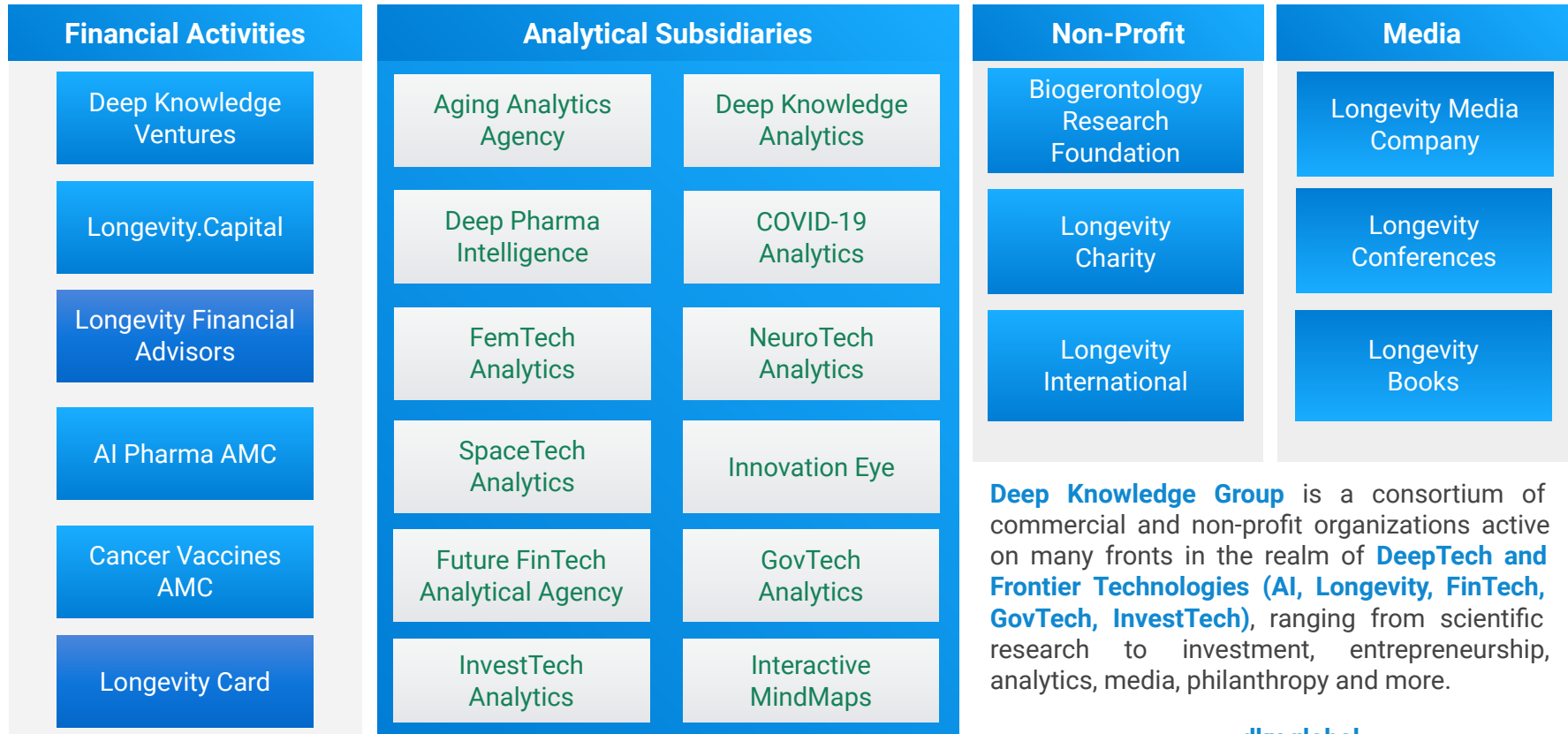


What Is AMC and What Is It Eaten With?

