

### About SpaceTech Analytics

**SpaceTech Analytics** is a specialized think tank in the area of SpaceTech innovation profiling, business intelligence, and investment analytics. The company is dedicated to producing powerful data mining and visualization systems; interactive analytics tools; and industry reports offering deep technical insights, business intelligence, and strategic guidance in the high-growth and significant opportunity areas of the SpaceTech industry, including cloud services, spacecraft development, space travel, and more.

### “Investment Digest SpaceTech Industry 2021/Q2”

In the investment digest, we have assembled information about key industry trends and more than 350+ publicly traded SpaceTech companies in 20 industries, 5,000 leading investors in 50+ countries, 20+ venture funds and other SpaceTech related players, that contribute to the growing space economy experiencing a rapid growth nowadays.



“Investment Digest SpaceTech Industry 2021/Q2” is a comprehensive case study that provides an extended overview of SpaceTech financials. Free access to it is provided on **SpaceTech Analytics website**. It summarizes the key players and observations within SpaceTech industry, including Investments Overview, SpaceTech IPOs in 2020-2021, Leading Companies and Investors in SpaceTech Industry and Top Companies Are Experiencing Explosive Growth in 2021.

**20+**  
Funds

**5,000**  
Investors

**20**  
Industry Sectors

**50+**  
Countries

**350+**  
Publicly Traded  
Companies

### Key Takeaways From This Report

- SpaceTech sector is experiencing rapid growth. The year 2020 resulted in multiple medium and large funding rounds for SpaceTech companies, especially for those that focus on advancing space capabilities.
- According to the SpaceTech stock index, the industry’s growth is exceeding that of the entire market (represented as the S&P 500 index) and it is less volatile. The index includes more than 350 corporations operating in the space and IT sectors in 2021.
- Most of the top and well-established publicly-traded companies in the space industry are experiencing steady growth. The five companies that went public in the past two years are experiencing more volatile growth.
- Currently, Honeywell International Inc. has the highest capitalization, reaching about \$160B. However, this is by no means limit of how much capital can and will be raised for SpaceTech companies, which will become apparent in the coming years.
- The Cloud sector holds the largest share of the number of SpaceTech publicly traded companies. After that are Manufacturing, Satellite Communication, and Service & Consulting sectors. The Cloud sector also receives the largest share of investment. In 2020 private investment in space companies are estimated to be \$8.9B.

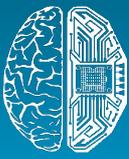
### Key Financial Takeaways From This Report

Based on a comprehensive analysis of key market players and overall industry dynamics, we concluded the following:

- The effect of massive investment into SpaceTech helps the industry to develop even faster. In 2019-2021, more than 350 space-focused companies closed large-sum late-stage venture capital rounds (B, C, and D).
- The closing of IPOs will attract a significant number of non-SpaceTech investors looking to enter the sector. 2020 was marked by five IPOs in the SpaceTech industry. Besides, in 2021, 7 SPAC deals with total capital raised reaching \$3,5B occurred.
- Companies are emerging (e.g. Nano Dimension and Kongsberg) that are performing with 200%, 300%, and even 350% annual returns respectively.

### Conclusions and Future Projections

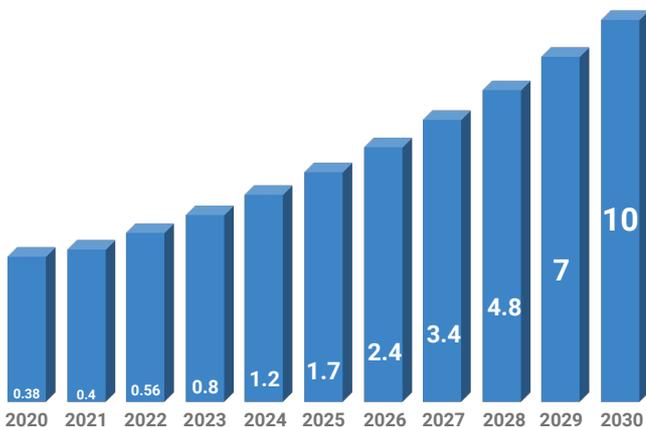
The New Space industry is dominated by private, emerging, and fast-growing companies. They expand the industry making it an integrated part of everyday life for millions of people. This trend can make SpaceTech a \$10 trillion industry by 2030. It will be a massive opportunity for private-equity investors with a trillion-dollar opportunity for early entrants. However, barriers to entry could restrict competition and enhance the value of market leaders.



## SpaceTech Investors 2021 / Q2 Landscape Overview



## World SpaceTech Industry Size Projections, \$T



## Top 10 SpaceTech Publicly Traded Companies by Capitalization in 2021

