



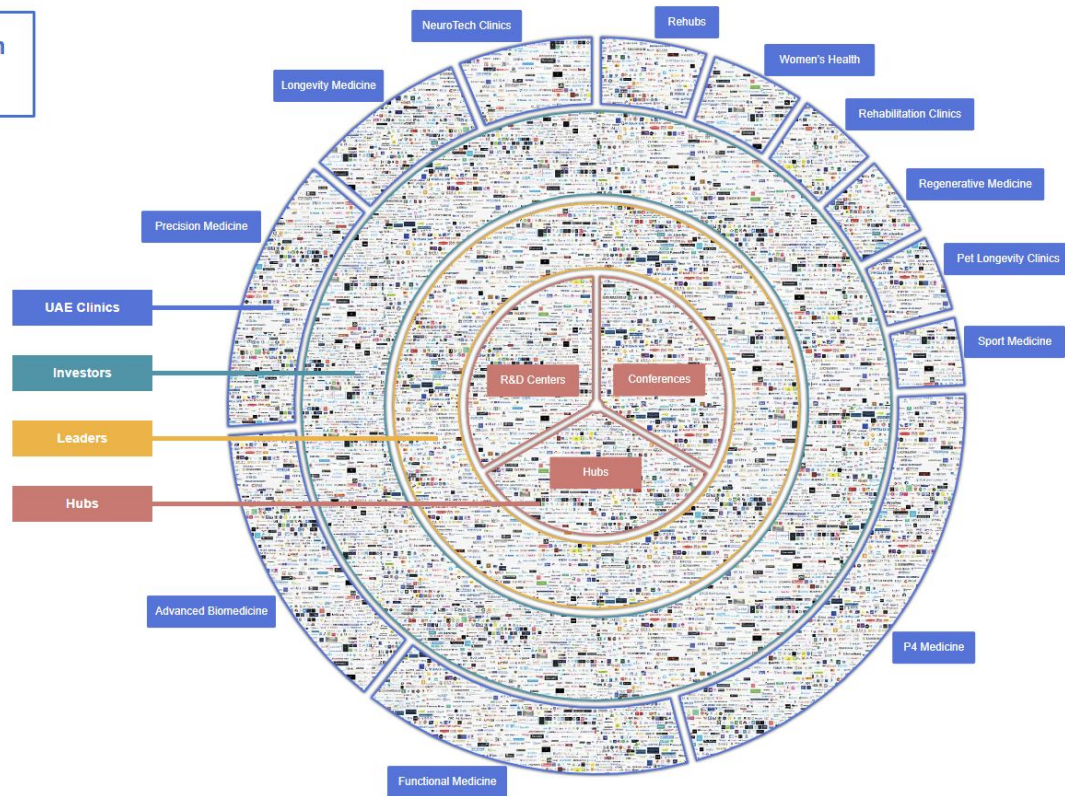
DEEP
KNOWLEDGE
GROUP
LIFE SCIENCES DIVISION