Deep Knowledge Group

Anastasia Lit, Director Investor Relations Europe & MENA, Deep Knowledge Group

Deep Knowledge Group Structure



Deep Knowledge Group is a consortium of commercial and non-profit organizations active on many fronts in the realm of **DeepTech and Frontier Technologies (AI, Longevity, FinTech, GovTech, InvestTech)**, ranging from scientific research to investment, entrepreneurship, analytics, media, philanthropy and more.

dkv.global

Global Longevity Ecosystem – 50 000 Companies by 20 Sectors

Geroscience



Longevity WealthTech



Space Medicine



Deep Diagnostics



Longevity Biomarkers



FinTech



Longevity FemTech



Regenerative Medicine



AI for Longevity



InsurTech



Advanced Cosmetics



P4 Medicine



NeuroTech



AgeTech



Clinical Data management



Longevity Gene Therapy



PharmTech



Wellness & Fitness



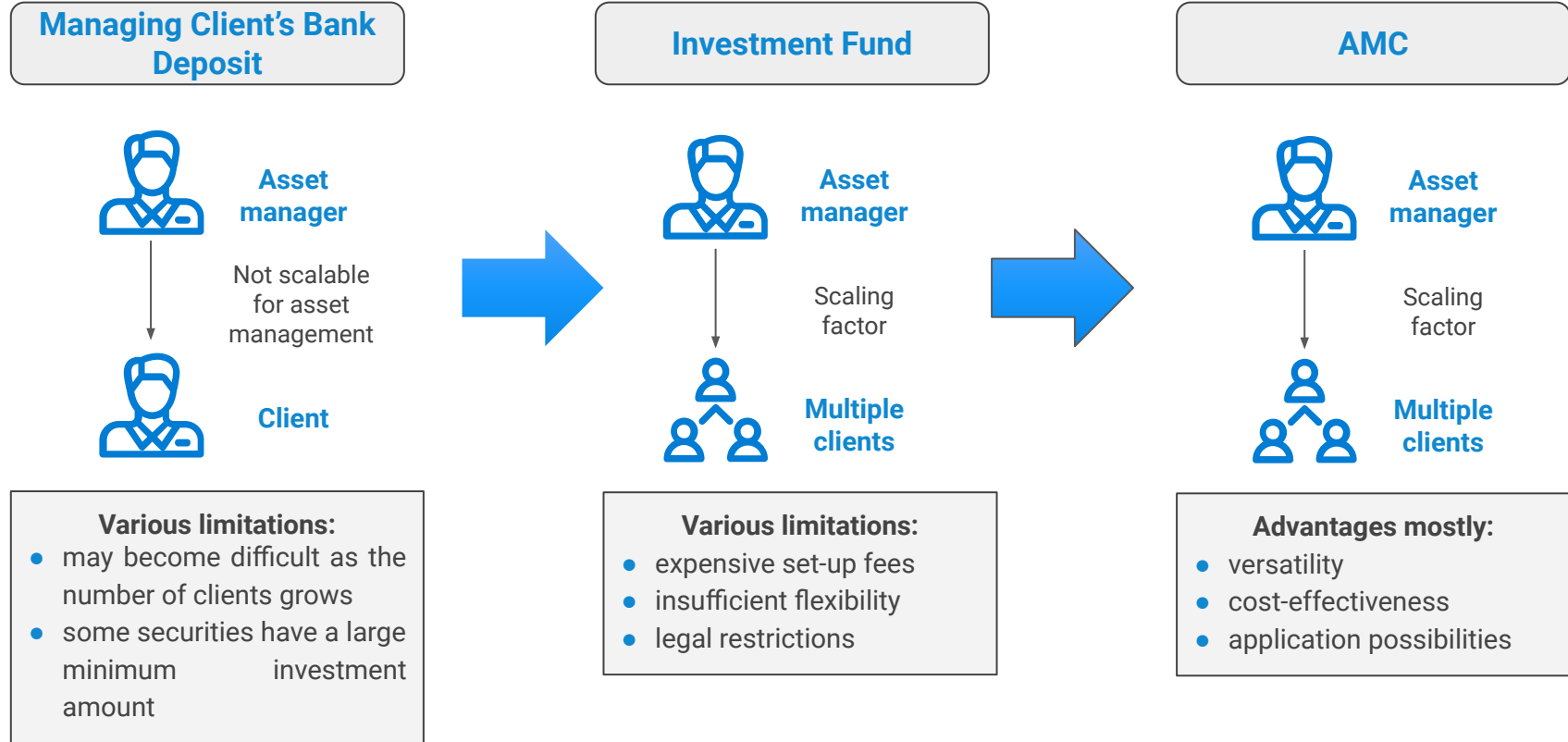
Telemedicine



Mental Health

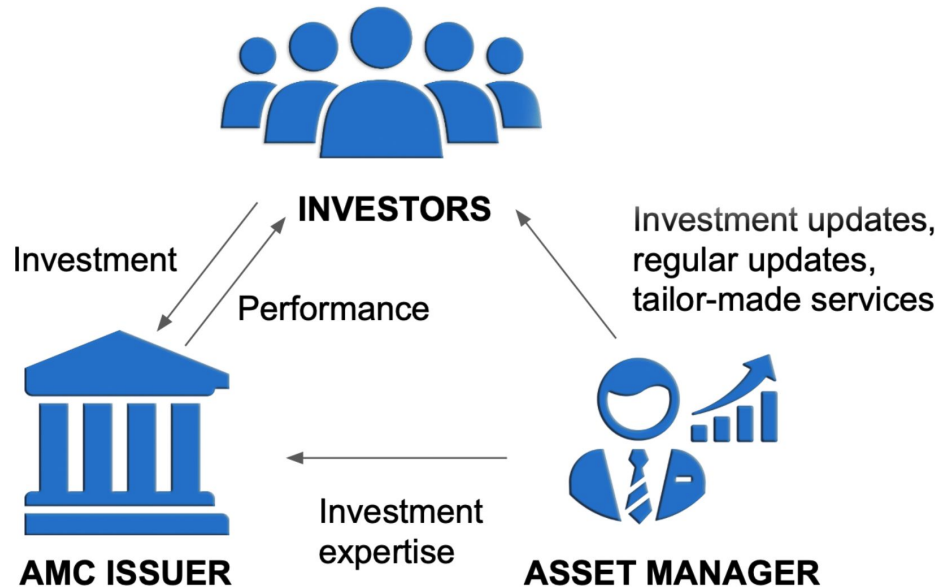


Introduction



AMCs: Definition

Simplified AMC Operation Scheme



Actively managed certificates (AMCs) are structured securities with an underlying asset that is managed on a discretionary basis in accordance with a stated investment strategy throughout the product's life cycle. **Key points:**

