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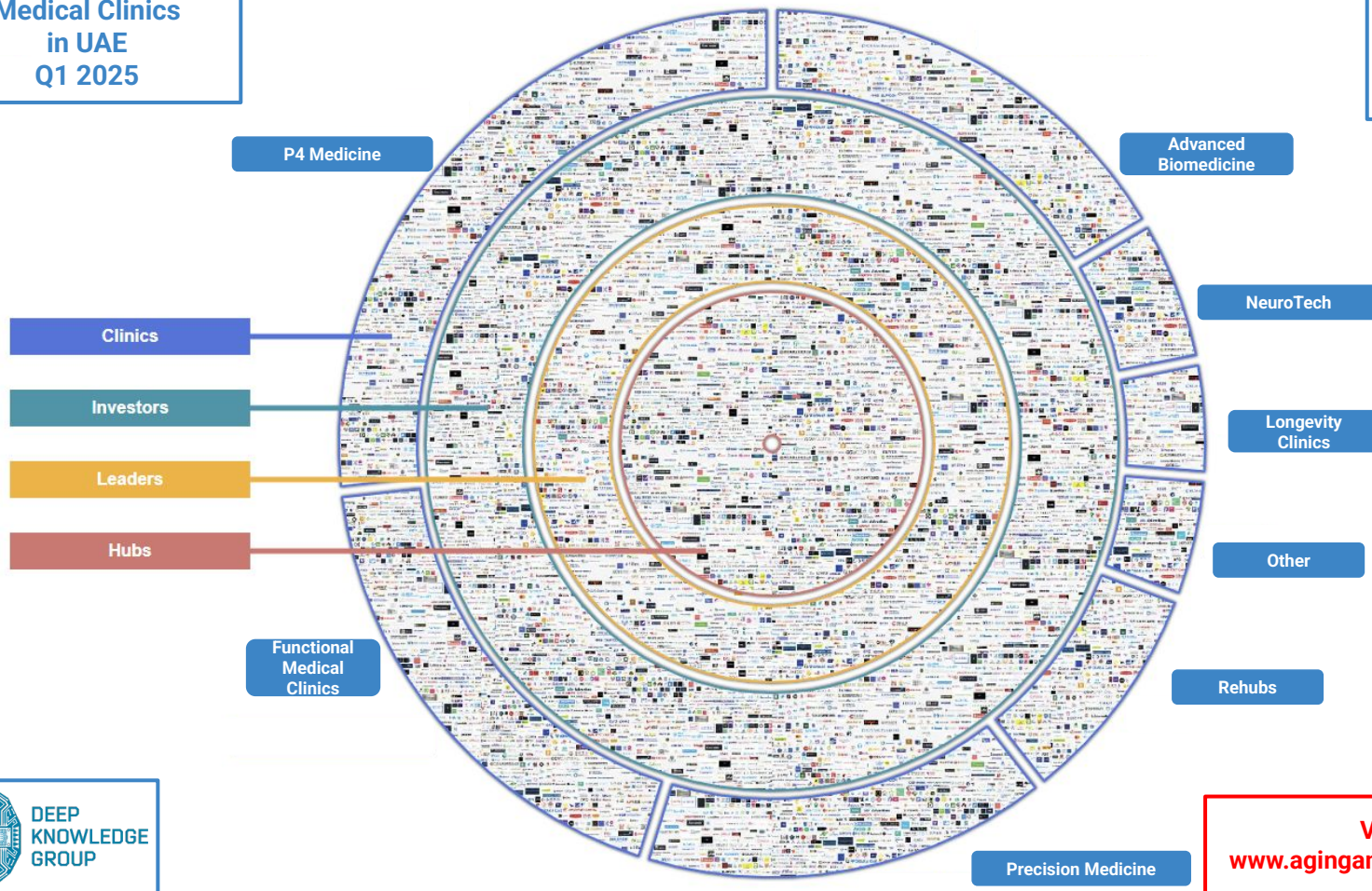
Medical Clinics Industry in the United Arab Emirates