Global Medical Clinics Industry (GMC) in the United Arab Emirates

March 2025



Medical Clinics Ecosystem in UAE



UAE Clinics — 720
 Investors — 1000
 Leaders — 750
 Hubs — 50



View More at
www.uae-health.tech

Global GMC Industry Outlook

Drivers of Growth

Population ageing

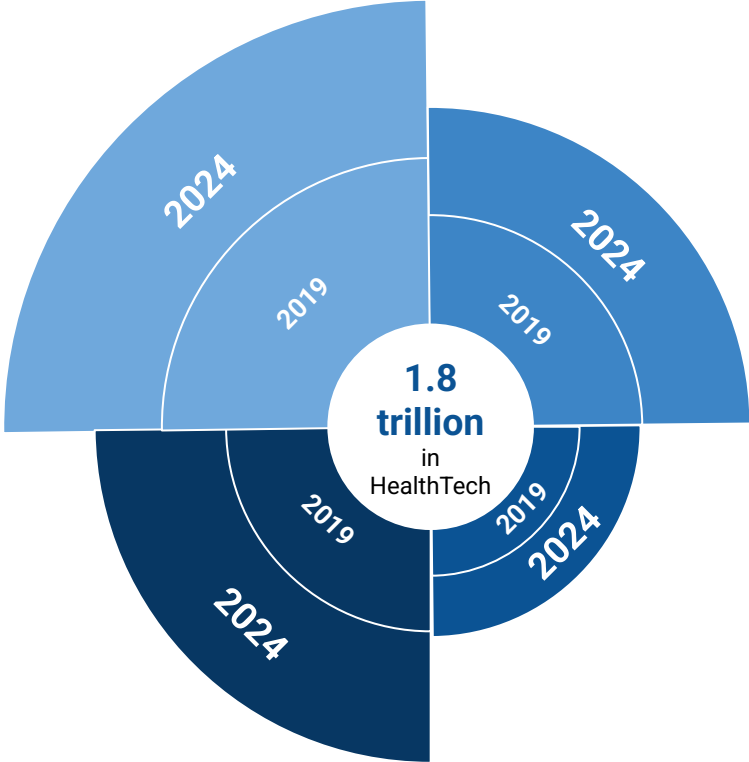
Medical services are in high demand as the world's population ages.

New machines and drugs

New remedies are being developed to meet previously unmet health requirements, stimulating additional technological advancements and pharmacological development.

Patient centricity

A shift to customised health care is underway, and platforms that deliver it to patients (literally) at their doorstep are in high demand.