- issued by investment firms or SPVs, which synthetically implement their investment strategy through the AMC advisor (asset manager)
- have the ISIN making them available to qualified, institutional, and professional investors
- can be launched in a matter of weeks for a wide range of investment strategies with essentially no-issuance expenses for the asset manager

Because of various limitations, **many well-known and widely used fund structures are neither accessible nor viable in many circumstances**. AMC is a solution that overcomes a plenty of restrictions and has gained popularity in Switzerland during the last decade.

AMCs VS Investment Funds

AMCs

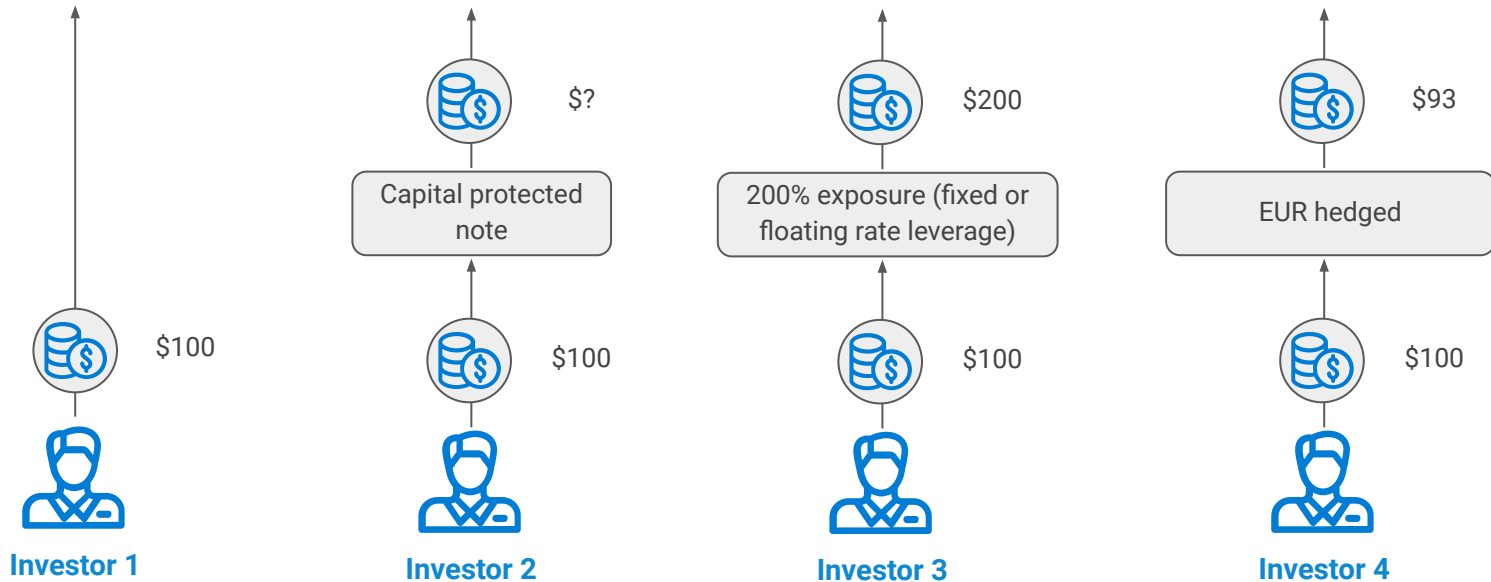
- 1 Benefits of structured goods & flexible component change within the underlying framework
- 2 Investment strategies with low seed money (some AMCs even don't have any minimum requirements)
- 3 Can be formed in a quick and cost-effective manner
- 4 Governed by the Prospectus Regulation (as derivative securities)
- 5 Any investment strategy can be repackaged into an AMC (including various asset classes)
- 6 Embedded leverage and regular coupon payments might be included in the custom certificates

