergency Response Protocols	77



## Clinical Operations Infrastructure Implementation

○ Healthcare Operations Management Systems	95
○ Medical Information Technology Infrastructure	88
○ Healthcare Business & Marketing Solutions	75
○ Medical Regulatory Compliance	92
○ Clinical Service Delivery Framework	85





**Link to the Dashboard:** [dashboards.dkv.global/gmc-uae](https://dashboards.dkv.global/gmc-uae)

**E-mail:** [info@uae-health.tech](mailto:info@uae-health.tech)

**Deep Knowledge Group Website:** [www.dkv.global](http://www.dkv.global)

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