Pharmaceuticals

\$ 871 → 1200



Medical devices

\$ 475 → 595



CROs*

\$ 37 → 55

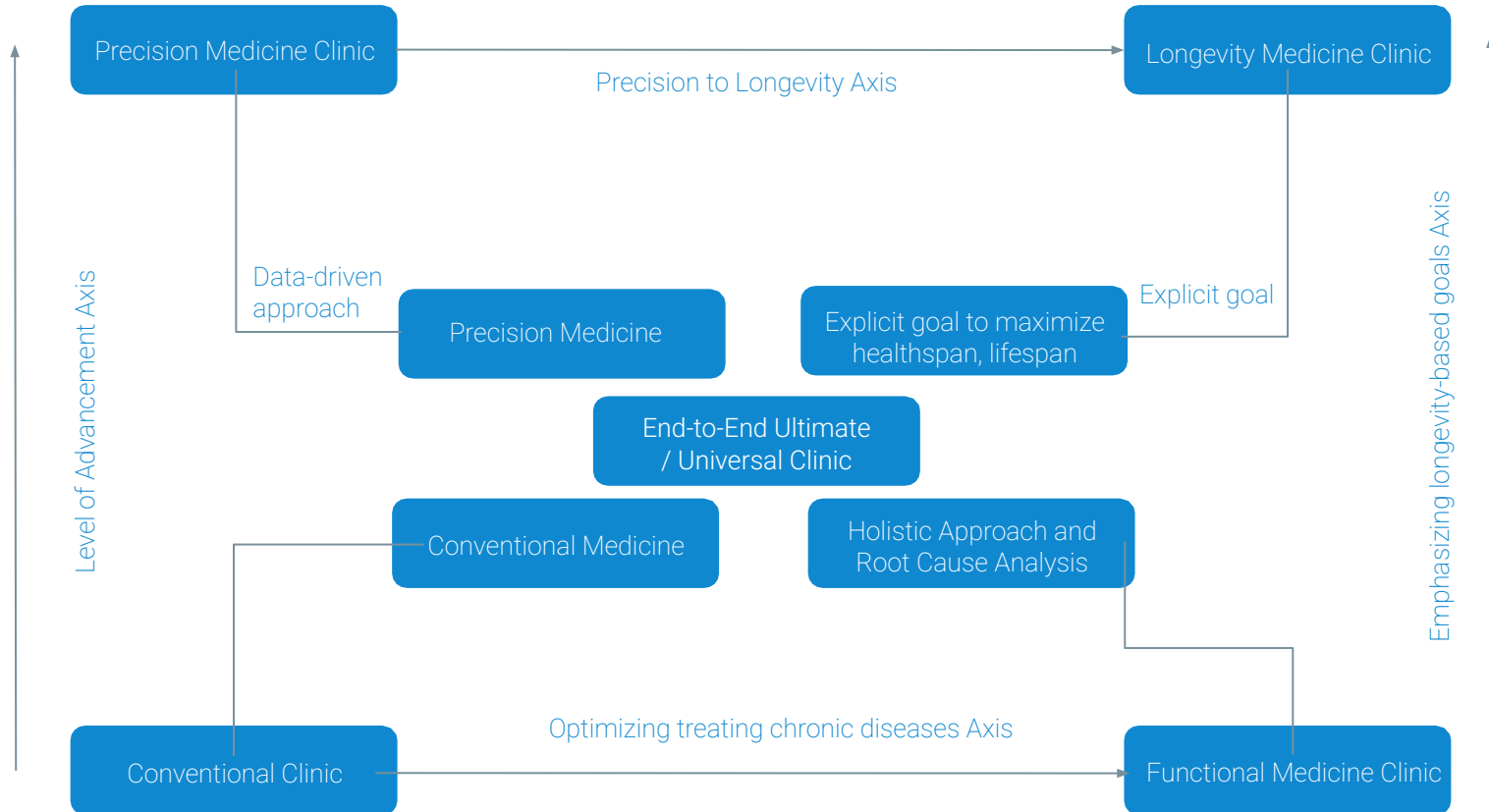


Biotechnology

\$ 453 → 656

*Note: CRO is a company that provides support to the pharmaceutical, biotechnology, and medical device industries in the form of research services outsourced on a contract basis.

Clinics Types Framework



GMC in UAE Summary

Leaders in the United Arab Emirates

○ Leaders	755
○ Investors	1000
○ Conference Speakers	50

**755
LEADERS**

Industries of Global Medical Clinics in UAE

○ P4 Medicine	193
○ Functional Medicine Clinics	133
○ Advanced Biomedicine	119
○ Precision Medicine Clinics	111
○ Rehubs	62
○ NeuroTech Clinics	39
○ Longevity Clinics	31
○ Womens Health Clinics	14

**12
INDUSTRIES**

Clinics in the United Arab Emirates

○ Advanced Medicine	120
○ Longevity Clinics	30
○ P4 Medicine	193
○ Functional Medicine Clinics	133
○ Precision Medicine Clinics	111
○ NeuroTech Clinics	39
○ Womens Health Clinics	14
○ Hubs	20

**720
CLINICS**

**UAE MEDICAL
CLINICS
ECOSYSTEM
ANALYTICS**

**15
MILLION DATA
POINTS**

United Arab Emirates Medical Clinics

○ GMC UAE Clinics	7,400,000
○ P4 Medicine	2,600,000
○ Functional Medicine Clinics	700,000
○ Advanced Biomedicine	200,000
○ Precision Medicine Clinics	2,300,000
○ Rehubs	320,000
○ NeuroTech Clinics	800,000
○ Longevity Clinics	420,000

Medical Facility Establishment Prerequisites

○ Medical Facility Technical Architecture	45
○ Healthcare Regulatory Documentation	52
○ Clinical Staff Credentialing System	68
○ Patient Safety & Quality Framework	73
○ Medical Equipment Certification	58
○ Laboratory & Diagnostic Accreditation	62
○ Infection Control & Prevention Standards	81
○ Emergency Response Protocols	77

**8
PREREQUISITES
FULFILLED**

Clinical Operations Infrastructure Implementation

○ Healthcare Operations Management Systems	95
○ Medical Information Technology Infrastructure	88
○ Healthcare Business & Marketing Solutions	75
○ Medical Regulatory Compliance	92
○ Clinical Service Delivery Framework	85