Investment Funds

- 1 Only hedge funds can compete with AMCs in flexibility
- 2 Minimum initial investment amounts for investment funds are much higher than for AMCs
- 3 Investment strategy will require quite a lot of time to establish
- 4 The AIFMD/UCITS framework
- 5 Lack of portfolio customization
- 6 Investment funds charge various types of fees which reduce returns on the investments

Individualization Through Feeder Certificates

An Example of an AMC With the Feeder Certificate



A **leveraged feeder certificate** is offered to risk-seeking investors who want to increase their exposure to the underlying investment portfolio. It is non-recourse and can be static or dynamically changed to maintain the same level of exposure to the underlying portfolio. A capital-protected variant of the AMC may be preferred by conservative investors.

Deep Knowledge Group AMCs

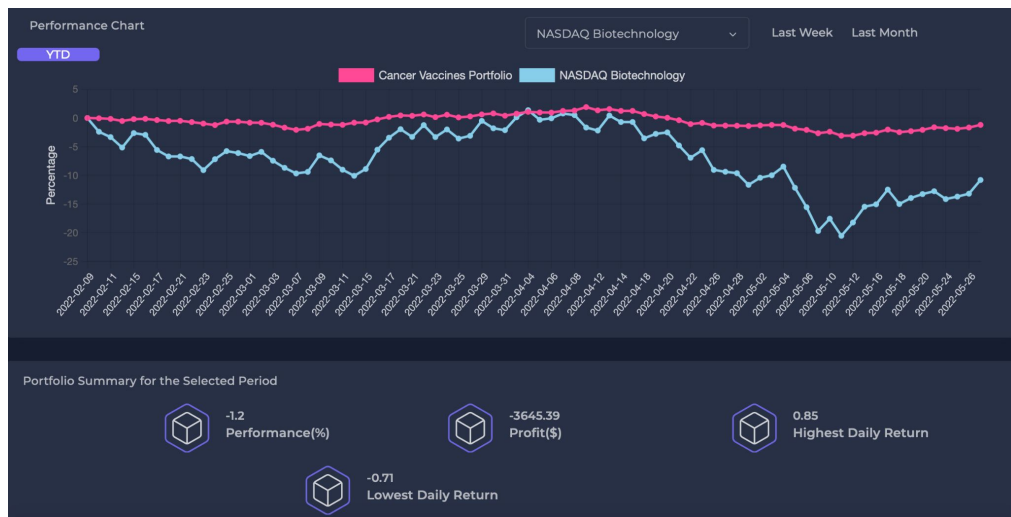
Overview



Deep Knowledge Group AMCs

Actively Managed Certificates (AMCs) are no newcomers to the structured products market allowing investors to benefit from the development of the sectors. **Deep Knowledge Group engineered** its own AMCs called **Cancer Vaccines Actively Managed Certificate** and **Ariane Deep Knowledge AI Pharma Index** designed to reflect the dynamics of the respective sectors.