March 2025



Medical Clinics
in UAE
Q1 2025

Clinics – 720
Investors – 1005
Leaders – 750
Hubs – 50



View more:
www.aginganalytics.com/gmc-uae

Clinics Industry Outlook

Drivers of Growth

Population ageing

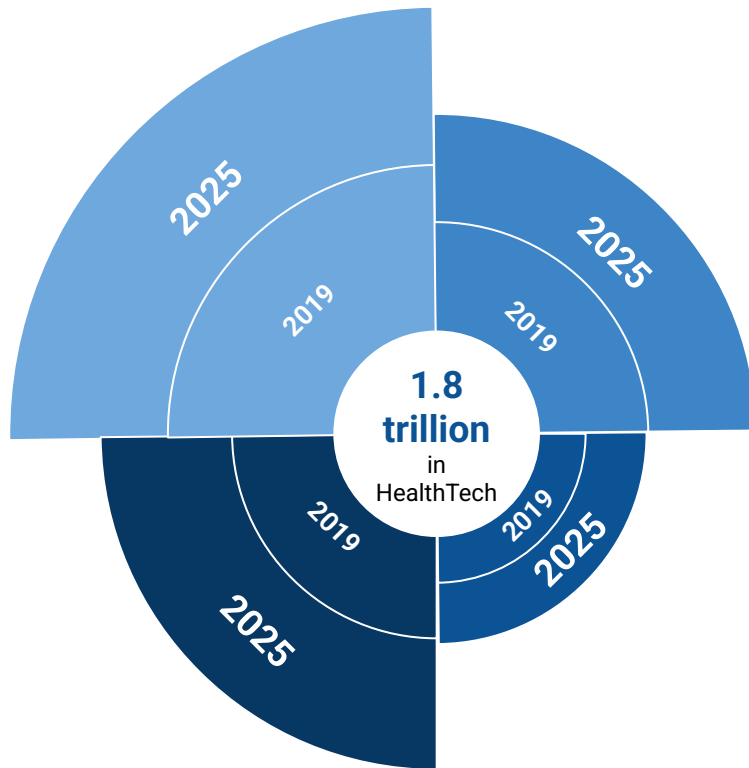
Medical services are in high demand as the world's population ages.

New machines and drugs

New remedies are being developed to meet previously unmet health requirements, stimulating additional technological advancements and pharmacological development.

Patient centricity

A shift to customised health care is underway, and platforms that deliver it to patients (literally) at their doorstep are in high demand.



