



**About SpaceTech Analytics**

**SpaceTech Analytics** is a specialized think tank in the area of SpaceTech innovation profiling, business intelligence, and investment analytics. The company is dedicated to producing powerful data mining and visualization systems; interactive analytics tools; and industry reports offering deep technical insights, business intelligence, and strategic guidance in the high-growth and significant opportunity areas of the SpaceTech industry, including cloud services, navigation, satellite communication, spacecraft development, space travel, and more.

**“Publicly Traded Companies in SpaceTech Industry”**

In the first iteration of a report, we have assembled information about key industry trends and more than 350 publicly traded SpaceTech companies in 20 industries, 1,000 leading investors, and 50+ countries, venture funds and other spacetechnology related players.



“Publicly Traded Companies in SpaceTech Industry” is a part of corresponding chapter in the bigger report called **SpaceTech Industry Landscape Overview 2021**. You can find it on **SpaceTech Analytics website**. It contains an overview of the publicly traded part of the SpaceTech sector, including Top 20 Publicly Traded Companies by Capitalization, Best Performing SpaceTech Companies 2020-2021 and upcoming IPOs across the globe.

<b>350+</b> Publicly Traded Companies	<b>1,000</b> Investors	<b>50+</b> Countries	<b>20</b> Industry Sectors
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**Key Takeaways From This Report**

- Collaboration between public and private agencies and companies proved its effectiveness. A synergy of public and private companies is considered the most efficient way to achieve goals and make technological progress.
- Software, Manufacture, and Satellite Communication are the largest sectors among public companies, and in the industry as a whole. However public companies are now also involved in research, mining, communications, and space tourism.
- Profits have increased overall among companies that became public within the last decade.

SpaceTech is tightly regulated, and the most dominant regulator at the moment is the U.S. government. National security concerns and defence contracts of all developed countries complicate the common concerns further. Most of the upcoming IPOs are headquartered in the US, but numbers are growing and companies from other countries are also emerging.

SpaceTech companies are similar to other companies in the sector (i.e. the ones that reached series B or C funding rounds), which means that the growth in their market capitalization can be seen as an approximation of the dynamics in the entire sector. Anticipated growth in the industry is expected to have a favourable impact on market capitalization of SpaceTech corporations, which play a significant role in the organization and development of the whole competitive industry.

**Key Financial Takeaways From This Report**

Based on a comprehensive analysis of key market players and overall industry dynamics, we concluded the following:

- The growing number of IPOs in the SpaceTech industry shows a high level of interest among investors in this sector. The number of IPOs in the SpaceTech industry rose from 2 in 2019 to 4 in 2020. Moreover, the industry expects to achieve at least 6 more IPOs in 2021.
- Despite the pandemic-related crisis, publicly traded companies showed rapid growth as their market capitalization increased from \$3.41 trillion in February 2020 to \$4.02 trillion in March 2021.
- Declining launch costs and advances in technology can potentially make SpaceTech a \$10 trillion industry by 2030.
- The demand for the production and launch of satellites is expected to grow dramatically in the next decade. During the years 2011-2020, the average number of satellites launched per year was 280. This is expected to increase to 990 during the period 2021-2030.

**Conclusions and Future Projections**

2021 is expected to become a year of historical milestones for the space industry. Some of the most eagerly anticipated ones include StarLink’s launch of a satellite internet constellation and Blue Origin and Virgin Galactic’s commercial suborbital flights for private individuals. The majority of breakthroughs in space exploration are expected to be achieved either by private companies or in collaboration with them.