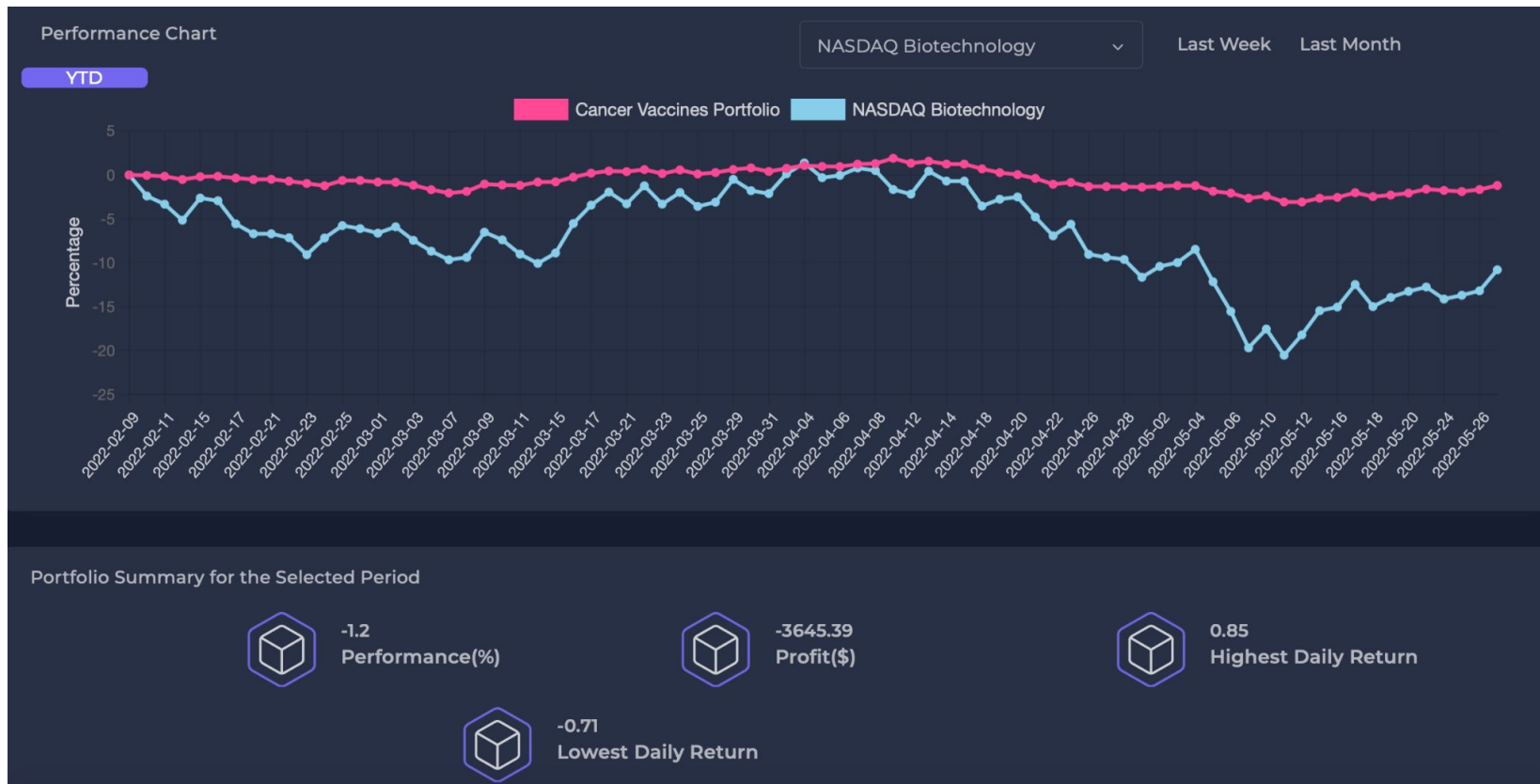
Cancer Vaccines Actively Managed Certificate Performance



Basic principles of composing and calculation

- 1 Deep Pharma Intelligence creates the proprietary list of AI in Pharma-related public companies
- 2 Companies automated SWOT analysis via the algorithms of Big Data Analytics Dashboards
- 3 Fundamental financial analysis run by InvestTech Advanced Solutions
- 4 Technological assessment of prospective companies conducted by Deep Pharma Intelligence
- 5 Deploying portfolio optimization and econometric tools for portfolio performance enhancement

Cancer Vaccines Actively Managed Certificate Performance



Deep Knowledge Group Longevity AMC

Key Features of Deep Knowledge Longevity AMC

- + 3000+ Longevity-related companies analyzed
- + Fundamental and technical analysis conducted
- + Diversified portfolio strategy
- + Advanced AI-driven investment techniques
- + Applied fat-tailed stochastic processes for advanced predictions
- + Risk reduction (diversification)
- + Highly liquid
- + Expenditure / operational optimisation
- + Tax benefits
- + Enhanced returns



The development and launch of the Deep Knowledge Longevity AMC is possible because of Deep Knowledge Group's analytical expertise. Deep Knowledge Group ensures comprehensive analytical and informational support of all investors of the Deep Knowledge AMCs.