Pharmaceuticals

\$ 871 → 1200



Medical devices

\$ 475 → 595



CROs*

\$ 37 → 55

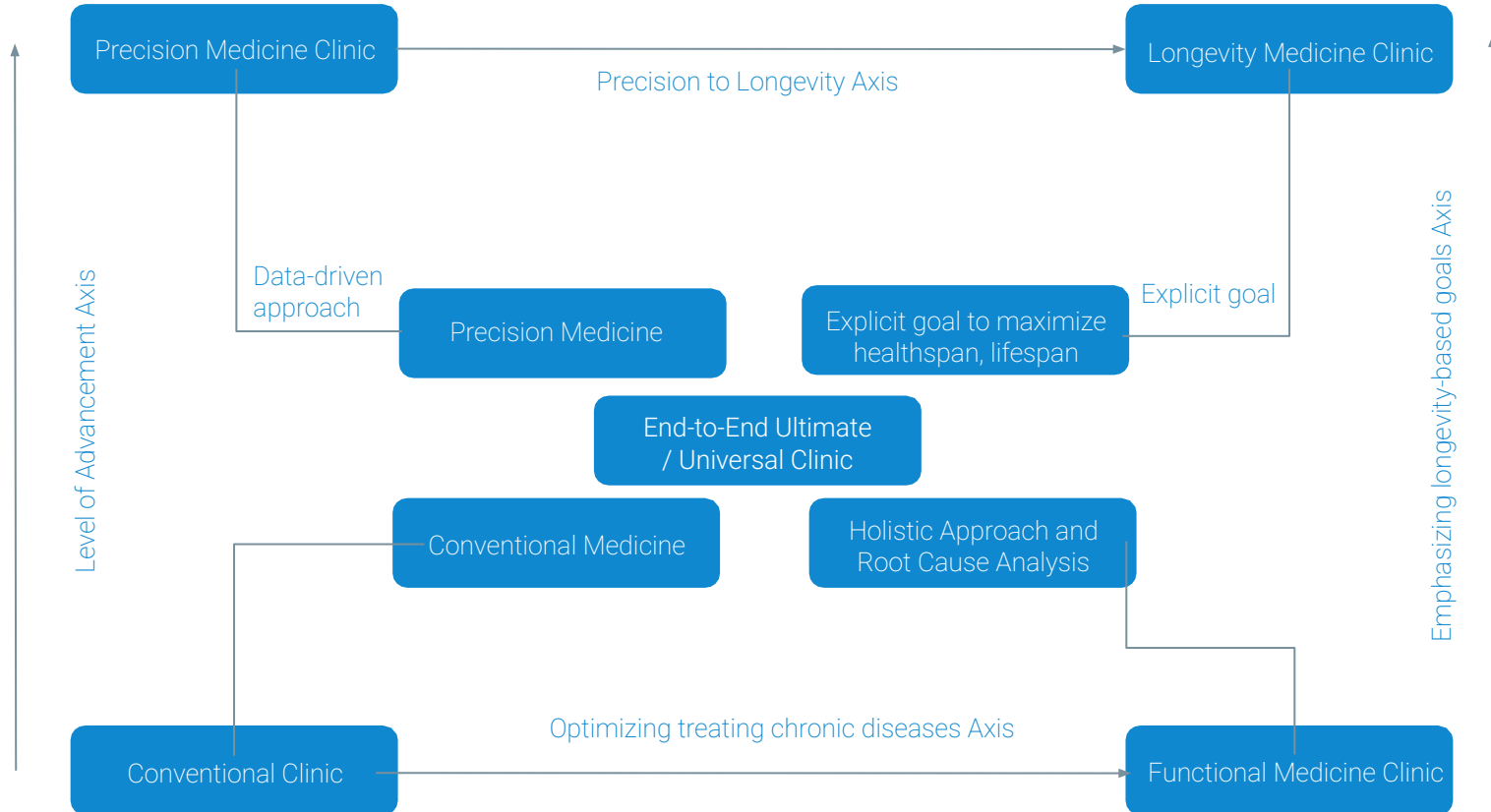


Biotechnology

\$ 453 → 656

*Note: CRO is a company that provides support to the pharmaceutical, biotechnology, and medical device industries in the form of research services outsourced on a contract basis.

Clinics Types Framework



Medical Clinics in the UAE Summary

Leaders in the United Arab Emirates

○ Leaders	755
○ Investors	1000
○ Conference Speakers	50



Industries of Global Medical Clinics in UAE

○ P4 Medicine	193
○ Functional Medicine Clinics	133
○ Advanced Biomedicine	119
○ Precision Medicine Clinics	111
○ Rehubs	62
○ NeuroTech Clinics	39
○ Longevity Clinics	31
○ Womens Health Clinics	14



Clinics in the United Arab Emirates

○ Advanced Medicine	120
○ Longevity Clinics	30
○ P4 Medicine	193
○ Functional Medicine Clinics	133
○ Precision Medicine Clinics	111
○ NeuroTech Clinics	39
○ Womens Health Clinics	14
○ Hubs	20



United Arab Emirates Medical Clinics

○ GMC UAE Clinics	7,400,000
○ P4 Medicine	2,600,000
○ Functional Medicine Clinics	700,000
○ Advanced Biomedicine	200,000
○ Precision Medicine Clinics	2,300,000
○ Rehubs	320,000
○ NeuroTech Clinics	800,000
○ Longevity Clinics	420,000



**UAE MEDICAL
CLINICS
ECOSYSTEM
ANALYTICS**

Medical Facility Establishment Prerequisites

○ Medical Facility Technical Architecture	45
○ Healthcare Regulatory Documentation	52
○ Clinical Staff Credentialing System	68
○ Patient Safety & Quality Framework	73
○ Medical Equipment Certification	58
○ Laboratory & Diagnostic Accreditation	62
○ Infection Control & Prevention Standards	81
○ Emergency Response Protocols	77



Clinical Operations Infrastructure Implementation

○ Healthcare Operations Management Systems	95
○ Medical Information Technology Infrastructure	88
○ Healthcare Business & Marketing Solutions	75
○ Medical Regulatory Compliance	92
○ Clinical Service Delivery Framework	85