**15
IMPLEMENTATION
STATUS**

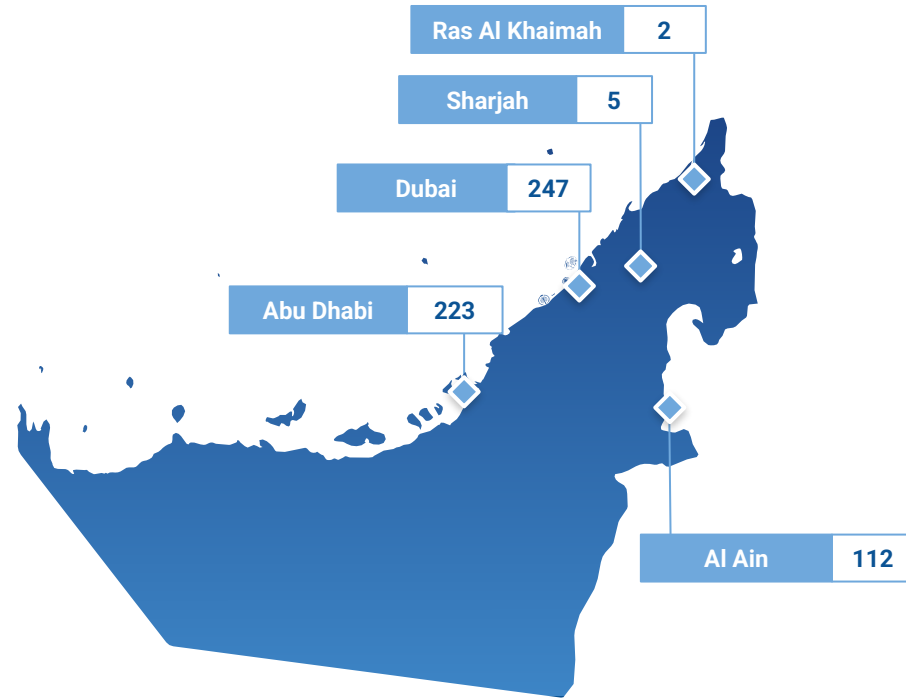
GMC in UAE at a Glance: Clinics

The Emirate of Dubai hosts the majority of HealthTech companies in the UAE.

Dubai's government actively supports innovation and continuously launches new HealthTech initiatives. For example, Dubai Science Park provides a dynamic environment that promotes growth in the medical, wellness, and pharmaceutical sectors, with labs producing medicine, perfumery, and F&B products locally. Strengthening and building a resilient healthcare industry is a top priority for the UAE.

Enhancing research and development (R&D) stands out as a key strategy for achieving this goal. Dubai attracts numerous next-generation medicine and healthcare companies to its business districts, offering ecosystems designed for medical innovation. As the GMC in the region expands, so will the number of science-backed startups, further solidifying Dubai's position as a leading global hub for GMC.

Distribution of UAE HealthTech-Focused Companies by Emirate



International Collaboration in the UAE Patents in HealthTech

AD Ports Group and **Hayat Biotech** partner to boost global logistics through **AD Ports Group's** advanced pharmaceutical network, including **KIZAD's** cold storage hub.



AD PORTS GROUP

Jul 2022

Jan 2023

Sheba Medical Center (Israel largest medical center, one of the world's top hospitals and medical research institutions) partners with **PureHealth**, largest UAE healthcare system



PUREHEALTH

Jun 2023

Jul 2023

Innovate Life Sciences Lab, in collaboration with **Wipro**, launches a state-of-the-art genomics lab at **Dubai Science Park**.



Jan 2024

Jul 2024

MBZUI and **Quris-AI** partner to launch world-class Bio-AI center to accelerate the development of new personalized medications using AI



Burjeel Holdings partners with **BridgeBio Pharma** to collaborate in developing therapeutics for rare diseases



burjeel holdings



Dubai Future Labs partners with **Japan Science and Technology Agency (JST)** to develop advanced cybernetic avatars and conduct R&D in health technologies.



مختبرات دبي المستقبل
DUBAI FUTURE LABS





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