AMCs Are Backed by the Analytics of Deep Knowledge Group

Analytics of Deep Pharma Intelligence

Deep Pharma Intelligence produces [regular analytical reports on Advanced R&D in Pharma, and Oncology sector](#) in particular, assessing technological and scientific achievements, IP valley, competitor environment and future prospects of particular companies and market sectors in general.



Analytics of InvestTech Advanced Solutions

InvestTech Advanced Solutions [AI in Pharma Investment Digest](#) summarizes information about key industry trends, 470 promising AI-driven biotech startups, outlining major investment rounds and relevant R&D partnerships illustrating the industry traction and readiness of institutional investors (big pharma/biotech) to potentially acquire most successful AI-vendors.



Longevity Investment Big Data Analytics



Aging Analytics Agency in cooperation with InvestTech Advanced Solutions developed Big Data Analytics System that delivers **an effective SWOT analysis and due diligence** for Longevity companies and investors, and **real-time financial analytics**.



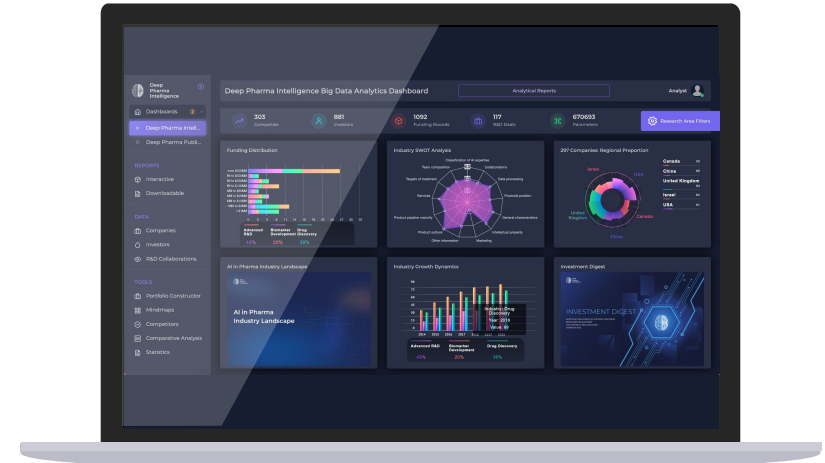
Main Features

- Portfolio constructor
- Interactive Network Diagrams
- Stock price predictions
- Companies database
- Institutional investors database
- Comparative SWOT analysis
- Interactive Mindmaps
- Portfolio risk metrics

Deep Pharma Intelligence Big Data Analytics Dashboard

Deep Pharma Intelligence is building a sophisticated cloud-based engine for advanced market and business intelligence in the pharmaceutical and healthcare industries. It includes a data mining engine, infrastructure for expert data curation and advanced visualization dashboards, including mindmaps, knowledge graphs and 3-dimensional visualizations.

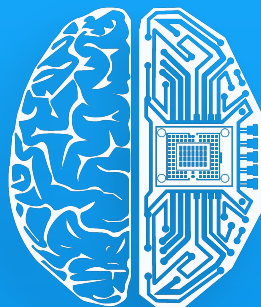
The project generates **data-driven insights about emerging areas in the fields of medical research and technology**, including pharmaceuticals, BioTech, medical devices and Healthcare Tech industries. The Dashboard is a well-suited tool for both private and institutional investors looking for an additional enhancement to their market analytics, providing sufficient means for the development of the competitive advantages.



The analytics can deliver funding targets to investors, funding to companies and detailed SWOT analysis

Investment institutions, private and public companies in the Pharma/BioTech space, research institutions, universities and more

- Investment analytics and actionable insights about primary and secondary markets
- SWOT analysis of the most promising entities and technologies, providing a clear view of opportunities and risks
- Identification of growth opportunities, including partnerships, technology deals and transaction prospects
- Competitive intelligence
- Business and technical due diligence and more



Deep Knowledge Group

E-mail: info@dkv.global

Website: www.dkv.global