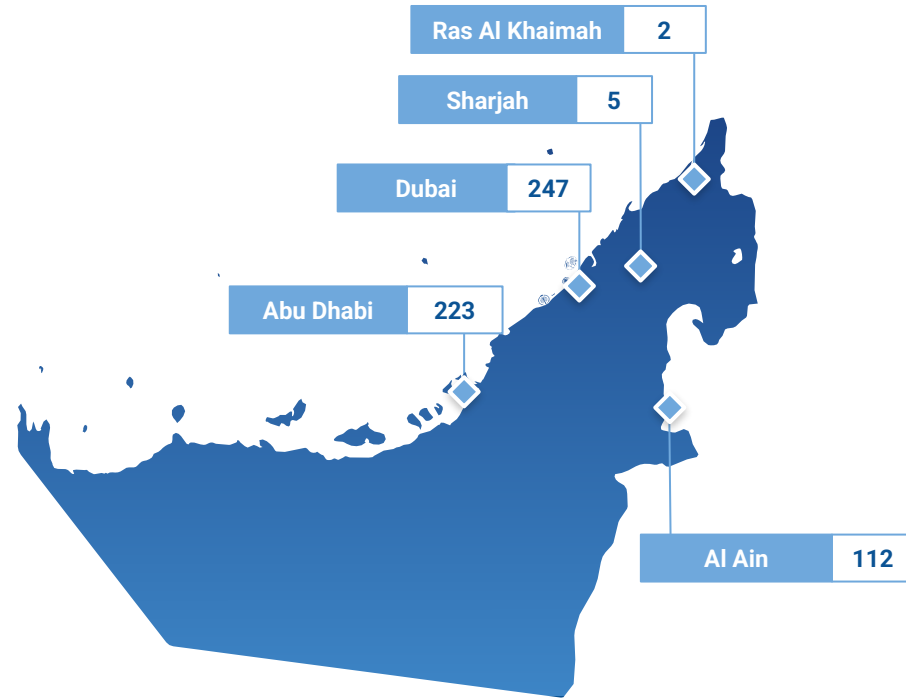
Clinics in UAE at a Glance

The Emirate of Dubai hosts the majority of HealthTech companies in the UAE.

Dubai's government actively supports innovation and continuously launches new HealthTech initiatives. For example, Dubai Science Park provides a dynamic environment that promotes growth in the medical, wellness, and pharmaceutical sectors, with labs producing medicine, perfumery, and F&B products locally. Strengthening and building a resilient healthcare industry is a top priority for the UAE.

Enhancing research and development (R&D) stands out as a key strategy for achieving this goal. Dubai attracts numerous next-generation medicine and healthcare companies to its business districts, offering ecosystems designed for medical innovation. As the clinics industry in the region expands, so will the number of science-backed startups, further solidifying Dubai's position as a leading global hub for clinics.

Distribution of UAE HealthTech-Focused Companies by Emirate



International Collaboration in the UAE Patents in HealthTech

AD Ports Group and **Hayat Biotech** partner to boost global logistics through **AD Ports Group's** advanced pharmaceutical network, including **KIZAD's** cold storage hub.



AD PORTS GROUP

Jul 2022

Jan 2023

Sheba Medical Center (Israel largest medical center, one of the world's top hospitals and medical research institutions) partners with **PureHealth**, largest UAE healthcare system



PUREHEALTH

Jun 2023

Jul 2023

Innovate Life Sciences Lab, in collaboration with **Wipro**, launches a state-of-the-art genomics lab at **Dubai Science Park**.



Jan 2024

Jul 2024

MBZUAI and **Quris-AI** partner to launch world-class Bio-AI center to accelerate the development of new personalized medications using AI



Burjeel Holdings partners with **BridgeBio Pharma** to collaborate in developing therapeutics for rare diseases



burjeel holdings



Dubai Future Labs partners with **Japan Science and Technology Agency (JST)** to develop advanced cybernetic avatars and conduct R&D in health technologies.



مختبرات دبي للمستقبل
DUBAI FUTURE LABS



Dubai Industrial Strategy 2030

As the Dubai Plan 2021 begins its implementation phase, the government of Dubai has devised an Industrial Strategy for the emirate alongside other conventional sectors of economy such as commerce, logistics, financial services, and tourism. The strategy **aims to turn Dubai into a 'global hub for knowledge-based, innovative, and sustainable industrial activities'** by improving industrial coherence and integrating this industrial hub with other economic sectors, particularly strategic ones, and by creating a favorable investment environment through a series of initiatives and incentives. These will help to expand and strengthen selected industries while also attracting new ones with competitive skills.

Six industrial subsectors will be targeted:

- Aerospace
- Maritime
- **Pharmaceuticals & Medical Equipment**
- Aluminum & Fabricated Metals
- Fast Moving Consumable Goods (FMCG)
- Machinery & Equipment

Strategic Objectives

Growth Engine



Increase total GDP and value-added of manufacturing

Innovation-Based



Enhance depth of knowledge and innovation

Home for Global Business



Become the preferred manufacturing platform for global business

Environmentally Sustainable



Promote eco-friendly and energy-efficient manufacturing

Adopting Islamic Standards



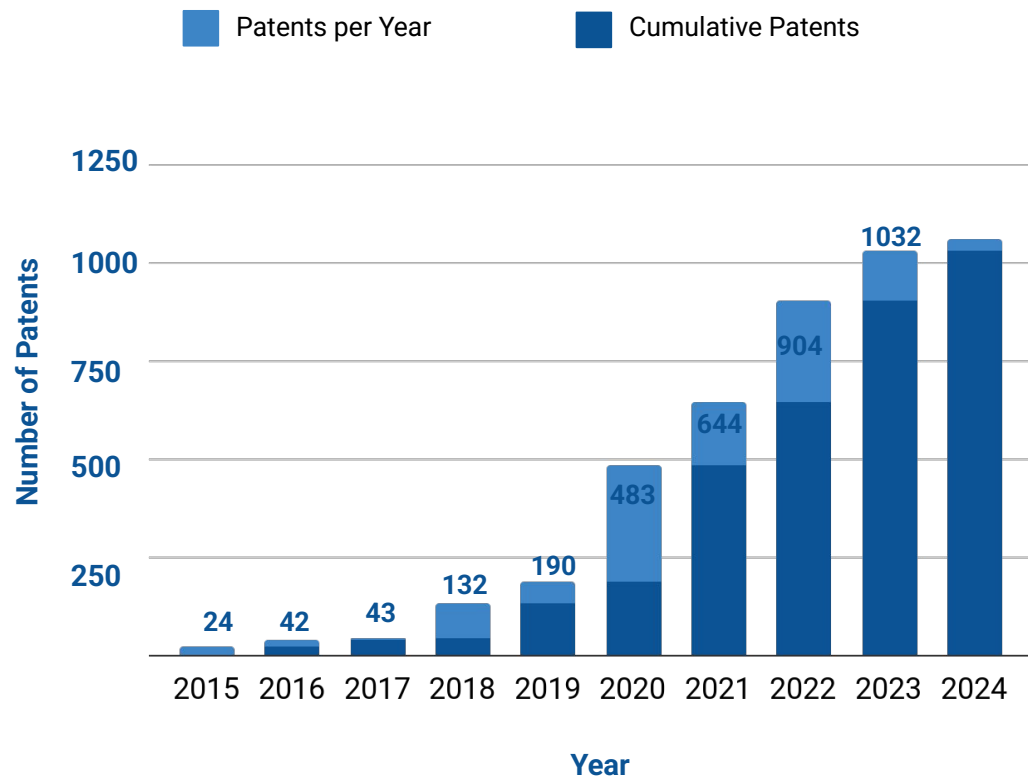
Become a centre for the global Islamic products market

UAE Patents in Life Sciences

In recent years, the UAE has experienced notable growth in international collaboration for Clinics-related patents, showcasing the nation's commitment to positioning itself as a global leader in innovation. This surge in patent registrations highlights the UAE's expanding network of global partnerships and its dedication to tackling complex challenges within the Clinics sector.

Although fluctuations in the annual number of newly registered patents are expected, the average number of patents over the past four years has significantly surpassed previous levels. This trend underscores the UAE's steady progress in fostering a robust intellectual property landscape. Looking to the future, the UAE's continued focus on enhancing global collaborations and maintaining high levels of annual patent registrations signals a promising trajectory for innovation. The nation's active role in the Clinics domain will pave the way for transformative discoveries and strengthen cross-border partnerships, reinforcing its position as a dynamic hub for progress.

Annual Registration of the the UAE Patents



Forms of Proposed Cooperation

Deep Knowledge Group offers a variety of collaboration and cooperation options for parties seeking to enhance their strategic decision making, corporate and operational intelligence, and tactical execution capabilities by accessing one or more of our 70+ health and life sciences-focused Big Data Analytical Dashboards and Market Intelligence Systems.

We offer access to our Dashboards across 3 tiers: Subscription (baseline access to tools and components), White Label Solution (access to full scope of features with certain degrees of customization, personalization and plug-and-play feature selection), and Custom Dashboard Creation (end-to-end customized solution tailored to your specific operational needs and requirements).

Big Data Analytics Dashboard Subscription

- Subscription access is the most economical option for parties seeking to utilize our dashboards
- Offers full scope of ready-for-use analytics, corporate and competitive intelligence, market monitoring and benchmarking tools
- Discounted rates for multi-dashboard access available.

Big Data Analytics Dashboard White Label Solution

- Enhanced access to a wider scope of Dashboard features and functionality
- Includes a certain degree of client-directed Dashboard component and functionality customization and personalization and plug-and-play feature selection
- Highly flexible choice of data sources

Custom Market Intelligence Dashboard Creation

- End-to-end custom solution tailored to the operational and organizational needs and specifics of the client
- Plug-and-play feature selection
- Ground-up custom design of new components according to client need
- Most versatile, customizable and sophisticated option available

We are open to a mutually beneficial cooperation



Link to the Dashboard: dashboards.dkv.global/gmc-uae

E-mail: info@uae-health.tech

Deep Knowledge Group Website: www.dkv.global

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